

Monthly Highlights

8 / 2019

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 13 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	282	0,83	307	0,78	252	0,35
Cephalopods	504	2,04	688	3,09	642	2,25
Crustaceans	164	1,30	159	1,18	241	1,06
Flatfish	4.944	23,09	4.427	23,89	4.189	24,27
Groundfish	735	1,25	590	0,82	486	0,66
Other marine fish	2.411	6,83	1.754	4,89	1.783	4,29
Small pelagics	22	0,02	42	0,04	8	0,01

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

DENMARK						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	16.427	4,81	21.433	5,84	23.364	7,02
Cephalopods	48	0,17	42	0,17	115	0,26
Crustaceans	3.926	32,28	6.594	40,05	5.183	31,62
Flatfish	18.317	44,70	16.601	47,22	15.333	36,97
Freshwater fish	62	0,36	86	0,64	78	0,38
Groundfish	24.850	57,14	25.764	54,14	20.989	47,45
Other marine fish	1.899	8,49	2.363	10,69	2.121	10,49
Salmonids	15	0,10	44	0,26	57	0,37
Small pelagics	52.762	31,16	48.171	25,79	47.400	31,17

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

FRANCE						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	15.442	31,12	19.989	36,25	17.813	34,20
Cephalopods	5.905	33,46	5.648	34,46	5.754	32,76
Crustaceans	5.278	39,59	4.237	33,43	4.032	32,43
Flatfish	7.720	56,27	7.343	57,73	6.806	56,63
Freshwater fish	11	0,07	8	0,05	12	0,08
Groundfish	36.795	82,80	33.369	75,67	30.423	72,53
Other marine fish	25.381	111,54	25.462	108,15	24.017	104,10
Small pelagics	14.981	17,37	13.672	16,25	14.836	16,05
Tuna and tuna-like species	564	2,83	607	3,22	894	4,26

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

GREECE						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	n/a	n/a	499	1,77	688	2,32
Crustaceans	n/a	n/a	1.283	3,05	1.179	3,43
Flatfish	n/a	n/a	56	0,22	75	0,26
Groundfish	n/a	n/a	1.077	3,48	958	4,01
Other marine fish	n/a	n/a	1.864	6,23	2.247	7,47
Small pelagics	n/a	n/a	7.676	9,40	8.005	9,06
Tuna and tuna-like species	n/a	n/a	777	2,13	633	1,70

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

ITALY						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	11.843	30,81	7.361	20,97	8.044	19,64
Cephalopods	3.798	24,20	3.306	23,44	4.415	28,05
Crustaceans	5.978	53,78	6.160	53,37	5.999	59,26
Flatfish	1.066	9,99	914	9,42	1.124	9,75
Freshwater fish	43	0,16	37	0,13	35	0,13
Groundfish	2.690	15,35	3.198	17,27	3.374	16,75
Other marine fish	5.810	26,76	5.230	25,17	5.299	25,81
Small pelagics	23.825	29,73	22.134	26,83	20.093	36,31
Tuna and tuna-like species	2.629	14,83	2.168	11,81	2.579	12,69

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

LATVIA						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	395	0,06	219	0,05	332	0,04
Freshwater fish	408	0,14	484	0,14	567	0,20
Groundfish	852	0,83	268	0,21	82	0,05
Other marine fish	995	0,15	707	0,09	1.805	0,20
Small pelagics	31.275	5,77	22.241	4,05	28.299	4,73

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

LITHUANIA						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	35	0,04	73	0,07	35	0,04
Groundfish	792	0,72	453	0,35	167	0,10
Other marine fish	107	0,21	179	0,34	144	0,29
Small pelagics	162	0,06	452	0,14	325	0,09

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

NETHERLANDS						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	73	0,08	74	0,11	133	0,19
Cephalopods	98	0,73	118	0,73	160	1,00
Crustaceans	4.082	40,22	5.198	26,52	5.859	17,65
Flatfish	22.181	89,95	18.742	90,48	15.811	76,86
Freshwater fish	42	0,20	61	0,33	53	0,25
Groundfish	22.242	22,58	112.318	112,60	64.609	63,32
Other marine fish	2.157	5,54	1.751	4,49	1.833	4,84
Small pelagics	28.913	29,37	69.642	69,99	44.947	44,80

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

NORWAY						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	184.204	91,36	184.428	130,61	209.583	111,14
Flatfish	11.276	37,75	10.498	38,42	9.304	29,78
Groundfish	1.190.275	1039,66	1.165.834	1064,12	1.094.430	1111,18
Other marine fish	12.553	20,21	14.349	28,78	27.107	30,56
Small pelagics	391.487	253,01	516.941	221,87	332.850	204,22

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

POLAND						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	7.978	2,99	8.215	3,42	10.244	3,65
Freshwater fish	54	0,09	56	0,09	51	0,08
Groundfish	3.242	3,64	2.288	2,96	2.855	3,78
Salmonids	169	1,42	220	1,59	62	0,45
Small pelagics	54.214	12,89	53.727	11,45	57.112	10,84

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

PORTUGAL						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.118	5,22	2.878	6,21	3.483	8,16
Cephalopods	4.173	25,70	3.006	23,85	4.132	25,41
Crustaceans	505	8,03	699	7,97	797	8,87
Flatfish	825	6,90	864	6,56	1.108	7,73
Freshwater fish	2	0,24	5	0,22	4	0,12
Groundfish	2.733	4,92	2.499	4,66	2.510	4,68
Other marine fish	5.439	23,21	4.807	21,40	4.853	22,64
Small pelagics	32.837	33,24	32.463	35,90	37.488	38,36
Tuna and tuna-like species	480	2,65	499	3,02	659	3,18

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

SPAIN						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	5.677	40,75	5.316	44,76	6.195	44,62
Cephalopods	8.748	49,81	12.952	65,37	11.480	66,77
Crustaceans	4.088	62,99	4.288	59,28	6.535	79,76
Flatfish	6.836	34,08	7.878	38,08	8.213	38,81
Freshwater fish	43	1,73	37	1,12	36	0,89
Groundfish	64.628	185,27	67.705	184,54	67.011	178,24
Miscellaneous aquatic products	530	0,36	350	0,27	338	0,26
Other marine fish	32.500	121,21	36.241	135,98	35.156	138,93
Small pelagics	137.036	155,80	101.526	117,70	107.062	144,08
Tuna and tuna-like species	12.013	42,19	45.887	141,49	47.145	129,69

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

SWEDEN						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	6	0,03	7	0,04	5	0,03
Crustaceans	6.996	74,48	5.718	52,27	3.775	36,19
Flatfish	1.032	3,51	928	2,98	601	1,90
Freshwater fish	293	1,58	144	0,55	75	0,23
Groundfish	146.647	53,39	144.560	47,42	111.281	31,99
Other marine fish	314	0,95	696	0,94	373	0,72
Salmonids	860	3,34	598	2,22	82	0,33
Small pelagics	161.752	62,03	178.213	59,67	96.512	26,17

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

UNITED KINGDOM						
Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	26.946	50,55	14.612	33,14	19.623	42,12
Cephalopods	3.155	13,43	1.344	6,52	1.800	8,77
Crustaceans	20.937	76,49	15.950	65,62	24.365	101,56
Flatfish	6.892	29,45	4.302	15,90	5.124	20,41
Freshwater fish	7	0,01	8	0,01	5	0,01
Groundfish	54.325	84,74	46.521	67,69	50.358	81,68
Other marine fish	11.646	32,22	7.966	24,90	8.966	26,89
Small pelagics	57.090	53,07	44.754	39,29	37.534	45,92

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

1.2. JANUARY–JULY FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 13 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

Commodity group	January–July 2017		January–July 2018		January–July 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	79.811	164,18	71.972	148,07	88.895	179,19
Cephalopods	26.434	149,57	27.610	159,45	30.310	173,19
Crustaceans	236.157	480,52	234.712	473,34	277.670	527,69
Flatfish	89.497	338,79	81.061	334,41	80.886	317,86
Freshwater fish	970	4,58	931	3,30	950	2,38
Groundfish	1.550.805	1552,28	1.606.443	1635,93	1.477.867	1660,63
Other marine fish	101.232	357,34	103.371	372,04	121.047	392,51
Salmonids	1.053	5,02	869	4,22	219	1,41
Small pelagics	986.358	683,52	1.111.656	638,35	865.025	655,15
Tuna and tuna-like species	15.686	62,49	49.943	161,68	51.934	151,58

Source: EUMOFA: Market trends; First sales – Jan–Jul aggregates, three-year comparison (updated 17.09.2019).

1.3. FIRST SALES RANKING OF OTHER MARINE FISH IN 13 EU REPORTING MEMBER STATES
(volume in tonnes and value in million EUR)

OTHER MARINE FISH			
Main Commercial Species	Aug 2016–Jul 2019	Main Commercial Species	Aug 2016–Jul 2019
	Volume		Value
Monk	126.607	Monk	649,75
Other sharks	65.816	Other marine fish	206,15
Seabream, other	57.121	Seabream, other	163,15
Other marine fish	56.116	Seabass, European	162,47
Ray	40.649	Red mullet	158,14
Gurnard	32.736	Other sharks	108,45
Red mullet	27.409	Ray	92,11
Scabbardfish	13.123	John dory	91,58
Seabass, European	12.463	Seabream, gilthead	62,97
John dory	8.173	Gurnard	48,60
Seabream, gilthead	7.485	Scabbardfish	43,51
Smelt	6.205	Smelt	6,71
Dogfish	3.546	Weever	5,99
Weever	2.907	Dogfish	4,89
Picarel	1.930	Cusk-eel	3,78
Cusk-eel	1.018	Picarel	3,75
Seabass, other	407	Seabass, other	3,01

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 17.09.2019).

1.4. EUROPEAN SEABASS (ERS): MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	7	140	2,73	19,53
	6	111	2,11	18,98
	5	138	2,30	16,73
	4	131	2,25	17,12
	3	211	2,35	11,10
	2	368	3,10	8,44
	1	298	3,08	10,33
2018	12	163	3,19	19,53
	11	272	2,95	10,85
	10	236	2,85	12,07
	9	136	2,22	16,31
	8	138	2,74	19,82
	7	123	2,49	20,15
	6	96	1,88	19,52
	5	133	2,24	16,86
	4	139	2,11	15,24
	3	169	2,41	14,29
	2	315	2,83	8,97
	1	410	3,84	9,37
2017	12	297	4,18	14,09
	11	246	2,88	11,71
	10	229	2,77	12,10
	9	165	2,48	15,04
	8	140	2,78	19,78
	7	118	2,45	20,76
	6	107	2,04	19,08
	5	118	2,20	18,61
	4	136	2,33	17,10
	3	276	3,21	11,62
	2	301	3,09	10,25
	1	302	3,18	10,53
2016	12	349	4,80	13,75
	11	233	2,93	12,57
	10	160	2,22	13,89
	9	142	2,32	16,40
	8	127	2,66	21,00

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2019).

1.5. EUROPEAN SEABASS (ERS): MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	7	22	0,34	15,73
	6	19	0,29	15,41
	5	18	0,28	16,05
	4	11	0,19	17,20
	3	24	0,33	13,72
	2	116	0,95	8,16
	1	47	0,54	11,55
2018	12	30	0,43	14,04
	11	29	0,33	11,61
	10	24	0,32	13,55
	9	22	0,34	15,54
	8	25	0,41	16,64
	7	25	0,41	15,98
	6	20	0,31	15,32
	5	18	0,29	16,34
	4	14	0,21	14,63
	3	29	0,38	13,06
	2	64	0,60	9,29
	1	64	0,65	10,22
2017	12	36	0,46	12,82
	11	32	0,37	11,52
	10	29	0,37	12,76
	9	25	0,37	14,74
	8	20	0,36	17,84
	7	21	0,37	17,32
	6	20	0,32	15,70
	5	17	0,28	16,02
	4	14	0,21	15,31
	3	68	0,61	8,99
	2	83	0,75	8,97
	1	62	0,61	9,81
2016	12	42	0,51	12,29
	11	30	0,34	11,21
	10	25	0,31	12,36
	9	23	0,34	14,53
	8	22	0,37	16,99

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2019).

1.6. EUROPEAN SEABASS (ERS): MONTHLY FIRST SALES IN THE UK
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	7	41	0,54	13,17
	6	23	0,29	12,63
	5	40	0,47	11,88
	4	24	0,29	12,20
	3	<0,5	<0,01	11,63
	2	<0,5	0,01	13,70
	1	33	0,32	9,63
2018	12	49	0,54	10,99
	11	37	0,39	10,54
	10	52	0,56	10,90
	9	58	0,71	12,13
	8	68	0,86	12,63
	7	60	0,74	12,30
	6	51	0,56	10,92
	5	49	0,54	11,04
	4	23	0,19	8,00
	3	<0,5	<0,01	14,26
	2	1	0,02	12,40
	1	19	0,19	10,34
2017	12	38	0,45	11,90
	11	51	0,49	9,61
	10	42	0,49	11,76
	9	45	0,52	11,63
	8	124	1,46	11,76
	7	38	0,42	11,04
	6	27	0,31	11,61
	5	44	0,50	11,22
	4	39	0,41	10,48
	3	8	0,10	11,52
	2	8	0,09	11,31
	1	28	0,29	10,28
2016	12	75	0,66	8,82
	11	69	0,63	9,04
	10	54	0,56	10,31
	9	60	0,66	11,08
	8	50	0,62	12,41

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2019).

1.7. JOHN DORY (ERS): MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	7	151	1,99	13,15
	6	121	1,53	12,66
	5	133	1,58	11,85
	4	151	1,65	10,89
	3	96	1,18	12,25
	2	76	0,92	12,06
	1	76	0,85	11,19
2018	12	66	1,09	16,63
	11	98	1,05	10,78
	10	148	1,62	10,90
	9	116	1,56	13,41
	8	155	2,15	13,90
	7	157	2,12	13,51
	6	146	1,71	11,77
	5	172	1,81	10,51
	4	141	1,50	10,60
	3	132	1,39	10,55
	2	71	0,77	10,85
	1	44	0,60	13,72
2017	12	77	1,20	15,60
	11	127	1,23	9,63
	10	138	1,47	10,65
	9	129	1,59	12,34
	8	146	2,11	14,38
	7	146	2,02	13,87
	6	150	1,75	11,62
	5	163	1,76	10,81
	4	149	1,60	10,71
	3	84	1,03	12,17
	2	100	1,00	10,08
	1	104	0,99	9,53
2016	12	115	1,34	11,70
	11	100	1,05	10,42
	10	135	1,36	10,10
	9	157	1,81	11,53
	8	176	2,25	12,80

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2019).

1.8. JOHN DORY (ERS): MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	7	11	0,19	16,21
	6	13	0,20	15,32
	5	10	0,15	15,45
	4	9	0,15	15,51
	3	9	0,13	14,26
	2	11	0,14	13,12
	1	5	0,06	12,47
2018	12	6	0,08	13,44
	11	5	0,06	11,16
	10	4	0,04	10,03
	9	5	0,07	12,47
	8	6	0,09	15,43
	7	8	0,12	15,18
	6	9	0,14	14,94
	5	12	0,18	14,98
	4	11	0,16	14,96
	3	7	0,10	14,15
	2	8	0,09	11,90
	1	6	0,08	12,86
2017	12	4	0,06	13,52
	11	5	0,06	12,29
	10	3	0,03	11,99
	9	5	0,07	12,95
	8	7	0,10	14,10
	7	9	0,14	14,72
	6	12	0,19	15,66
	5	14	0,21	14,63
	4	11	0,17	15,11
	3	12	0,17	14,25
	2	9	0,15	15,50
	1	6	0,08	13,29
2016	12	6	0,09	14,43
	11	5	0,07	12,66
	10	4	0,05	12,46
	9	4	0,05	12,17
	8	7	0,11	15,77

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2019).

1.9. JOHN DORY (ERS): MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	7	28	0,34	12,01
	6	25	0,27	10,97
	5	28	0,29	10,47
	4	23	0,29	12,45
	3	24	0,28	11,59
	2	19	0,23	11,59
	1	16	0,19	12,09
2018	12	17	0,22	13,18
	11	19	0,21	11,08
	10	26	0,30	11,20
	9	28	0,31	11,19
	8	26	0,34	13,36
	7	29	0,40	13,65
	6	24	0,31	12,87
	5	23	0,26	11,57
	4	22	0,26	11,77
	3	11	0,15	13,07
	2	12	0,15	11,87
	1	17	0,21	12,62
2017	12	16	0,21	13,71
	11	22	0,23	10,53
	10	27	0,27	9,90
	9	26	0,29	11,54
	8	30	0,38	12,48
	7	28	0,39	14,21
	6	25	0,30	11,81
	5	28	0,31	11,25
	4	18	0,21	11,57
	3	21	0,23	10,93
	2	13	0,15	11,57
	1	14	0,15	10,77
2016	12	15	0,20	13,04
	11	18	0,18	10,15
	10	25	0,25	9,90
	9	29	0,31	11,00
	8	24	0,32	13,25

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.09.2019).