

Monthly Highlights

7 / 2020

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 13 EU REPORTING MEMBER STATES, NORWAY AND THE UK (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	271	0,69	195	0,26	260	0,34
Cephalopods	641	2,98	495	1,91	706	2,10
Crustaceans	50	0,41	136	0,55	49	0,28
Flatfish	2.681	14,66	2.219	13,50	1.846	14,44
Groundfish	478	0,60	363	0,44	324	0,37
Other marine fish	1.329	3,52	1.196	2,76	1.105	2,63
Small pelagics	35	0,03	6	0,01	15	0,01

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

DENMARK						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	14.461	4,05	19.209	6,27	10.058	2,65
Cephalopods	31	0,13	63	0,20	49	0,12
Crustaceans	3.729	21,42	2.665	15,96	2.292	11,37
Flatfish	8.808	22,21	8.085	18,13	7.144	15,04
Freshwater fish	26	0,13	43	0,08	30	0,07
Groundfish	14.068	29,81	11.938	26,58	7.355	18,15
Other marine fish	1.533	7,69	1.331	7,37	956	5,86
Salmonids	25	0,16	25	0,15	13	0,06
Small pelagics	25.828	14,37	28.486	18,92	18.588	15,57

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

ESTONIA						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	1	<0,01	<0,5	<0,01	7	<0,01
Freshwater fish	267	0,70	421	0,85	749	1,53
Groundfish	3	<0,01	<0,5	<0,01	14	<0,01
Other marine fish	262	0,19	431	0,21	789	0,60
Salmonids	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01
Small pelagics	22.200	3,93	27.909	4,70	19.114	3,42

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

FRANCE						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	11.810	27,99	13.200	27,75	11.240	24,78
Cephalopods	3.846	23,21	3.796	22,79	2.965	13,93
Crustaceans	1.610	12,97	1.681	13,57	1.160	9,73
Flatfish	4.708	36,77	4.240	34,86	3.285	30,66
Freshwater fish	3	0,02	5	0,03	4	0,02
Groundfish	20.137	46,07	18.260	42,36	12.218	32,46
Other marine fish	14.444	59,95	13.675	57,30	10.558	43,41
Small pelagics	4.595	5,74	6.751	7,12	7.062	6,88
Tuna and tuna-like species	11	0,14	10	0,12	13	0,16

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

GREECE						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	352	1,25	468	1,66	513	1,79
Crustaceans	966	2,29	807	2,38	970	2,71
Flatfish	44	0,19	55	0,21	43	0,18
Groundfish	806	2,71	709	2,90	828	3,31
Other marine fish	1.125	3,86	1.304	4,45	1.199	3,91
Small pelagics	2.503	2,94	3.079	3,51	2.847	3,51
Tuna and tuna-like species	97	0,26	64	0,32	51	0,10

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

ITALY						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.944	11,76	4.398	10,68	3.591	8,66
Cephalopods	1.690	12,68	2.332	15,73	1.695	12,32
Crustaceans	3.226	25,35	3.130	28,79	2.840	21,41
Flatfish	498	5,18	648	5,50	477	4,42
Freshwater fish	27	0,09	22	0,07	12	0,03
Groundfish	1.665	8,93	1.941	9,44	1.785	8,43
Other marine fish	2.773	12,79	2.809	12,93	2.394	10,64
Small pelagics	8.951	12,62	8.697	16,12	7.012	12,68
Tuna and tuna-like species	121	0,54	163	1,20	242	1,42

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

LATVIA

Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	73	0,02	34	0,01	158	0,03
Freshwater fish	29	0,02	99	0,03	163	0,08
Groundfish	193	0,14	55	0,03	40	0,04
Other marine fish	462	0,07	1.211	0,14	1.001	0,14
Small pelagics	18.996	3,42	21.155	3,57	16.835	3,33

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

LITHUANIA

Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	38	0,02	22	0,01	<0,5	<0,01
Groundfish	183	0,20	58	0,05	27	0,01
Other marine fish	144	0,31	133	0,28	90	0,18
Small pelagics	427	0,14	304	0,09	839	0,25

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

THE NETHERLANDS

Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	37	0,05	91	0,13	58	0,06
Cephalopods	98	0,65	127	0,85	200	1,28
Crustaceans	969	7,83	3.727	10,67	1.732	7,51
Flatfish	9.910	52,01	8.470	45,98	7.602	34,93
Freshwater fish	46	0,26	37	0,17	66	0,28
Groundfish	71.251	71,33	45.385	43,92	36.345	35,80
Other marine fish	561	0,90	673	1,22	596	0,95
Small pelagics	41.086	41,09	31.514	31,00	34.029	33,62

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

NORWAY						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	100.630	55,49	123.489	42,75	131.851	34,91
Flatfish	1.292	4,86	863	3,66	768	2,28
Groundfish	892.637	810,91	679.313	723,06	703.413	696,68
Miscellaneous aquatic products	55.436	1,54	42.494	1,20	31.856	0,84
Other marine fish	3.494	12,39	3.743	11,77	3.885	9,01
Small pelagics	397.876	173,49	191.904	88,94	199.223	117,48

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

POLAND						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	6.176	2,71	7.317	2,84	7.625	2,18
Freshwater fish	39	0,07	40	0,06	12	0,02
Groundfish	1.335	1,75	1.398	1,91	520	0,31
Salmonids	201	1,47	43	0,33	24	0,16
Small pelagics	45.552	9,42	44.693	8,24	38.265	8,04

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

PORTUGAL						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.529	3,13	1.914	4,36	1.385	3,46
Cephalopods	1.466	11,52	2.560	15,38	2.594	15,05
Crustaceans	275	3,12	365	3,86	254	2,36
Flatfish	520	4,08	721	5,05	724	5,12
Freshwater fish	3	0,20	3	0,10	2	0,16
Groundfish	1.089	2,34	1.235	2,53	1.611	3,61
Other marine fish	2.756	12,00	2.817	13,07	4.118	18,60
Small pelagics	10.684	12,33	13.999	15,58	7.201	9,03
Tuna and tuna-like species	363	2,45	488	2,34	728	3,30

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

SPAIN						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.153	25,13	3.703	25,15	3.042	18,66
Cephalopods	6.333	33,27	6.788	39,46	5.552	30,53
Crustaceans	1.573	20,38	3.707	39,73	3.219	34,37
Flatfish	4.121	21,32	4.392	22,19	4.574	23,62
Freshwater fish	25	1,00	27	0,78	11	0,94
Groundfish	35.987	109,63	36.279	102,12	30.294	91,61
Miscellaneous aquatic products	169	0,14	201	0,16	115	0,09
Other marine fish	19.066	69,66	18.718	74,71	20.094	66,84
Small pelagics	51.323	61,23	54.880	79,07	60.087	68,96
Tuna and tuna-like species	19.295	58,15	21.812	60,29	22.656	56,91

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

SWEDEN						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	2	0,02	2	0,02	3	0,02
Crustaceans	1.175	9,25	880	9,64	1.010	9,51
Flatfish	217	0,66	180	0,49	120	0,40
Freshwater fish	12	0,02	8	0,01	10	0,01
Groundfish	1.629	3,26	1.501	2,57	5.418	2,59
Other marine fish	517	0,48	635	0,57	647	0,30
Salmonids	3	0,01	0	0,00	0	0,00
Small pelagics	102.587	22,74	92.328	21,00	51.477	12,38

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

UNITED KINGDOM						
Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	7.721	18,31	10.236	23,64	8.509	16,70
Cephalopods	697	3,30	1.132	5,59	985	3,58
Crustaceans	5.503	25,08	10.418	46,54	6.870	25,69
Flatfish	2.063	7,50	2.680	11,24	1.793	6,63
Freshwater fish	6	0,01	3	0,00	4	0,00
Groundfish	29.556	36,66	29.126	45,56	32.496	40,29
Other marine fish	4.930	14,80	5.369	15,36	4.655	13,27
Small pelagics	34.197	34,26	32.547	43,32	42.676	52,86

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

1.2. JANUARY–APRIL FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 13 EU REPORTING MEMBER STATES, NORWAY AND THE UK

(volume in tonnes and value in million EUR)

Commodity group	January–April 2018		January–April 2019		January–April 2020	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	50.646	109,43	63.181	121,88	40.323	80,22
Cephalopods	15.852	92,30	18.895	109,18	15.742	82,84
Crustaceans	125.207	208,68	161.423	260,98	154.557	169,61
Flatfish	43.214	179,68	42.605	174,90	36.523	141,61
Freshwater fish	489	2,52	711	2,19	1.066	3,16
Groundfish	1.100.571	1.161,01	856.687	1.049,03	837.952	946,15
Miscellaneous aquatic products	55.605	1,68	42.695	1,36	31.971	0,93
Other marine fish	58.327	213,44	59.413	217,50	53.517	181,13
Salmonids	230	1,69	77	0,56	42	0,27
Small pelagics	801.036	432,00	590.796	384,50	526.405	374,51
Tuna and tuna-like species	19.889	61,55	22.538	64,27	23.690	61,89

Source: EUMOFA: Market trends; First sales – Jan–Apr aggregates, three-year comparison (updated 15.06.2020).

1.3. FIRST SALES RANKING OF FRESHWATER FISH IN 13 EU REPORTING MEMBER STATES
(volume in tonnes and value in million EUR)

FRESHWATER FISH			
Main Commercial Species	May 2017–Apr 2020	Main Commercial Species	May 2017–Apr 2020
	Volume		Value
Other freshwater fish	6.703	Eel	22,50
Eel	1.695	Other freshwater fish	9,65
Pike-perch	619	Pike-perch	2,95
Pike	263	Pike	0,54
Carp	132	Carp	0,18
Freshwater catfish	2	Freshwater catfish	0,01

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 15.06.2020).

1.4. EEL (ERS): MONTHLY FIRST SALES IN ITALY

(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	4	0,3	5,44	15,99
	3	<0,5	0,08	7,29
	2	<0,5	0,04	5,45
	1	<0,5	0,27	14,72
2019	12	13	85,53	6,81
	11	3	28,78	8,83
	10	1	8,86	17,18
	9	0,2	3,11	17,47
	8	<0,5	0,01	6,00
	7	1	8,45	6,25
	6	1	5,44	9,24
	5	1	7,94	8,89
	4	1	6,77	6,22
	3	2	10,31	6,11
	2	0,1	0,97	16,48
	1	1	4,82	7,60
2018	12	10	66,56	6,69
	11	2	21,56	8,90
	10	2	18,44	12,27
	9	0,2	2,69	17,25
	8	<0,5	0,09	7,73
	7	<0,5	0,41	17,20
	6	0,5	4,29	8,94
	5	0,4	5,27	14,40
	4	0,4	3,01	8,40
	3	2	14,24	6,05
	2	1	9,24	6,36
	1	0,1	1,24	10,04
2017	12	10	72,26	7,01
	11	4	32,78	8,66
	10	1	12,94	11,79
	9	0,3	3,90	15,55
	8	<0,5	0,56	13,13
	7	<0,5	0,21	16,04
	6	0,4	3,64	9,96
	5	0,4	6,98	15,78

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2020).

1.5. EEL (ERS): MONTHLY FIRST SALES IN SPAIN

(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	4	n/a	n/a	n/a
	3	0,1	11,56	211,00
	2	1,0	296,46	282,35
	1	1,8	550,63	305,02
2019	12	2	661,56	311,63
	11	1	509,23	432,45
	10	<0,5	9,09	275,86
	9	n/a	n/a	n/a
	8	n/a	n/a	n/a
	7	<0,5	0,03	14,04
	6	<0,5	<0,01	11,95
	5	<0,5	0,03	8,82
	4	<0,5	0,06	11,20
	3	<0,5	74,09	301,61
	2	0,6	191,52	318,40
	1	1	249,63	307,00
2018	12	1	418,42	424,83
	11	1	288,82	386,61
	10	<0,5	3,23	292,64
	9	n/a	n/a	n/a
	8	<0,5	0,13	42,35
	7	<0,5	3,14	289,95
	6	n/a	n/a	n/a
	5	<0,5	0,03	11,58
	4	<0,5	0,01	8,56
	3	<0,5	6,81	258,60
	2	1	257,43	358,57
	1	1,2	448,37	381,67
2017	12	2	786,05	449,44
	11	1	366,44	427,16
	10	<0,5	8,88	299,69
	9	n/a	n/a	n/a
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	n/a	n/a	n/a
	5	<0,5	0,01	0,28

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2020).

1.6. EEL (ERS): MONTHLY FIRST SALES IN SWEDEN

(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	4	n/a	n/a	n/a
	3	n/a	n/a	n/a
	2	n/a	n/a	n/a
	1	n/a	n/a	n/a
2019	12	n/a	n/a	n/a
	11	3	31,55	10,38
	10	9	97,25	10,34
	9	11	94,2	8,9
	8	16	137,9	8,6
	7	8	60,87	7,91
	6	1	3,69	5,57
	5	<0,5	1,89	5,81
	4	n/a	n/a	n/a
	3	n/a	n/a	n/a
	2	n/a	n/a	n/a
	1	n/a	n/a	n/a
2018	12	n/a	n/a	n/a
	11	2	15,16	10,06
	10	15	147,30	9,67
	9	21	193,88	9,41
	8	30	275,22	9,26
	7	15	134,59	9,11
	6	3	25,8	8,6
	5	3	20,50	7,86
	4	n/a	n/a	n/a
	3	n/a	n/a	n/a
	2	<0,5	0,92	8,42
	1	n/a	n/a	n/a
2017	12	2	24,74	11,29
	11	10	121,06	11,54
	10	2	21,16	11,20
	9	263	2.339,7	8,9
	8	254	2.279,8	9,0
	7	117	991,3	8,5
	6	17	128,6	7,7
	5	14	109,98	7,71

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2020).

1.7. ROUND GOBY (ERS): MONTHLY FIRST SALES IN ESTONIA
(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	4	12,4	5,8	0,5
	3	<0,5	<0,01	0,4
	2	n/a	n/a	n/a
	1	<0,5	<0,01	0,6
2019	12	0,3	0,2	0,7
	11	7	5,34	0,80
	10	26	14,33	0,56
	9	3	0,9	0,3
	8	1	0,4	0,4
	7	1	0,18	0,29
	6	4	1,06	0,26
	5	34	7,37	0,22
	4	11	1	0,11
	3	n/a	n/a	n/a
	2	n/a	n/a	n/a
	1	n/a	n/a	n/a
2018	12	<0,5	<0,01	0,2
	11	3	0,83	0,24
	10	11	2,61	0,23
	9	<0,5	0,08	0,21
	8	<0,5	0,02	0,20
	7	<0,5	0,03	0,20
	6	6	0,9	0,15
	5	49	11,14	0,23
	4	6,2	1,2	0,20
	3	n/a	n/a	n/a
	2	n/a	n/a	n/a
	1	n/a	n/a	n/a
2017	12	<0,5	<0,01	0,20
	11	2	0,24	0,14
	10	12	1,75	0,15
	9	5	0,6	0,11
	8	2	0,4	0,19
	7	1	0,2	0,17
	6	2	0,3	0,16
	5	55	9,29	0,17

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2020).

1.8. ROUND GOBY (ERS): MONTHLY FIRST SALES IN LATVIA
(volume in tonnes and value in 1.000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2020	4	160,4	74,0	0,46
	3	0,2	0,1	0,38
	2	n/a	n/a	n/a
	1	n/a	n/a	n/a
2019	12	<0,5	<0,01	0,50
	11	<0,5	<0,01	0,50
	10	17	1,10	0,06
	9	2	0,1	0,07
	8	3	0,5	0,16
	7	18	2,37	0,13
	6	103	31,48	0,31
	5	329	111,31	0,34
	4	93	28	0,30
	3	n/a	n/a	n/a
	2	n/a	n/a	n/a
	1	n/a	n/a	n/a
2018	12	n/a	n/a	n/a
	11	19	1,68	0,09
	10	52	4,99	0,10
	9	38	2,82	0,07
	8	36	2,15	0,06
	7	28	1,73	0,06
	6	113	23,4	0,21
	5	294	80,88	0,27
	4	22,5	9,4	0,42
	3	n/a	n/a	n/a
	2	<0,5	<0,01	0,06
	1	<0,5	<0,01	0,06
2017	12	<0,5	0,04	0,11
	11	14	0,92	0,07
	10	30	2,13	0,07
	9	42	2,5	0,06
	8	25	1,5	0,06
	7	55	3,6	0,07
	6	87	18,1	0,21
	5	185	74,83	0,40

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2020).