



Last update: 03/04/20

THE CZECH REPUBLIC IN THE WORLD AND IN THE EU

2017, sources: Eurostat and FAO

The Czech Republic is a landlocked country with no marine fisheries. As for aquaculture production, it was the 11th largest EU producer in 2017.

(1.000 tonnes)	World	EU-28	Czech Republic	% world	% EU-28
Catches	93.204	5.253	landlocked	N/A	N/A
Aquaculture	111.966	1.372	22	0,02%	1,60%
Total	205.170	6.625	22	0,01%	0,33%

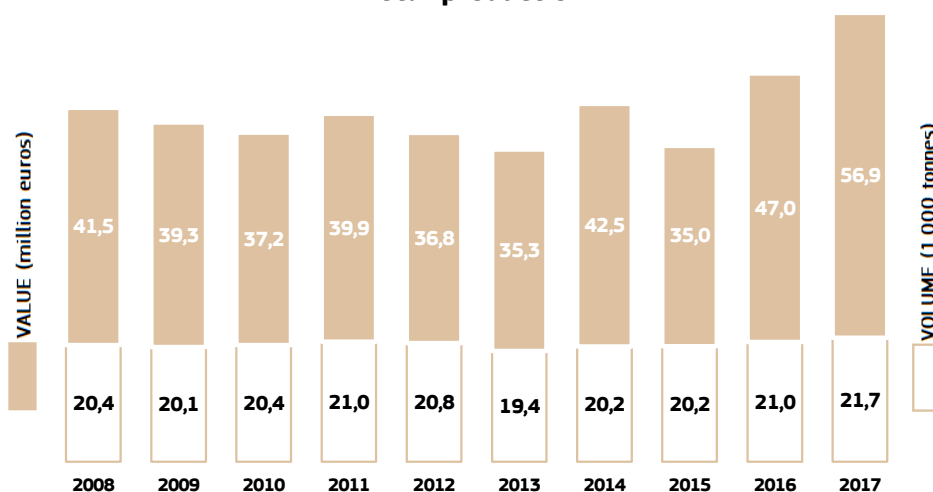
AQUACULTURE

Source: EUMOFA, based on Eurostat and FAO data

Aquaculture consists in the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

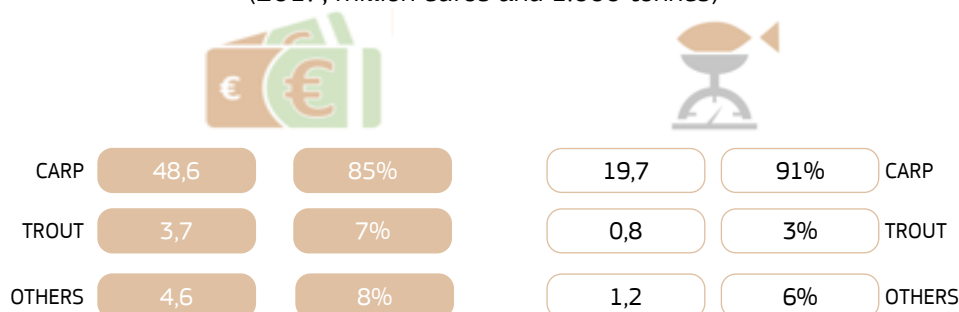
With no direct access to the sea, aquaculture activity in the Czech Republic is limited to freshwater farming. Production mainly occurs in ponds.

Total production



Main commercial species farmed and % of total

(2017, million euros and 1.000 tonnes)





PROCESSING

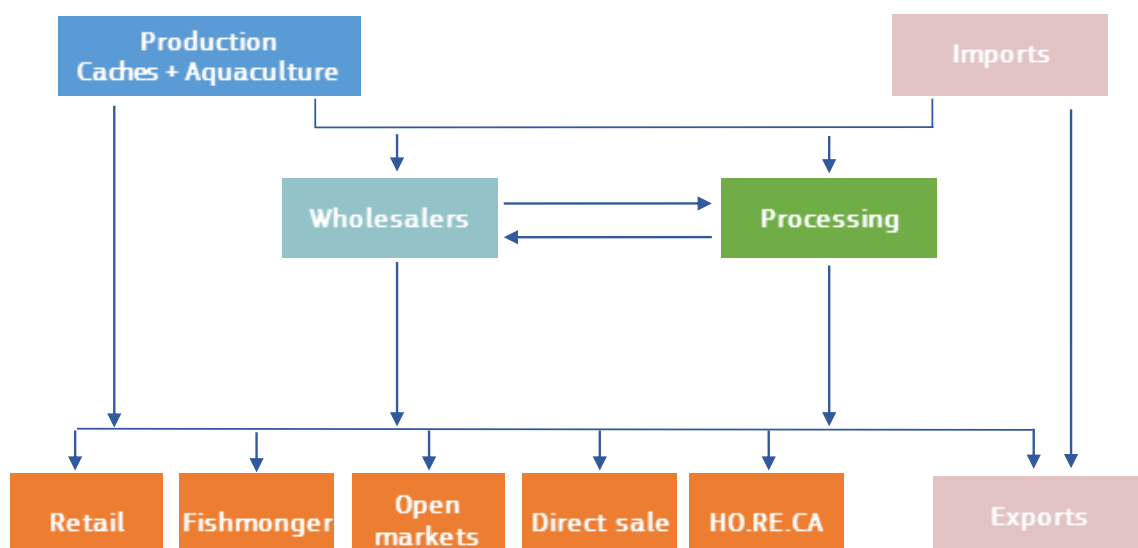
According to Eurostat-SBS, in 2017, 762 persons were employed in the Czech fish processing industry. The sector recorded a value added of 17,6 million euros, covering only 1% of the value added of total manufacture of food products.

In 2018, the main products sold were “Frozen fish fillets” and “Prepared or preserved herrings, whole or in pieces (excl. minced products and prepared meals and dishes)” (source: Eurostat-PRODCOM).

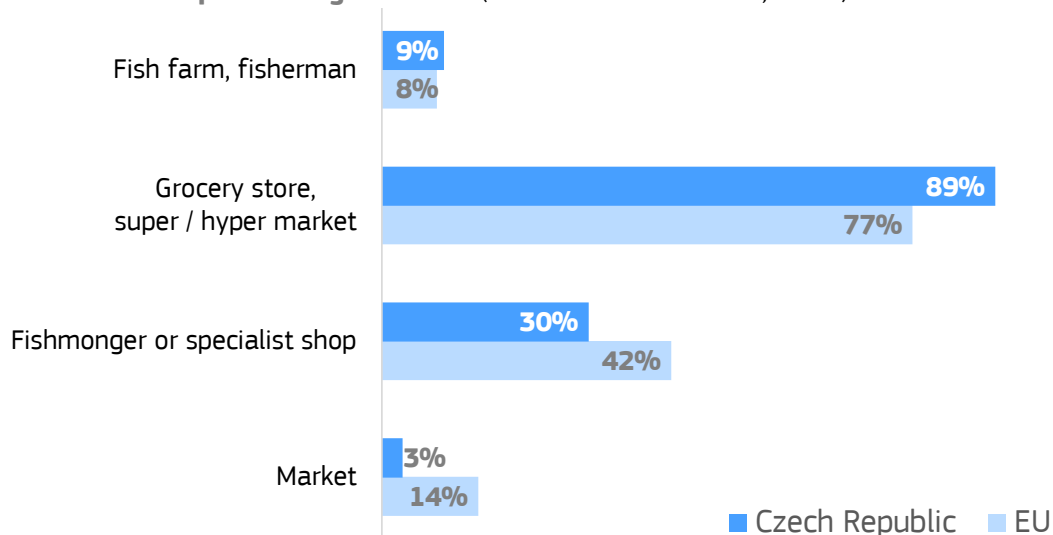
21 companies
Sales: 89 million euros
 (2017, source: Eurostat - SBS)

DISTRIBUTION

The supply chain of fisheries and aquaculture products in the Czech Republic (source: Eurofish):



Consumer preferences on purchasing channels (source: Eurobarometer, 2018):



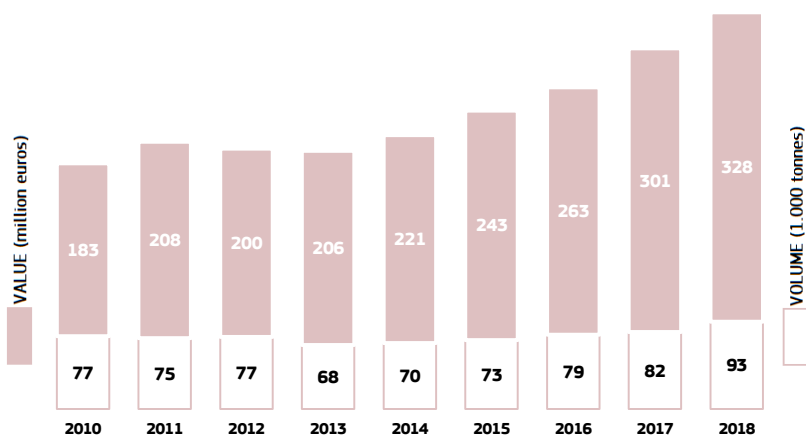


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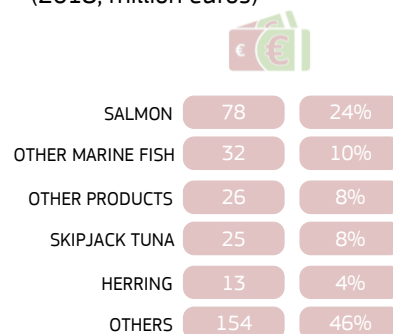
IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data

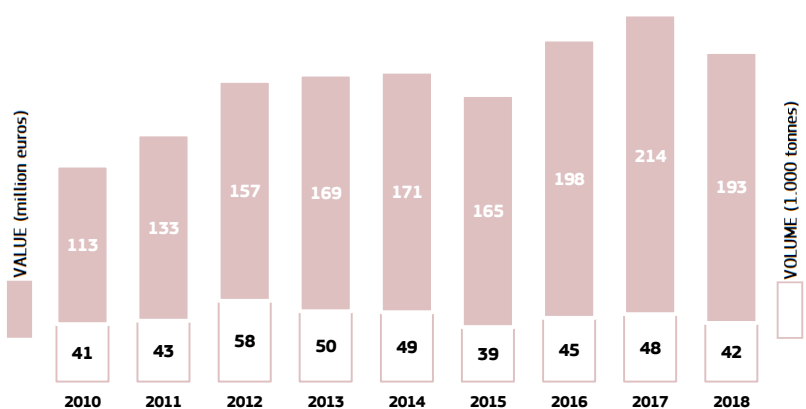
IMPORT



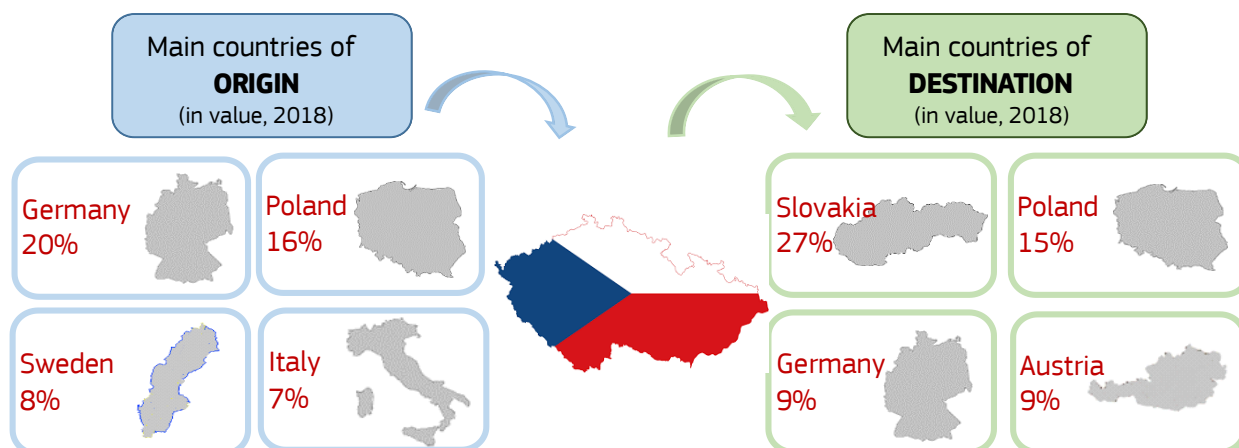
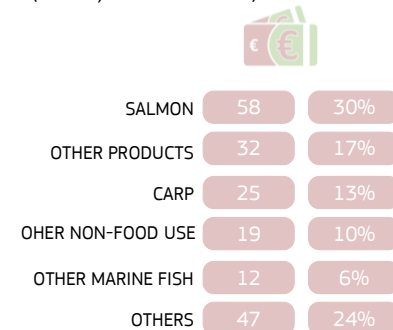
Main commercial species imported and % of total imports (2018, million euros)



EXPORT



Main commercial species exported and % of total exports (2018, million euros)





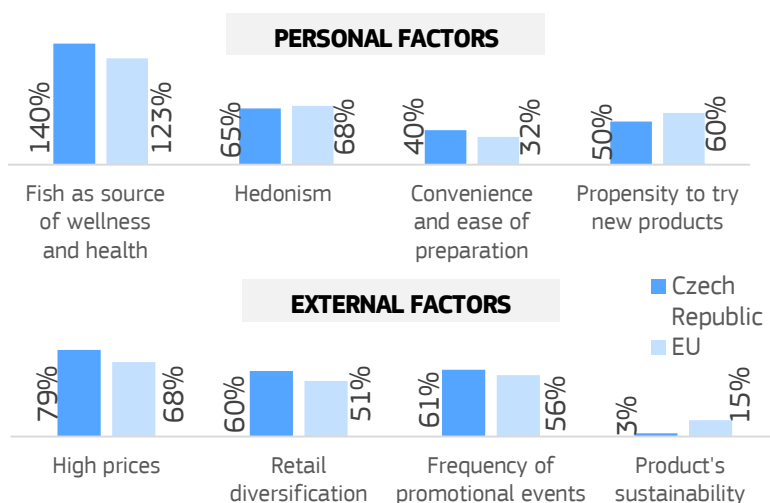
CONSUMPTION

In 2017, apparent consumption was estimated at 8,2 kg per capita, a 3,8% increase compared with 2016. The most consumed species were Alaska pollock, herring and carp (source: EUMOFA).

Regular consumers, namely those who eat fishery and aquaculture products at least once a month, mainly belong to the age groups 40-54 and over 55. Young people (15-24) are less inclined to consume fish in the Czech Republic, as well as at EU level. In this category, regular consumers cover only 47% of the total, which is much lower than at EU level (67%). Czechs consume especially tinned products and frozen products; loose fish (44%) is far less frequently consumed than at EU level (68%) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

8,2 kg
per capita
(2017, source: EUMOFA)

Purchasing factors (sources: up chart: EUMOFA, 2017; down chart: Eurobarometer, 2018)





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THE COUNTRY IN EUMOFA



LANDINGS

Supply chain stage not present (landlocked country)

AQUACULTURE

Volumes and values are collected from Eurostat – Fishery and integrated with FAO data.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

FIRST SALES

Supply chain stage not present (landlocked country)

WHOLESALE

No data available

IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

CONSUMPTION

No data available