

Monthly Highlights

8 / 2020

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 13 EU REPORTING MEMBER STATES, NORWAY AND THE UK (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	281	0,72	218	0,30	283	0,37
Cephalopods	644	2,99	506	1,95	718	2,12
Crustaceans	66	0,57	166	0,68	67	0,44
Flatfish	3.152	16,62	2.911	16,95	2.202	16,80
Groundfish	531	0,71	429	0,56	359	0,44
Other marine fish	1.436	3,80	1.445	3,38	1.349	3,14
Small pelagics	42	0,04	7	0,01	15	0,01

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

DENMARK						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	19.941	5,33	21.264	6,67	12.593	3,05
Cephalopods	33	0,14	87	0,23	59	0,13
Crustaceans	5.011	29,69	3.625	21,90	2.770	13,91
Flatfish	12.194	32,49	11.099	24,99	8.766	19,45
Freshwater fish	47	0,30	51	0,14	35	0,10
Groundfish	18.407	38,35	15.277	33,72	8.726	20,94
Other marine fish	1.917	8,88	1.638	8,57	1.127	6,39
Salmonids	34	0,22	36	0,23	16	0,07
Small pelagics	27.663	15,16	28.552	18,98	18.663	15,62

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

ESTONIA						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	2	<0,01	<0,5	<0,01	7	<0,01
Freshwater fish	501	1,05	586	1,09	960	1,75
Groundfish	3	<0,01	1	<0,01	14	<0,01
Other marine fish	285	0,20	480	0,24	856	0,63
Salmonids	1	<0,01	<0,5	<0,01	1	<0,01
Small pelagics	28.999	5,33	32.150	5,55	28.041	5,16

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

FRANCE						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	14.662	31,24	14.752	30,28	12.137	26,15
Cephalopods	4.636	27,39	4.577	26,36	3.572	16,10
Crustaceans	2.668	20,70	2.601	20,59	1.860	15,45
Flatfish	5.660	44,03	5.146	42,46	3.908	35,57
Freshwater fish	5	0,03	8	0,04	7	0,04
Groundfish	25.027	56,52	22.479	53,27	15.411	39,61
Other marine fish	18.352	76,72	17.467	74,28	13.088	54,68
Small pelagics	6.772	8,48	8.910	9,77	9.264	9,61
Tuna and tuna-like species	35	0,32	35	0,30	32	0,37

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

GREECE						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	453	1,54	620	2,07	661	2,15
Crustaceans	1.198	2,88	1.069	3,11	1.233	3,37
Flatfish	54	0,21	70	0,25	55	0,22
Groundfish	1.015	3,23	887	3,62	1.016	3,93
Other marine fish	1.478	5,08	1.778	6,25	1.615	5,32
Small pelagics	4.223	4,76	5.031	5,60	4.848	5,72
Tuna and tuna-like species	213	0,59	313	0,89	154	0,32

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

ITALY						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	5.248	15,40	5.814	14,21	4.514	10,88
Cephalopods	2.353	16,92	3.171	20,39	2.165	15,33
Crustaceans	4.308	35,25	4.037	37,88	3.649	27,82
Flatfish	643	6,75	821	7,00	604	5,52
Freshwater fish	33	0,12	29	0,10	15	0,05
Groundfish	2.355	12,96	2.438	12,03	2.192	10,40
Other marine fish	3.743	17,65	3.692	17,32	3.077	13,74
Small pelagics	13.751	17,70	12.065	22,70	9.405	16,86
Tuna and tuna-like species	813	4,33	705	3,82	665	3,43

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

LATVIA

Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	186	0,04	75	0,01	163	0,03
Freshwater fish	336	0,11	433	0,15	566	0,24
Groundfish	242	0,19	74	0,05	42	0,05
Other marine fish	497	0,07	1.270	0,15	1.126	0,16
Small pelagics	20.984	3,83	24.911	4,19	19.201	3,80

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

LITHUANIA

Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	59	0,06	27	0,03	3	0,01
Groundfish	407	0,32	151	0,09	77	0,03
Other marine fish	174	0,34	142	0,29	86	0,18
Small pelagics	459	0,15	323	0,09	850	0,25

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

THE NETHERLANDS

Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	49	0,07	111	0,16	68	0,07
Cephalopods	110	0,70	143	0,93	233	1,56
Crustaceans	1.451	12,17	4.491	13,22	2.063	8,94
Flatfish	12.441	63,16	11.331	58,40	9.793	42,32
Freshwater fish	47	0,26	39	0,17	66	0,29
Groundfish	95.971	96,12	61.178	59,79	51.911	51,48
Other marine fish	877	1,82	1.047	2,32	910	1,94
Small pelagics	43.165	43,19	35.188	34,74	36.392	36,05

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

NORWAY						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	141.763	78,77	156.805	75,36	167.109	51,76
Flatfish	2.631	11,07	4.843	17,46	2.562	6,42
Groundfish	1.038.332	925,64	851.326	848,74	988.412	943,56
Miscellaneous aquatic products	74.121	2,07	60.625	1,71	46.356	1,21
Other marine fish	6.373	15,67	7.028	15,71	7.544	12,42
Small pelagics	412.174	179,15	195.196	90,58	288.676	218,66

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

POLAND						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	6.980	2,88	8.907	3,24	7.880	2,25
Freshwater fish	40	0,07	42	0,07	13	0,02
Groundfish	1.525	1,97	2.014	2,66	543	0,32
Salmonids	214	1,55	58	0,42	26	0,17
Small pelagics	49.664	10,25	53.304	9,84	41.139	8,60

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

PORTUGAL						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.894	3,92	2.274	5,23	1.663	4,21
Cephalopods	2.090	16,38	3.196	19,25	3.187	18,38
Crustaceans	423	4,69	504	5,50	358	3,36
Flatfish	682	5,15	929	6,34	935	6,42
Freshwater fish	4	0,21	3	0,11	3	0,17
Groundfish	1.564	3,13	1.680	3,34	2.118	4,52
Other marine fish	3.451	15,12	3.548	16,42	5.079	22,83
Small pelagics	17.245	16,40	18.936	18,82	11.641	12,41
Tuna and tuna-like species	449	2,87	527	2,49	1.668	5,44

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

SPAIN						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.831	31,40	4.383	30,67	3.419	21,64
Cephalopods	8.994	45,29	8.472	48,83	8.341	43,60
Crustaceans	2.343	31,04	4.708	53,09	4.180	46,56
Flatfish	5.649	28,47	5.658	28,07	6.292	31,35
Freshwater fish	28	1,04	29	0,80	14	0,97
Groundfish	46.423	135,04	47.983	130,78	39.423	110,60
Miscellaneous aquatic products	278	0,23	270	0,22	220	0,17
Other marine fish	24.760	90,72	24.201	96,78	25.723	84,73
Small pelagics	67.573	81,28	73.956	107,84	78.473	94,70
Tuna and tuna-like species	23.133	71,80	33.211	77,90	29.024	74,45

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

SWEDEN						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	3	0,02	3	0,02	6	0,03
Crustaceans	1.571	12,85	1.203	12,73	1.332	12,44
Flatfish	270	0,88	214	0,63	142	0,48
Freshwater fish	19	0,05	21	0,03	12	0,02
Groundfish	15.849	7,15	10.538	5,40	13.810	5,14
Other marine fish	571	0,55	715	0,64	676	0,33
Salmonids	7	0,02	3	0,01	2	0,01
Small pelagics	110.090	24,62	99.165	22,62	54.184	13,28

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

UNITED KINGDOM						
Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	10.146	24,02	13.285	30,54	11.355	21,08
Cephalopods	950	4,42	1.318	6,26	1.174	3,88
Crustaceans	7.805	35,06	13.363	58,84	8.267	30,02
Flatfish	2.870	10,24	3.503	14,54	2.446	8,39
Freshwater fish	7	0,01	4	0,00	6	0,00
Groundfish	36.194	48,81	38.206	59,08	38.358	48,08
Other marine fish	6.272	19,00	6.996	20,54	5.570	15,83
Small pelagics	34.207	34,29	32.560	43,35	42.687	52,88

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

1.2. JANUARY–MAY FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 13 EU REPORTING MEMBER STATES, NORWAY AND THE UK

(volume in tonnes and value in million EUR)

Commodity group	January–May 2018		January–May 2019		January–May 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	56.053	112,10	62.102	118,06	46.033	87,46
Cephalopods	20.265	115,78	22.093	126,30	20.118	103,28
Crustaceans	168.609	263,68	192.572	302,92	192.889	214,07
Flatfish	53.472	222,04	55.534	220,38	45.759	175,24
Freshwater fish	1.069	3,25	1.246	2,71	1.698	3,65
Groundfish	1.283.845	1.330,13	1.054.661	1.213,12	1.162.429	1.239,14
Miscellaneous aquatic products	74.399	2,29	60.895	1,93	46.576	1,38
Other marine fish	70.187	255,63	71.457	262,90	67.829	222,33
Salmonids	258	1,86	109	0,84	51	0,35
Small pelagics	837.012	444,61	620.254	394,68	643.477	493,61
Tuna and tuna-like species	24.648	79,94	34.792	85,41	31.543	84,01

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 20.07.2020).

1.3. FIRST SALES RANKING OF GROUND FISH IN 13 EU REPORTING MEMBER STATES
(volume in tonnes and value in million EUR)

GROUND FISH			
Main Commercial Species	Jun 2017–May 2020	Main Commercial Species	Jun 2017–May 2020
	Volume		Value
Blue whiting	336.770	Hake	1.041,28
Hake	285.356	Blue whiting	323,50
Other groundfish	111.467	Cod	198,00
Saithe (=Coalfish)	69.937	Other groundfish	120,98
Cod	69.506	Saithe (=Coalfish)	101,31
Whiting	27.958	Whiting	51,70
Ling	21.553	Pollack	51,18
Haddock	19.956	Ling	50,30
Pouting (=Bib)	18.194	Haddock	46,16
Pollack	8.765	Pouting (=Bib)	23,05
Redfish	5.962	Redfish	11,86
Grenadier	2.844	Grenadier	4,10
Toothfish	167	Toothfish	0,98

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 20.07.2020).

1.4. EUROPEAN CONGER (ERS): MONTHLY FIRST SALES IN FRANCE

(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	5	205	333,37	1,62
	4	238	384,11	1,61
	3	264	339,17	1,28
	2	341	420,45	1,23
	1	380	535,48	1,41
2019	12	352	542,30	1,54
	11	329	388,10	1,18
	10	352	403,17	1,15
	9	257	332,67	1,30
	8	255	402,43	1,58
	7	210	321,62	1,53
	6	215	311,43	1,45
	5	280	492,09	1,76
	4	270	397,00	1,47
	3	310	471,14	1,52
	2	346	464,43	1,34
	1	351	537,79	1,53
2018	12	365	519,96	1,43
	11	394	536,25	1,36
	10	382	445,34	1,16
	9	279	399,92	1,43
	8	249	390,20	1,57
	7	222	324,26	1,46
	6	199	325,29	1,64
	5	206	342,01	1,66
	4	331	529,51	1,60
	3	289	483,23	1,67
	2	336	401,74	1,20
	1	365	578,84	1,59
2017	12	310	590,69	1,91
	11	353	489,16	1,39
	10	376	422,75	1,12
	9	250	341,70	1,37
	8	246	386,08	1,57
	7	155	299,48	1,93
	6	169	285,25	1,69

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 20.07.2020).

1.5. EUROPEAN CONGER (ERS): MONTHLY FIRST SALES IN PORTUGAL

(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	5	51	113,81	2,24
	4	39	103,52	2,67
	3	28	79,62	2,88
	2	38	114,81	3,03
	1	37	120,18	3,27
2019	12	22	68,87	3,08
	11	19	55,92	2,88
	10	29	78,97	2,71
	9	38	94,62	2,50
	8	47	121,19	2,60
	7	48	116,20	2,45
	6	36	77,06	2,17
	5	32	80,75	2,54
	4	20	59,28	3,00
	3	19	61,73	3,23
	2	22	64,35	2,98
	1	23	69,33	3,02
2018	12	20	60,75	2,97
	11	22	63,66	2,89
	10	32	82,69	2,62
	9	47	117,26	2,49
	8	37	106,10	2,90
	7	41	100,59	2,48
	6	28	56,61	2,01
	5	29	66,69	2,33
	4	13	39,83	3,14
	3	12	40,70	3,34
	2	17	54,17	3,24
	1	26	79,44	3,10
2017	12	36	93,76	2,60
	11	42	98,42	2,32
	10	43	102,42	2,36
	9	42	108,29	2,59
	8	51	128,36	2,50
	7	39	101,92	2,59
	6	31	64,23	2,09

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 20.07.2020).

1.6. EUROPEAN CONGER (ERS): MONTHLY FIRST SALES IN SPAIN

(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	5	273	490,87	1,80
	4	224	398,79	1,78
	3	192	408,51	2,12
	2	238	493,68	2,08
	1	211	476,08	2,25
2019	12	192	495,31	2,59
	11	196	460,28	2,34
	10	295	600,35	2,03
	9	248	489,01	1,97
	8	230	460,55	2,01
	7	208	435,28	2,09
	6	255	514,31	2,02
	5	337	714,32	2,12
	4	253	575,72	2,27
	3	209	495,32	2,37
	2	193	413,85	2,14
	1	203	441,28	2,17
2018	12	206	505,06	2,45
	11	200	459,58	2,29
	10	256	542,06	2,11
	9	204	419,21	2,05
	8	202	404,71	2,00
	7	211	390,26	1,85
	6	334	672,24	2,01
	5	351	735,00	2,09
	4	246	546,76	2,22
	3	188	462,30	2,46
	2	202	421,94	2,09
	1	189	487,12	2,58
2017	12	162	406,37	2,52
	11	241	488,69	2,03
	10	331	657,89	1,98
	9	267	572,27	2,14
	8	260	501,25	1,93
	7	289	610,43	2,11
	6	278	530,94	1,91

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 20.07.2020).

1.7. LING (ERS): MONTHLY FIRST SALES IN DENMARK

(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	5	68	87,00	1,28
	4	99	119,23	1,21
	3	82	151,39	1,85
	2	61	160,91	2,66
	1	70	264,25	3,78
2019	12	62	169,76	2,75
	11	95	234,34	2,47
	10	111	270,48	2,44
	9	108	269,58	2,49
	8	124	276,21	2,22
	7	135	230,71	1,70
	6	101	170,91	1,69
	5	113	208,34	1,84
	4	151	260,87	1,73
	3	166	382,74	2,30
	2	132	294,09	2,24
	1	90	248,70	2,78
2018	12	47	129,15	2,74
	11	107	244,53	2,29
	10	110	264,49	2,40
	9	93	220,85	2,37
	8	110	230,93	2,09
	7	140	221,66	1,58
	6	109	225,49	2,06
	5	143	264,89	1,85
	4	200	374,98	1,88
	3	173	351,69	2,03
	2	133	277,13	2,08
	1	98	274,31	2,80
2017	12	75	178,42	2,38
	11	82	213,12	2,61
	10	90	232,82	2,58
	9	149	334,39	2,25
	8	176	388,16	2,20
	7	122	233,48	1,92
	6	86	180,57	2,10

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 20.07.2020).

1.8. LING (ERS): MONTHLY FIRST SALES IN FRANCE

(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	5	203	388,18	1,92
	4	257	495,86	1,93
	3	202	498,68	2,47
	2	163	533,68	3,27
	1	210	889,53	4,24
2019	12	254	785,53	3,09
	11	246	706,09	2,87
	10	319	932,00	2,92
	9	348	978,94	2,81
	8	179	559,75	3,14
	7	334	736,31	2,20
	6	329	633,19	1,92
	5	190	444,53	2,35
	4	583	981,42	1,68
	3	421	1050,46	2,49
	2	455	1147,96	2,52
	1	251	906,36	3,60
2018	12	265	713,10	2,69
	11	264	725,68	2,75
	10	211	692,56	3,28
	9	266	731,71	2,75
	8	172	472,76	2,75
	7	397	807,59	2,03
	6	225	574,57	2,55
	5	254	517,13	2,03
	4	477	852,26	1,79
	3	495	1140,51	2,30
	2	298	712,37	2,39
	1	303	1003,59	3,31
2017	12	280	731,75	2,61
	11	286	793,83	2,78
	10	189	562,58	2,97
	9	277	777,70	2,80
	8	166	493,57	2,98
	7	250	605,53	2,42
	6	320	713,72	2,23

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 20.07.2020).

1.9. LING (ERS): MONTHLY FIRST SALES IN SPAIN

(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	5	99	160,40	1,62
	4	122	246,45	2,02
	3	84	164,87	1,95
	2	48	133,86	2,76
	1	65	202,12	3,09
2019	12	84	199,89	2,39
	11	91	216,54	2,39
	10	98	242,50	2,48
	9	94	229,84	2,44
	8	67	159,87	2,40
	7	118	203,07	1,73
	6	97	172,57	1,77
	5	83	174,09	2,10
	4	127	234,90	1,84
	3	72	171,46	2,38
	2	69	140,78	2,04
	1	47	125,22	2,66
2018	12	52	110,76	2,13
	11	62	139,28	2,26
	10	76	191,93	2,52
	9	51	108,97	2,16
	8	67	128,17	1,92
	7	76	147,32	1,94
	6	83	153,04	1,84
	5	45	98,72	2,22
	4	114	234,07	2,05
	3	82	172,95	2,10
	2	44	94,27	2,13
	1	37	108,92	2,96
2017	12	66	142,87	2,18
	11	37	82,96	2,23
	10	55	121,16	2,21
	9	63	122,70	1,95
	8	52	122,25	2,37
	7	54	97,14	1,81
	6	94	184,89	1,97

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 20.07.2020).