



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

March 2013

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES OF 10 COMMODITY GROUPS IN TEN EU REPORTING MS

(Value in million euro and volume in tonnes; percentages refer to the most recent available figure in the row)

BE - BELGIUM								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	56	0,09	54	0,11	43	0,09	59	0,10
	5,13%	13,99%	8,59%	-7,68%	37,36%	7,92%	n/a	n/a
	3	0,01	58	0,20	112	0,22	102	0,23
Cephalopods	-	-	75,64%	16,13%	-8,31%	4,45%	n/a	n/a
	n/a	n/a	2	0,01	15	0,07	14	0,07
Crustaceans	n/a	n/a	-	-	-8,37%	-6,28%	n/a	n/a
	625	4,00	510	3,49	485	2,47	493	2,80
Flat fish	-21,12%	-35,05%	-3,35%	-19,86%	1,66%	13,18%	n/a	n/a
	42	0,04	66	0,09	33	0,07	42	0,06
Groundfish	-1,08%	41,80%	-38,03%	-38,79%	26,14%	-22,27%	n/a	n/a
	112	0,28	158	0,44	159	0,34	174	0,34
Other marine fish	55,22%	19,09%	9,83%	-23,59%	9,28%	-0,91%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

DK - DENMARK								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	366	0,22	2.992	0,55	3.149	0,72	5	0,01
	-98,58%	-21,99%	-99,83%	-97,61%	-99,84%	-98,19%	n/a	n/a
Cephalopods	10	0,20	5	0,02	6	0,02	5	0,02
	-50,92%	-15,13%	-12,16%	-25,25%	-17,68%	-22,31%	n/a	n/a
Crustaceans	735	2,39	585	2,44	423	2,28	431	2,08
	-41,31%	-12,98%	-26,27%	-14,67%	2,05%	-9,00%	n/a	n/a
Flat fish	1.574	2,89	1.657	3,61	1.226	2,77	1.947	3,14
	23,65%	8,35%	17,51%	-13,13%	58,82%	13,38%	n/a	n/a
Freshwater fish	10	0,01	12	0,04	15	0,19	9	0,02
	-15,69%	86,41%	-24,33%	-46,17%	-42,94%	-87,99%	n/a	n/a
Groundfish	6.639	11,43	5.078	9,28	2.477	5,13	4.806	9,22
	-27,61%	-19,32%	-5,35%	-0,64%	94,00%	79,70%	n/a	n/a
Other marine fish	146	0,75	114	0,56	59	0,41	79	0,41
	-45,82%	-45,64%	-30,13%	-27,16%	33,96%	-0,40%	n/a	n/a
Salmonids	42	0,17	32	0,18	4	0,02	11	0,06
	-74,42%	-68,41%	-66,37%	-68,70%	152,79%	175,74%	n/a	n/a
Small pelagics	17.477	11,75	14.072	11,30	5.910	4,13	16.683	10,09
	-4,54%	-14,08%	18,56%	-10,72%	182,29%	144,52%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

EL - GREECE								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	2	0,01	2	0,01	3	0,02	n/a	n/a
	20,06%	6,99%	83,55%	61,41%	n/a	n/a	n/a	n/a
Groundfish	79	0,68	55	0,47	200	0,75	n/a	n/a
	151,53%	10,88%	265,38%	60,80%	n/a	n/a	n/a	n/a
Other marine fish	310	1,55	259	1,09	339	1,28	n/a	n/a
	9,43%	-17,46%	30,74%	17,54%	n/a	n/a	n/a	n/a
Small pelagics	179	0,35	239	0,44	299	0,53	n/a	n/a
	67,10%	52,18%	25,32%	20,07%	n/a	n/a	n/a	n/a
Tuna and tuna-like species	12.493	0,09	5.882	0,05	12	0,07	n/a	n/a
	-7,79%	-24,16%	95,85%	48,57%	n/a	n/a	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

FR - FRANCE								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	2.265	4,80	2.418	5,73	3.912	10,02	1.945	4,29
	-14,14%	-10,58%	-19,58%	-25,13%	-50,29%	-57,21%	n/a	n/a
Cephalopods	1.855	6,63	1.476	6,77	1.748	6,97	1.713	5,61
	-7,68%	-15,33%	16,08%	-17,16%	-1,99%	-19,55%	n/a	n/a
Crustaceans	297	1,89	235	1,76	400	2,97	269	1,61
	-9,35%	-15,25%	14,54%	-8,68%	-32,72%	-45,89%	n/a	n/a
Flat fish	1.380	9,85	1.365	9,59	857	6,14	1.462	9,51
	5,94%	-0,70%	7,11%	-0,83%	70,67%	54,97%	n/a	n/a
Freshwater fish	< 0,5	< 0,01	1	< 0,01	< 0,01	< 0,01	0,5	< 0,01
	29,97%	25,61%	-32,15%	-50,10%	120,83%	-9,40%	n/a	n/a
Groundfish	4.282	8,57	4.461	9,77	3.034	6,21	3.921	8,89
	-8,43%	3,71%	-12,10%	-9,01%	29,23%	43,12%	n/a	n/a
Other marine fish	4.641	16,14	4.893	17,30	3.752	17,91	4.298	15,73
	-7,39%	-2,53%	-12,16%	-9,09%	14,57%	-12,16%	n/a	n/a
Small pelagics	1.361	1,31	1.221	1,66	1.097	1,11	855	1,43
	-37,19%	9,73%	-30,01%	-13,62%	-22,09%	28,74%	n/a	n/a
Tuna and tuna-like species	< 0,5	< 0,01	1	< 0,01	5	0,02	1	0,01
	-	-	60,24%	9,45%	-77,05%	-59,83%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

IE - IRELAND								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	151	0,25	361	0,10	13	0,04	n/a	n/a
	-91,22%	-82,87%	-96,32%	-58,69%	n/a	n/a	n/a	n/a
Cephalopods	30	0,09	1.146	0,14	10	0,04	n/a	n/a
	-66,01%	-52,36%	-99,11%	-70,64%	n/a	n/a	n/a	n/a
Crustaceans	198	0,53	234	1,50	852	0,98	n/a	n/a
	331,09%	85,00%	264,55%	-34,93%	n/a	n/a	n/a	n/a
Flat fish	83	0,26	268	0,61	98	0,44	n/a	n/a
	18,22%	70,54%	-63,42%	-27,13%	n/a	n/a	n/a	n/a
Groundfish	833	0,61	1.197	1,23	261	0,44	n/a	n/a
	-68,71%	-27,95%	-78,24%	-64,04%	n/a	n/a	n/a	n/a
Other marine fish	166	0,52	208	0,79	393	0,68	n/a	n/a
	136,70%	31,33%	89,34%	-13,94%	n/a	n/a	n/a	n/a
Small pelagics	535	0,49	40.679	43,75	11.279	8,01	n/a	n/a
	-	-	-72,27%	-81,70%	n/a	n/a	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

LV - LATVIA								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	n/a	n/a	n/a	n/a	14	< 0,01	3	< 0,01
	n/a	n/a	n/a	n/a	-80,16%	-79,98%	n/a	n/a
Groundfish	n/a	n/a	n/a	n/a	94	0,11	200	0,22
	n/a	n/a	n/a	n/a	114,21%	93,41%	n/a	n/a
Other marine fish	n/a	n/a	n/a	n/a	103	0,01	280	0,04
	n/a	n/a	n/a	n/a	171,36%	194,43%	n/a	n/a
Small pelagics	n/a	n/a	n/a	n/a	4.624	1,10	4.726	1,20
	n/a	n/a	n/a	n/a	2,22%	8,84%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

LT - LITHUANIA								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flat fish	n/a	n/a	91	0,03	43	0,01	10	< 0,01
	n/a	n/a	-89,04%	-90,67%	-76,90%	-77,92%	n/a	n/a
Groundfish	n/a	n/a	372	0,53	124	0,15	250	0,27
	n/a	n/a	-32,83%	-48,52%	101,67%	77,89%	n/a	n/a
Small pelagics	n/a	n/a	n/a	n/a	n/a	n/a	123	0,09
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

PT - PORTUGAL								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	n/a	n/a	190	0,37	357	0,69	255	0,49
	n/a	n/a	34,38%	33,12%	-28,53%	-28,48%	n/a	n/a
Cephalopods	n/a	n/a	498	2,57	1.025	3,21	1.120	3,31
	n/a	n/a	124,85%	29,00%	9,23%	3,09%	n/a	n/a
Crustaceans	n/a	n/a	47	0,15	80	1,11	25	0,07
	n/a	n/a	-47,18%	-56,43%	-68,88%	-94,11%	n/a	n/a
Flat fish	n/a	n/a	181	1,19	99	0,73	106	0,80
	n/a	n/a	-41,33%	-32,58%	7,99%	9,63%	n/a	n/a
Freshwater fish	n/a	n/a	<0,5	<0,01	88	<0,01	<0,5	<0,01
	n/a	n/a	54,44%	67,46%	196,59%	196,61%	n/a	n/a
Groundfish	n/a	n/a	534	1,05	231	0,52	295	0,70
	n/a	n/a	-44,78%	-33,42%	27,85%	34,27%	n/a	n/a
Other marine fish	n/a	n/a	1.154	4,08	748	2,99	1.101	3,53
	n/a	n/a	-4,66%	-13,37%	47,08%	18,03%	n/a	n/a
Small pelagics	n/a	n/a	6.882	5,58	3.641	2,81	4.496	3,52
	n/a	n/a	-34,67%	-36,94%	23,50%	25,26%	n/a	n/a
Tuna and tuna-like species	n/a	n/a	87	0,51	337	0,86	106	0,40
	n/a	n/a	20,66%	-20,09%	-68,68%	-52,79%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

SE - SWEDEN								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	n/a	n/a	<0,5	<0,01	n/a	n/a	<0,5	<0,01
	n/a	n/a	-7,69%	-67,65%	n/a	n/a	n/a	n/a
Cephalopods	n/a	n/a	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01
	n/a	n/a	-34,62%	-31,31%	-	-	n/a	n/a
Crustaceans	n/a	n/a	257	2,28	89	1,29	188	2,17
	n/a	n/a	-26,85%	-4,76%	110,26%	69,18%	n/a	n/a
Flat fish	n/a	n/a	46	0,16	43	0,15	63	0,22
	n/a	n/a	38,30%	36,35%	47,75%	46,59%	n/a	n/a
Freshwater fish	n/a	n/a	3	<0,01	7	0,07	1	<0,01
	n/a	n/a	-57,42%	-39,58%	-80,82%	-95,62%	n/a	n/a
Groundfish	n/a	n/a	1.136	1,70	503	0,64	1.242	1,80
	n/a	n/a	9,36%	5,52%	147,24%	183,13%	n/a	n/a
Other marine fish	n/a	n/a	3	0,03	177	0,07	251	0,12
	n/a	n/a	-	-	41,82%	73,97%	n/a	n/a
Salmonids	n/a	n/a	35	0,44	<0,5	<0,01	12	0,06
	n/a	n/a	-67,08%	-85,43%	-	-	n/a	n/a
Small pelagics	n/a	n/a	5.820	2,63	2.539	1,23	16.181	6,47
	n/a	n/a	178,02%	146,00%	-	-	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

UK - UNITED KINGDOM								
Commodity group	Jan 2011		Jan 2012		Dec 2012		Jan 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	n/a	n/a	4.920	8,17	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Cephalopods	n/a	n/a	821	2,59	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Crustaceans	n/a	n/a	3.558	13,71	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Flat fish	n/a	n/a	1.083	5,86	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Groundfish	n/a	n/a	7.096	11,38	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Other marine fish	n/a	n/a	1.841	5,55	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Small pelagics	n/a	n/a	39.491	46,68	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 14.03.2013).

1.2. MONTHLY FIRST-SALE TRENDS OF 9 COMMODITY GROUPS IN DENMARK
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2013	1	23.981	25,05
	12	16.418	16,39
	11	26.812	25,02
	10	42.680	45,07
	9	34.903	36,73
	8	27.249	33,70
	7	10.005	18,70
	6	25.069	28,97
	5	20.768	24,47
	4	17.668	19,94
	3	18.911	20,33
	2	21.295	22,57
2012	1	27.536	28,52
	12	13.134	15,93
	11	33.555	37,27
	10	27.196	42,07
	9	27.801	48,94
	8	16.205	27,43
	7	8.902	19,96
	6	27.014	32,02
	5	20.931	24,83
	4	17.830	19,00
	3	23.935	23,30
	2	18.896	20,25
2011	1	27.364	29,85
	12	13.697	19,62
	11	35.177	27,29
	10	36.971	35,37
	9	29.960	39,64
	8	15.362	22,82
	7	8.565	18,83
	6	24.731	28,08
	5	20.087	22,40
	4	17.686	20,20
	3	12.846	19,07
	2	27.200	20,57
2010	1	27.364	29,85
	12	13.697	19,62
	11	35.177	27,29
	10	36.971	35,37
	9	29.960	39,64
	8	15.362	22,82
	7	8.565	18,83
	6	24.731	28,08
	5	20.087	22,40
	4	17.686	20,20
	3	12.846	19,07
	2	27.200	20,57

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.03.2013)

1.3. MONTHLY FIRST-SALE TRENDS OF NORWAY LOBSTER IN DENMARK

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	1	147	1,02	6,92
	12	132	1,22	9,26
	11	189	1,54	8,15
	10	329	2,55	7,73
	9	365	2,62	7,19
	8	633	4,47	7,07
	7	247	1,96	7,95
	6	279	2,38	8,51
	5	339	2,85	8,41
	4	275	2,53	9,21
	3	233	1,92	8,26
	2	146	1,22	8,34
2012	1	133	1,23	9,25
	12	63	0,74	11,64
	11	535	4,95	9,24
	10	391	3,84	9,82
	9	502	4,94	9,84
	8	522	5,37	10,27
	7	444	4,63	10,43
	6	369	3,94	10,68
	5	243	2,57	10,55
	4	123	1,33	10,76
	3	193	1,91	9,89
	2	143	1,38	9,66
2011	1	89	1,03	11,55
	12	152	1,73	11,43
	11	265	2,24	8,46
	10	420	3,17	7,56
	9	583	4,56	7,82
	8	412	3,54	8,60
	7	340	2,74	8,05
	6	495	3,88	7,84
	5	343	2,77	8,07
	4	267	2,00	7,51
	3	291	2,04	7,02
	2	253	1,59	6,29
2010	1	89	1,03	11,55
	12	152	1,73	11,43
	11	265	2,24	8,46
	10	420	3,17	7,56
	9	583	4,56	7,82
	8	412	3,54	8,60
	7	340	2,74	8,05
	6	495	3,88	7,84
	5	343	2,77	8,07
	4	267	2,00	7,51
	3	291	2,04	7,02
	2	253	1,59	6,29

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.03.2013).

1.4. MONTHLY FIRST-SALE TRENDS OF HERRING IN DENMARK

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	1	16.683	10,09	0,60
	12	5.909	4,12	0,70
	11	9.236	7,12	0,77
	10	7.182	5,76	0,80
	9	10.969	7,93	0,72
	8	17.934	12,59	0,70
	7	2.404	1,72	0,71
	6	12.238	9,92	0,81
	5	3.761	2,84	0,76
	4	1.591	0,71	0,45
	3	2.262	1,41	0,62
	2	13.044	8,84	0,68
2012	1	14.046	11,29	0,80
	12	1.288	1,08	0,84
	11	10.714	9,35	0,87
	10	6.287	4,74	0,75
	9	5.672	3,73	0,66
	8	7.546	4,91	0,65
	7	44	0,06	1,31
	6	8.323	7,76	0,93
	5	1.676	1,87	1,12
	4	863	0,37	0,43
	3	2.848	1,47	0,52
	2	12.042	7,27	0,60
2011	1	14.627	8,20	0,56
	12	4.556	2,53	0,55
	11	12.578	6,20	0,49
	10	12.015	5,34	0,44
	9	6.634	2,80	0,42
	8	7.826	3,30	0,42
	7	355	0,30	0,85
	6	7.674	5,58	0,73
	5	2.306	1,30	0,56
	4	2.283	0,79	0,35
	3	3.775	1,34	0,36
	2	18.701	6,29	0,34

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.03.2013).

1.5. MONTHLY FIRST-SALE TRENDS OF 10 COMMODITY GROUPS IN FRANCE

(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2013	1	14.464	47,08
	12	14.804	51,36
	11	17.974	50,25
	10	21.099	57,77
	9	18.016	48,80
	8	17.825	52,14
	7	16.626	50,19
	6	16.791	46,58
	5	16.446	51,54
	4	14.317	49,26
	3	18.589	60,47
	2	17.616	53,23
2012	1	16.069	52,59
	12	14.063	58,14
	11	20.630	59,54
	10	19.222	57,16
	9	18.699	54,80
	8	18.727	56,73
	7	15.616	49,57
	6	15.747	48,40
	5	16.900	52,24
	4	17.251	54,78
	3	19.168	61,53
	2	17.326	53,69
2011	1	16.081	48,91
	12	15.518	54,18
	11	17.945	50,98
	10	18.241	49,98
	9	19.640	52,51
	8	17.201	52,25
	7	14.770	46,04
	6	17.265	46,05
	5	15.864	45,58
	4	16.154	49,83
	3	16.358	52,10
	2	15.282	43,82
2010	1	15.282	43,82
	12	15.282	43,82
	11	15.282	43,82
	10	15.282	43,82
	9	15.282	43,82
	8	15.282	43,82
	7	15.282	43,82
	6	15.282	43,82
	5	15.282	43,82
	4	15.282	43,82
	3	15.282	43,82
	2	15.282	43,82

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.03.2013)

1.6. MONTHLY FIRST-SALE TRENDS OF WHITING IN FRANCE
(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	1	990	1,78	1,80
	12	620	1,07	1,72
	11	834	1,44	1,73
	10	691	1,22	1,76
	9	598	1,09	1,82
	8	551	1,00	1,81
	7	606	1,14	1,88
	6	945	1,25	1,32
	5	1.037	1,34	1,29
	4	748	1,50	2,01
	3	1.129	1,64	1,45
	2	1.258	1,61	1,28
2012	1	1.101	2,07	1,88
	12	600	1,42	2,37
	11	992	1,47	1,48
	10	724	1,40	1,94
	9	731	1,35	1,84
	8	864	1,39	1,61
	7	651	1,25	1,92
	6	1.034	1,28	1,24
	5	1.204	1,46	1,22
	4	1.041	1,59	1,53
	3	1.524	2,03	1,33
	2	1.588	2,01	1,27
2011	1	1.411	1,94	1,38
	12	885	1,18	1,34
	11	962	1,38	1,43
	10	965	1,29	1,34
	9	821	1,37	1,66
	8	667	1,19	1,78
	7	598	0,95	1,59
	6	1.008	1,08	1,07
	5	979	1,31	1,34
	4	1.026	1,49	1,45
	3	1.236	1,68	1,36
	2	1.281	1,29	1,00

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.03.2013)

1.7. MONTHLY FIRST-SALE TRENDS OF MONK IN FRANCE

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	1	1.088	5,28	4,85
	12	1.089	7,63	7,00
	11	1.034	5,21	5,04
	10	1.031	5,33	5,16
	9	882	4,54	5,15
	8	1.111	5,48	4,93
	7	1.188	5,66	4,76
	6	1.003	5,05	5,03
	5	1.184	6,35	5,37
	4	1.097	5,67	5,17
	3	1.252	6,53	5,22
	2	1.275	5,31	4,17
2012	1	1.144	5,62	4,92
	12	837	6,91	8,26
	11	1.022	5,38	5,27
	10	971	5,23	5,39
	9	940	5,22	5,55
	8	1.103	6,06	5,49
	7	986	5,22	5,29
	6	992	5,59	5,64
	5	1.121	5,83	5,20
	4	1.148	6,06	5,28
	3	1.193	6,06	5,08
	2	1.019	5,22	5,12
2011	1	1.059	5,02	4,74
	12	1.108	6,80	6,14
	11	849	4,69	5,53
	10	887	4,60	5,18
	9	895	4,99	5,58
	8	1.012	5,69	5,62
	7	921	4,92	5,34
	6	974	5,02	5,16
	5	1.053	5,68	5,39
	4	1.055	5,97	5,66
	3	1.072	6,25	5,83
	2	912	4,47	4,91
2010	1	1.059	5,02	4,74
	12	1.108	6,80	6,14
	11	849	4,69	5,53
	10	887	4,60	5,18
	9	895	4,99	5,58
	8	1.012	5,69	5,62
	7	921	4,92	5,34
	6	974	5,02	5,16
	5	1.053	5,68	5,39
	4	1.055	5,97	5,66
	3	1.072	6,25	5,83
	2	912	4,47	4,91

Source: EUMOFA: Market trends, Ad hoc queries (updated 14.03.2013)

Imports-exports

1.8. EXTRA-EU IMPORTS OF 12 COMMODITY GROUPS

(Value in million euro and volume in tonnes)

Commodity group	2010-Q4		2011-Q4		2012-Q4	
	Value	Volume	Value	Volume	Value	Volume
Bivalves and other molluscs and aquatic invertebrates	149,90	36.133	168,97	35.466	169,84	48.868
Cephalopods	384,24	125.133	425,07	99.921	342,99	107.588
Crustaceans	930,02	163.549	930,98	151.393	1.012,53	170.257
Flat fish	45,22	13.525	45,27	12.341	69,09	19.317
Freshwater fish	215,73	89.176	180,65	69.715	162,69	65.996
Groundfish	843,15	263.206	897,51	265.596	881,53	275.056
Miscellaneous aquatic products	69,69	29.465	64,38	27.039	125,69	42.376
Non food use	200,93	203.941	195,93	192.005	241,73	173.746
Other marine fish	286,10	74.591	306,21	74.980	240,84	56.547
Salmonids	958,00	186.164	819,06	205.144	948,80	222.088
Small pelagics	182,57	123.899	230,51	112.512	231,70	118.756
Tuna and tuna-like species	416,60	149.971	455,21	131.042	604,23	147.636
TOTAL	4.682,16	1.458.752	4.719,75	1.377.153	5.031,66	1.448.230

Source: EUMOFA: Market trends; Ad hoc queries (updated 13.03.2013).

1.9. EXTRA-EU IMPORTS OF CRUSTACEANS BY MAIN COMMERCIAL SPECIES AND MAIN COUNTRY OF ORIGIN
(Value in million euro and volume in tonnes)

Main commercial species	Country of origin	2010-Q4		2011-Q4		2012-Q4	
		Value	Volume	Value	Volume	Value	Volume
Cold water shrimp	Argentina	< 0,01	< 0,5	< 0,01	< 0,5	0,51	78
	Bangladesh	1,15	90	0,10	6	2,11	252
	Canada	0,19	115	0,12	50	0,31	92
	China	0,93	286	0,40	94	0,51	118
	Greenland	28,71	11.683	26,29	10.826	24,52	9.445
	India	0,27	46	0,19	25	0,59	124
	Thailand	0,11	8	0,13	7	0,17	7
	Vietnam	0,11	21	< 0,01	< 0,5	0,96	192
Crab	Argentina	0,02	1	< 0,01	< 0,5	< 0,01	< 0,5
	Bangladesh	< 0,01	< 0,5	0,01	1	< 0,01	< 0,5
	Canada	0,35	30	0,38	31	1,40	102
	China	1,87	308	5,49	621	2,78	359
	Greenland	1,54	331	2,31	400	1,95	348
	India	0,36	102	0,33	100	0,22	56
	Thailand	2,10	318	1,46	169	0,78	77
	Vietnam	4,39	752	5,17	781	5,50	816
Freshwater Crayfish	Argentina	0,18	24	0,13	24	< 0,01	< 0,5
	Bangladesh	< 0,01	< 0,5	0,02	5	< 0,01	< 0,5
	China	< 0,01	< 0,5	0,04	13	< 0,01	< 0,5
	India	0,11	23	0,05	10	0,05	10
	Thailand	< 0,01	< 0,5	< 0,01	0	0,01	3
	Vietnam	< 0,01	< 0,5	< 0,01	0	< 0,01	< 0,5
Lobster <i>Homarus</i> spp.	Canada	26,34	2.373	31,94	2.778	26,79	2.484
	China	< 0,01	< 0,5	0,08	7	< 0,01	< 0,5
	India	< 0,01	< 0,5	0,01	1	< 0,01	< 0,5
	Vietnam	< 0,01	< 0,5	< 0,01	< 0,5	0,22	5
Miscellaneous shrimps	Argentina	56,79	9.235	101,01	19.633	108,32	20.958
	Bangladesh	12,00	1.660	17,90	1.722	17,32	1.942
	Canada	< 0,01	< 0,5	0,01	< 0,5	1,21	199
	China	30,93	9.159	26,83	6.938	29,92	7.759
	Ecuador	5,46	1.285	18,58	4.214	6,48	1.168
	Greenland	< 0,01	< 0,5	0,01	2	25,37	5.207
	India	20,78	5.030	18,57	4.022	26,17	5.573

Norway lobster	Thailand	3,99	739	4,02	750	55,69	7.035
	Vietnam	3,58	790	5,82	1.022	25,12	4.043
	Canada	< 0,01	< 0,5	< 0,01	< 0,5	< 0,01	< 0,5
	China	0,09	10	< 0,01	< 0,5	0,01	1
	Thailand	< 0,01	< 0,5	< 0,01	< 0,5	< 0,01	< 0,5
Other crustaceans	Vietnam	< 0,01	< 0,5	< 0,01	< 0,5	0,01	1
	Argentina	< 0,01	< 0,5	< 0,01	< 0,5	< 0,01	< 0,5
	Bangladesh	< 0,01	< 0,5	< 0,01	0	0,19	27
	Canada	0,01	1	0,04	3	< 0,01	< 0,5
	China	15,40	2.529	17,30	1.870	9,62	1.172
	Ecuador	< 0,01	< 0,5	< 0,01	< 0,5	0,32	58
	Greenland	0,15	320	0,04	82	0,14	282
	India	0,23	43	0,29	44	0,56	95
	Thailand	0,01	1	0,15	17	0,26	36
	Vietnam	0,16	16	0,04	13	0,42	86
	Canada	1,70	156	1,93	188	0,90	73
	China	0,01	2	0,02	3	0,01	1
	Ecuador	0,11	5	0,45	19	0,30	13
	India	0,90	68	0,41	24	0,29	20
	Vietnam	< 0,01	< 0,5	< 0,01	< 0,5	0,03	2
Rock lobster and sea crawfish	Argentina	65,55	11.345	20,39	4.148	14,21	2.912
	Bangladesh	51,33	8.380	53,04	7.569	52,81	9.277
	Canada	< 0,01	< 0,5	< 0,01	< 0,5	< 0,01	< 0,5
	China	10,15	1.957	9,38	1.510	9,10	1.681
	Ecuador	102,03	21.894	87,48	18.571	92,58	19.521
	India	64,15	11.195	74,99	11.380	78,45	13.949
	Thailand	51,46	10.150	54,07	9.065	37,14	6.055
	Vietnam	50,15	8.590	44,31	6.343	29,79	4.806
Tropical shrimp	Argentina	65,55	11.345	20,39	4.148	14,21	2.912
	Bangladesh	51,33	8.380	53,04	7.569	52,81	9.277
	Canada	< 0,01	< 0,5	< 0,01	< 0,5	< 0,01	< 0,5
	China	10,15	1.957	9,38	1.510	9,10	1.681
	Ecuador	102,03	21.894	87,48	18.571	92,58	19.521
	India	64,15	11.195	74,99	11.380	78,45	13.949
	Thailand	51,46	10.150	54,07	9.065	37,14	6.055
	Vietnam	50,15	8.590	44,31	6.343	29,79	4.806

Source: EUMOFA: Market trends; Ad hoc queries (updated 13.03.2013).

1.10. EXTRA-EU EXPORTS OF 12 COMMODITY GROUPS

(Value in million euro and volume in tonnes)

Commodity group	2010-Q4		2011-Q4		2012-Q4	
	Value	Volume	Value	Volume	Value	Volume
Bivalves and other molluscs and aquatic invertebrates	11,98	2.304	12,72	2.117	27,91	4.218
Cephalopods	16,07	5.339	21,07	4.202	26,04	7.348
Crustaceans	64,60	20.775	65,60	18.132	84,88	19.339
Flat fish	44,11	11.909	54,20	11.849	67,09	15.390
Freshwater fish	7,39	1.616	8,38	1.579	12,00	2.908
Groundfish	73,31	28.774	77,02	15.204	103,62	46.448
Miscellaneous aquatic products	21,46	3.526	25,02	3.402	80,43	25.714
Non food use	86,94	79.219	109,04	93.625	145,22	97.026
Other marine fish	106,80	29.768	108,72	29.276	107,15	28.843
Salmonids	113,09	20.361	151,03	26.735	147,05	29.116
Small pelagics	178,22	214.194	174,70	163.933	250,12	217.724
Tuna and tuna-like species	134,03	99.583	156,49	70.756	252,28	111.682
TOTAL	858,00	517.368	963,99	440.810	1.303,77	605.755

Source: EUMOFA: Market trends; Ad hoc queries (updated 13.03.2013).

1.11. EXTRA-EU EXPORTS OF SMALL PELAGICS BY MAIN COMMERCIAL SPECIES AND MAIN COUNTRY OF DESTINATION

(Value in million euro and volume in tonnes)

Main commercial species	Country of origin	2010-Q4		2011-Q4		2012-Q4	
		Value	Volume	Value	Volume	Value	Volume
Anchovy	Côte d'Ivoire	< 0,01	< 0,5	< 0,01	< 0,50	0,01	1
	Egypt	0,32	46	0,36	47	0,44	56
	Japan	0,81	89	1,53	170	1,61	153
	Russian Fed.	0,19	21	0,19	23	0,28	32
	USA	1,19	162	1,52	232	1,60	185
Herring	Côte d'Ivoire	0,39	495	< 0,01	< 0,5	0,79	979
	Egypt	8,19	13.591	8,29	9.530	12,34	13.235
	Ghana	< 0,01	< 0,5	< 0,01	< 0,5	3,26	3.289
	Japan	0,14	149	0,37	336	0,14	107
	Nigeria	9,47	15.521	8,95	9.841	28,59	28.954
	Russian Fed.	1,07	2.533	4,40	5.590	1,21	2.231
	Ukraine	0,54	1.653	1,55	2.947	1,28	2.325
	USA	1,59	461	2,56	642	5,90	1.518
Horse Mackerel	Côte d'Ivoire	2,34	3.127	3,64	3.599	8,35	7.633
	Egypt	5,34	7.301	8,44	9.114	5,36	4.834
	Ghana	7,44	9.911	2,01	2.168	9,43	8.855
	Japan	12,05	10.604	14,90	11.130	8,24	6.272
	Nigeria	4,13	4.995	1,51	1.635	6,14	7.220
	Russian Fed.	< 0,01	< 0,5	< 0,01	1	< 0,01	< 0,5
	Ukraine	0,02	26	0,01	25	0,02	24
	USA	0,12	51	0,15	75	0,11	48
Mackerel	Côte d'Ivoire	0,64	755	0,15	179	6,49	6.166
	Egypt	1,59	1.820	1,21	1.392	1,87	1.677
	Ghana	1,41	1.505	0,46	530	7,15	7.088
	Japan	0,72	470	4,41	2.793	1,83	881
	Nigeria	3,89	4.002	1,06	665	25,51	22.034
	Russian Fed.	25,89	15.880	10,39	5.006	6,68	4.553
	Ukraine	4,19	2.653	0,59	300	7,52	4.475
	USA	0,83	270	0,88	263	0,51	176
Miscellaneous small pelagics	Côte d'Ivoire	0,01	1	< 0,01	< 0,5	< 0,01	< 0,5
	Japan	< 0,01	< 0,5	0,02	6	0,32	47
	Nigeria	< 0,01	1	< 0,01	1	0,01	< 0,5
	Russian Fed.	6,75	7.357	7,78	7.704	9,77	10.267

	Ukraine	1,74	4.627	1,78	4.584	2,65	4.541
	USA	0,25	97	0,28	108	1,80	284
Sardine	Côte d'Ivoire	2,99	9.274	2,58	5.773	0,19	252
	Egypt	< 0,01	< 0,5	0,06	131	< 0,01	< 0,5
	Ghana	0,96	1.904	< 0,01	< 0,5	< 0,01	< 0,5
	Japan	0,36	293	0,14	82	0,31	96
	Nigeria	3,71	8.030	5,38	9.183	< 0,01	1
	Russian Fed.	0,20	115	0,17	127	0,29	162
	Ukraine	0,10	125	0,11	130	0,20	280
	USA	1,50	342	1,66	396	1,98	447
Sprat (=Brisling)	Côte d'Ivoire	< 0,01	< 0,5	< 0,01	< 0,5	0,14	192
	Ghana	< 0,01	< 0,5	< 0,01	< 0,5	0,50	1.110
	Japan	0,05	45	< 0,01	< 0,5	0,02	22
	Nigeria	< 0,01	< 0,5	< 0,01	< 0,5	0,24	601
	Russian Fed.	3,90	14.721	3,70	12.683	3,56	11.919
	Ukraine	1,23	4.781	0,99	3.872	1,85	3.737
	USA	0,01	9	0,03	31	0,26	81

Source: EUMOFA: Market trends; Ad hoc queries (updated 13.03.2013).

1.12. INTRA-EU EXPORTS OF 12 COMMODITY GROUPS

(Value in million euro and volume in tonnes)

Commodity group	2010-Q4		2011-Q4		2012-Q4	
	Value	Volume	Value	Volume	Value	Volume
Bivalves and other molluscs and aquatic invertebrates	245,03	82.436	273,49	84.897	159,22	50.198
Cephalopods	177,89	42.041	204,71	41.878	139,98	35.480
Crustaceans	597,19	95.909	623,32	102.650	436,79	62.683
Flat fish	242,50	49.906	232,61	58.466	123,37	25.104
Freshwater fish	170,21	46.996	156,05	40.003	102,54	28.544
Groundfish	752,26	204.578	885,52	242.784	649,62	165.808
Miscellaneous aquatic products	67,35	20.698	74,01	21.139	255,13	99.960
Non food use	169,18	169.882	183,84	161.623	156,49	120.845
Other marine fish	564,87	140.996	607,31	145.028	324,28	81.610
Salmonids	1.903,54	342.922	1.418,07	306.036	1.640,63	367.639
Small pelagics	399,87	338.663	594,75	329.928	447,95	276.159
Tuna and tuna-like species	221,51	53.285	299,30	69.804	210,37	41.644
TOTAL	5.511,39	1.588.311,00	5.552,99	1.604.234,93	4.646,36	1.355.674

Source: EUMOFA: Market trends; Ad hoc queries (updated 13.03.2013).

1.13. INTRA-EU EXPORTS OF SALMONIDS BY MAIN COMMERCIAL SPECIES AND COUNTRY OF DESTINATION
(Value in million euro and volume in tonnes)

Main commercial species	Country of origin	2010-Q4		2011-Q4		2012-Q4	
		Value	Volume	Value	Volume	Value	Volume
Other salmonids	Denmark	1,06	116	0,19	20	0,49	77
	France	4,73	688	3,53	417	0,47	56
	Germany	25,79	2.545	15,08	1.329	0,62	239
	Italy	3,82	386	3,38	448	0,06	6
	Netherlands	2,56	360	2,73	343	< 0,01	< 0,5
	Poland	1,05	123	0,47	184	0,10	23
	Spain	2,72	495	2,17	475	0,03	17
Salmon	Denmark	112,66	22.628	47,72	12.770	83,58	22.672
	France	444,81	84.068	304,94	69.177	333,98	77.462
	Germany	237,13	31.089	204,05	29.203	196,55	29.511
	Italy	124,88	17.335	99,01	16.618	99,94	18.376
	Netherlands	90,32	15.786	76,74	17.603	72,33	16.206
	Poland	232,89	46.106	149,58	45.518	244,45	63.473
	Spain	106,96	21.337	86,13	21.655	105,50	26.763
Trout	Denmark	2,03	541	2,52	797	2,26	672
	France	5,28	1.315	4,02	877	4,06	1.076
	Germany	33,29	5.764	40,57	6.503	25,43	4.604
	Italy	1,12	182	1,18	146	1,30	400
	Netherlands	3,51	605	3,14	520	2,53	539
	Poland	4,98	1.573	5,05	1.496	10,22	3.272
	Spain	0,92	216	1,27	316	0,61	156

Source: EUMOFA: Market trends; Ad hoc queries (updated 13.03.2013).

1.14. INTRA-EU EXPORTS OF GROUND FISH BY MAIN COMMERCIAL SPECIES AND COUNTRY OF DESTINATION
(Value in million euro and volume in tonnes)

Main commercial species	Country of origin	2010-Q4		2011-Q4		2012-Q4	
		Value	Volume	Value	Volume	Value	Volume
Cod	Denmark	25,61	6.735	19,44	5.046	33,64	8.387
	France	81,57	15.189	89,45	14.850	61,41	11.031
	Germany	24,98	4.896	64,28	19.791	23,03	5.216
	Italy	74,43	9.464	55,62	6.724	58,45	6.209
	Netherlands	20,81	5.657	20,02	4.810	14,61	4.288
	Portugal	124,32	23.659	108,33	21.203	126,07	25.779
	Spain	45,05	9.802	57,11	13.830	31,12	7.660
	United Kingdom	28,39	7.200	40,25	9.446	25,08	5.707
Pollack	Denmark	1,26	440	1,09	418	1,01	380
	France	16,93	5.957	13,50	4.685	11,13	3.622
	Germany	4,08	1.248	7,72	2.689	5,75	1.890
	Italy	1,06	338	1,36	492	1,53	515
	Netherlands	7,18	2.154	6,22	1.784	3,46	1.086
	Portugal	0,62	241	0,15	36	0,25	96
	Spain	0,60	201	0,51	159	0,26	76
	United Kingdom	3,88	1.477	3,19	1.364	4,08	1.591
Ling	Denmark	0,20	104	0,37	93	0,11	64
	France	2,19	953	2,73	1.014	1,81	710
	Germany	0,78	616	0,75	191	0,18	69
	Italy	0,85	193	1,19	244	0,56	132
	Netherlands	0,13	79	0,19	67	0,11	35
	Portugal	0,19	30	0,12	42	0,05	18
	Spain	0,44	126	0,47	116	0,04	14
	United Kingdom	3,85	751	2,43	571	0,21	88
Haddock	Denmark	6,57	2.737	4,85	1.446	6,17	2.901
	France	3,63	1.325	5,23	1.404	5,13	1.581
	Germany	2,93	947	3,81	1.023	3,21	1.095
	Italy	0,00	1	0,02	3	0,04	13
	Netherlands	1,53	621	1,89	601	2,59	1.307
	Portugal	0,32	231	1,37	467	0,14	68
	Spain	0,23	79	0,54	158	0,16	83
	United Kingdom	16,39	7.051	17,20	6.865	28,67	10.904
Whiting	Denmark	0,03	13	0,01	6	0,01	6

	France	1,62	669	1,89	556	2,06	605
	Germany	0,15	57	0,16	64	0,15	65
	Italy	0,13	91	0,15	44	0,10	30
	Netherlands	0,22	159	0,47	216	0,28	108
	Portugal	0,00	1	0,00	0	0,00	0
	Spain	0,12	33	0,20	68	0,09	22
	United Kingdom	1,02	605	0,55	206	0,37	159
Blue whiting	Denmark	0,00	4	0,00	2	0,15	95
	France	0,01	8	0,01	9	0,01	16
	Germany	0,01	13	0,01	12	0,02	18
	Italy	0,00	1	0,00	1	0,01	5
	Netherlands	0,03	29	0,01	19	0,00	0
	Portugal	0,01	6	0,07	31	0,18	113
	Spain	0,45	358	0,06	82	0,10	226
	United Kingdom	0,01	23	0,00	0	0,01	15
Saithe (=Coalfish)	Denmark	5,59	3.484	6,43	3.119	5,14	3.170
	France	18,43	5.669	23,42	5.492	8,47	2.438
	Germany	13,85	4.508	33,13	10.092	10,33	2.906
	Italy	0,75	165	1,72	271	0,22	45
	Netherlands	6,74	4.163	4,54	1.740	2,16	1.060
	Portugal	0,33	113	0,66	170	1,60	694
	Spain	1,84	599	4,84	1.076	1,41	478
	United Kingdom	3,73	1.007	8,27	4.996	1,17	384
Hake	Denmark	0,47	199	4,55	4.518	0,44	208
	France	4,29	1.288	6,04	1.453	5,03	1.379
	Germany	1,22	342	1,72	434	3,34	741
	Italy	9,84	3.524	10,57	3.048	8,58	2.458
	Netherlands	2,01	670	1,37	414	0,93	265
	Portugal	17,46	5.951	16,69	5.566	12,29	4.087
	Spain	7,74	1.932	7,79	2.258	7,74	2.533
	United Kingdom	1,51	306	2,22	500	1,42	257
Redfish	Denmark	2,61	5.737	1,09	1.211	1,67	556
	France	3,17	1.120	3,88	1.289	2,48	812
	Germany	3,94	1.654	5,24	2.037	3,87	1.441
	Italy	1,02	238	0,92	162	1,21	240
	Netherlands	1,09	499	1,29	611	0,66	349
	Portugal	1,20	474	3,94	1.094	1,55	496
	Spain	1,18	527	2,29	1.162	1,20	518

Grendier	United Kingdom	2,79	2.407	0,58	241	0,07	31
	Denmark	0,04	11	0,20	74	0,02	5
	France	1,05	339	0,58	197	0,40	123
	Germany	0,14	39	0,12	35	0,14	47
	Italy	0,01	1	0,02	5	0,11	30
	Netherlands	0,09	26	0,02	3	0,02	4
	Portugal	0,00	0	0,02	13	0,00	0
	Spain	0,12	32	0,10	25	0,15	37
	United Kingdom	0,01	5	0,01	3	0,00	0
Toothfish	Denmark	0,00	0	0,07	51	0,01	2
	France	0,40	91	0,55	102	0,25	50
	Germany	0,05	10	0,10	15	0,11	16
	Italy	0,21	65	0,34	57	0,02	2
	Netherlands	0,05	4	0,03	2	0,05	3
	Portugal	0,06	21	0,15	58	0,00	0
	Spain	0,01	1	0,03	7	0,01	3
	United Kingdom	0,18	21	0,19	13	0,20	5

Source: EUMOFA: Market trends; Ad hoc queries (updated 13.03.2013).