

Monthly Highlights

7 / 2019

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 12 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	258	0,76	281	0,72	218	0,30
Cephalopods	455	1,93	644	2,99	506	1,95
Crustaceans	88	0,69	66	0,57	166	0,68
Flatfish	3.453	16,02	3.152	16,62	2.911	16,95
Groundfish	604	0,94	531	0,71	429	0,56
Other marine fish	1.984	5,29	1.436	3,80	1.445	3,38
Small pelagics	20	0,02	42	0,04	7	0,01

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

DENMARK						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	14.555	4,33	19.941	5,33	21.262	6,67
Cephalopods	23	0,10	33	0,14	87	0,23
Crustaceans	2.623	20,97	5.011	29,69	3.624	21,89
Flatfish	12.662	30,61	12.194	32,49	11.098	24,99
Freshwater fish	34	0,14	47	0,30	59	0,15
Groundfish	17.978	41,25	18.407	38,35	15.277	33,71
Other marine fish	1.479	6,72	1.917	8,88	1.629	8,57
Salmonids	12	0,08	34	0,22	36	0,23
Small pelagics	29.004	17,92	27.663	15,16	28.551	18,97

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

ESTONIA						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Flat fish	2	<0,01	2	<0,01	<0,5	<0,01
Freshwater fish	641	0,96	501	1,05	586	1,09
Other marine fish	313	0,15	285	0,20	480	0,24
Small pelagics	27.144	5,13	28.999	5,33	32.150	5,55

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

FRANCE						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	11.316	26,83	14.662	31,24	14.748	30,27
Cephalopods	4.687	26,16	4.636	27,39	4.566	26,31
Crustaceans	3.492	25,65	2.668	20,70	2.596	20,56
Flatfish	5.981	42,58	5.660	44,03	5.135	42,37
Freshwater fish	7	0,04	5	0,03	8	0,04
Groundfish	28.093	62,22	25.027	56,52	22.476	53,25
Other marine fish	18.773	79,67	18.352	76,72	17.430	74,21
Small pelagics	8.560	10,17	6.772	8,48	8.908	9,76
Tuna and tuna-like species	104	0,51	35	0,32	35	0,30

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

ITALY						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	7.362	19,35	5.248	15,40	4.977	12,17
Cephalopods	2.627	17,05	2.353	16,92	3.136	20,23
Crustaceans	4.115	35,19	4.308	35,25	4.001	37,54
Flatfish	740	6,89	643	6,75	819	6,98
Freshwater fish	36	0,13	33	0,12	28	0,10
Groundfish	1.934	11,06	2.355	12,96	2.421	11,96
Other marine fish	4.148	18,39	3.743	17,65	3.675	17,23
Small pelagics	14.494	18,56	13.751	17,70	11.924	22,41
Tuna and tuna-like species	752	4,43	816	4,37	701	3,79

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

LATVIA						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	133	0,02	186	0,04	75	0,01
Groundfish	774	0,76	242	0,19	74	0,05
Other marine fish	699	0,12	497	0,07	1.270	0,15
Small pelagics	28.531	5,29	20.984	3,83	24.911	4,19

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

LITHUANIA						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	25	0,03	58	0,06	27	0,03
Groundfish	719	0,63	407	0,32	151	0,09
Other marine fish	106	0,21	171	0,33	142	0,29
Small pelagics	160	0,06	446	0,14	317	0,09

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

NETHERLANDS						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	54	0,06	49	0,07	111	0,16
Cephalopods	88	0,67	110	0,70	143	0,93
Crustaceans	2.235	21,29	1.451	12,17	4.491	13,22
Flatfish	15.069	63,09	12.441	63,16	11.331	58,40
Freshwater fish	29	0,12	47	0,26	39	0,17
Groundfish	14.734	14,94	95.971	96,12	61.178	59,79
Other marine fish	1.141	2,53	877	1,82	1.047	2,32
Small pelagics	10.878	10,96	43.165	43,19	35.188	34,74

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

NORWAY						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	129.319	61,40	170.246	77,95	154.885	73,18
Flatfish	5.347	16,96	2.631	10,97	5.044	17,46
Groundfish	1.026.131	880,16	1.038.333	916,01	951.173	969,35
Other marine fish	4.025	10,43	6.377	15,35	7.184	15,34
Small pelagics	310.963	216,19	412.174	175,75	242.632	153,58

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

POLAND						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	7.167	2,64	6.980	2,88	8.907	3,24
Freshwater fish	30	0,05	40	0,07	42	0,07
Groundfish	2.674	2,91	1.525	1,97	2.014	2,66
Salmonids	166	1,40	214	1,55	58	0,42
Small pelagics	47.748	10,92	49.664	10,25	53.304	9,84

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

PORTUGAL						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.983	3,17	1.894	3,92	2.274	5,23
Cephalopods	3.469	20,35	2.090	16,38	3.196	19,25
Crustaceans	324	4,93	423	4,69	504	5,50
Flatfish	653	5,38	682	5,15	929	6,34
Freshwater fish	2	0,24	4	0,21	3	0,11
Groundfish	1.909	3,53	1.564	3,13	1.680	3,34
Other marine fish	4.109	16,97	3.451	15,12	3.548	16,42
Small pelagics	18.047	16,77	17.245	16,40	18.936	18,82
Tuna and tuna-like species	462	2,56	449	2,87	527	2,49

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

SWEDEN						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	1	0,01	2	0,02	2	0,02
Crustaceans	920	9,35	1.363	10,75	1.045	10,95
Flatfish	182	0,61	220	0,69	192	0,53
Freshwater fish	26	0,05	19	0,04	9	0,01
Groundfish	2.490	3,79	3.071	3,82	9.768	4,34
Other marine fish	29	0,31	434	0,44	288	0,41
Salmonids	5	0,01	7	0,02	2	0,01
Small pelagics	30.807	9,14	62.746	15,88	47.514	11,69

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

UNITED KINGDOM						
Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	20.717	40,62	10.146	24,02	9.979	30,54
Cephalopods	2.514	10,58	950	4,42	1.118	6,26
Crustaceans	12.719	47,94	7.805	35,06	10.118	58,84
Flatfish	5.215	22,63	2.870	10,24	2.581	14,54
Freshwater fish	6	0,01	7	0,01	3	<0,01
Groundfish	44.952	66,34	36.194	48,81	28.320	59,08
Other marine fish	9.826	26,90	6.272	19,00	5.305	20,54
Small pelagics	52.929	51,06	34.207	34,29	32.546	43,35

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

1.2. JANUARY–MAY FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 12 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

Commodity group	January–May 2017		January–May 2018		January–May 2019	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	56.245	95,12	52.222	80,70	66.863	108,22
Cephalopods	13.864	76,85	10.818	68,94	14.072	80,72
Crustaceans	155.835	227,42	193.343	226,83	194.794	287,06
Flatfish	56.628	207,48	47.719	193,07	52.552	202,52
Freshwater fish	1.074	1,83	1.042	2,20	1.215	1,90
Groundfish	1.143.018	1088,55	1.223.630	1178,91	1.133.169	1242,35
Other marine fish	46.651	167,71	43.812	159,40	50.450	174,27
Salmonids	187	1,59	257	1,86	109	0,84
Small pelagics	579.285	372,19	717.859	346,43	569.448	376,32
Tuna and tuna-like species	1.318	7,50	1.303	7,58	1.264	6,59

Source: EUMOFA: Market trends; First sales – Jan–May aggregates, three-year comparison (updated 17.07.2019).

1.3. FIRST SALES RANKING OF FRESHWATER FISH IN 12 EU REPORTING MEMBER STATES
(volume in tonnes and value in million EUR)

Main Commercial Species	Jun 2016–May 2019		Jun 2016–May 2019
	Volume		Value
Carp	6.601		Carp
Eel	846		Eel
Freshwater catfish	281		Freshwater catfish
Other freshwater fish	210		Other freshwater fish
Pike	75		Pike
Pike-perch	1		Pike-perch

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 17.07.2019).

1.4. EUROPEAN EEL (ERS): MONTHLY FIRST SALES IN DENMARK

(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	5	6	54,80	9,62
	4	2	20,06	11,23
	3	1	10,85	14,84
	2	<0,5	1,37	13,86
	1	0,5	6,80	14,61
2018	12	2	24,74	14,16
	11	11	142,32	12,66
	10	61	707,50	11,66
	9	25	273,04	10,94
	8	19	192,27	10,00
	7	19	176,27	9,39
	6	16	152,78	9,53
	5	17	170,37	9,83
	4	2	21,38	11,01
	3	<0,5	1,11	18,55
	2	<0,5	2,82	17,96
	1	3	39,13	15,30
2017	12	15	206,46	13,90
	11	46	580,94	12,61
	10	84	1.065,06	12,65
	9	46	551,66	12,06
	8	21	207,82	9,87
	7	14	132,71	9,67
	6	8	77,74	10,15
	5	5	55,85	10,30
	4	1	7,45	13,55
	3	<0,5	1,61	18,10
	2	<0,5	2,85	13,44
	1	1	5,85	11,07
2016	12	12	139,33	11,41
	11	52	565,57	10,80
	10	91	974,91	10,68
	9	37	371,60	10,14
	8	16	156,20	9,76
	7	12	110,45	9,57
	6	11	105,28	9,48

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2019).

1.5. EUROPEAN EEL (ERS): MONTHLY FIRST SALES IN PORTUGAL

(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	5	<0,5	5,90	13,51
	4	<0,5	2,56	13,83
	3	<0,5	8,43	50,16
	2	<0,5	30,74	186,31
	1	<0,5	52,82	258,92
2018	12	<0,5	63,91	359,02
	11	<0,5	39,33	244,31
	10	<0,5	0,07	13,13
	9	<0,5	1,22	13,01
	8	<0,5	2,38	12,64
	7	<0,5	3,26	12,27
	6	0,7	8,50	12,02
	5	0,7	7,99	12,00
	4	1,1	13,77	12,54
	3	0,5	21,14	40,04
	2	<0,5	39,46	320,82
	1	<0,5	124,11	330,07
2017	12	<0,5	136,37	383,05
	11	<0,5	83,72	373,77
	10	<0,5	0,18	11,94
	9	<0,5	1,75	12,86
	8	<0,5	1,24	12,39
	7	<0,5	1,25	13,30
	6	<0,5	5,16	12,94
	5	<0,5	4,20	12,97
	4	<0,5	3,05	12,87
	3	<0,5	23,56	122,10
	2	<0,5	59,18	213,63
	1	0,6	147,69	250,32
2016	12	0,7	177,23	266,51
	11	<0,5	90,19	254,78
	10	<0,5	12,82	173,24
	9	<0,5	2,57	12,05
	8	<0,5	3,68	12,14
	7	<0,5	3,38	12,43
	6	0,7	8,57	11,89

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2019).

1.6. NORTHERN PIKE (ERS): MONTHLY FIRST SALES IN ESTONIA

(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	5	7	9,56	1,34
	4	0	0,01	2,00
	3	n/a	n/a	n/a
	2	1,3	2,39	1,84
	1	<0,5	0,65	1,57
2018	12	1	2,10	1,94
	11	11	20,01	1,79
	10	7	13,10	1,81
	9	5	8,49	1,87
	8	4	7,05	1,79
	7	1	2,43	1,71
	6	2	4,21	1,77
	5	8	14,19	1,70
	4	n/a	n/a	n/a
	3	<0,5	0,02	2,00
	2	<0,5	0,45	1,60
	1	2	3,90	1,99
2017	12	2	2,72	1,69
	11	4	6,14	1,64
	10	5	7,87	1,71
	9	2	3,59	1,76
	8	1	1,07	1,68
	7	<0,5	0,63	1,66
	6	1	0,98	1,65
	5	4	6,05	1,63
	4	<0,5	0,08	1,00
	3	<0,5	0,05	1,30
	2	<0,5	0,48	1,07
	1	1	0,70	1,18
2016	12	1	1,60	1,74
	11	4	6,72	1,63
	10	4	6,63	1,67
	9	2	3,20	1,72
	8	1	1,75	1,72
	7	1	1,40	1,79
	6	1	1,24	1,67

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2019).

1.7. NORTHERN PIKE (ERS): MONTHLY FIRST SALES IN THE NETHERLANDS

(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	5	<0,5	0,12	4,24
	4	n/a	n/a	n/a
	3	<0,5	0,58	2,95
	2	1	3,75	3,12
	1	1	5,56	3,84
2018	12	2	7,47	4,48
	11	1	2,25	2,93
	10	<0,5	0,63	3,80
	9	<0,5	1,02	5,13
	8	<0,5	0,94	4,88
	7	<0,5	1,18	4,50
	6	<0,5	1,53	3,66
	5	<0,5	0,05	3,18
	4	n/a	n/a	n/a
	3	<0,5	0,41	3,69
	2	1	3,34	3,53
	1	1	3,58	3,65
	12	1	4,18	4,35
	11	<0,5	1,28	3,96
2017	10	<0,5	0,57	4,05
	9	<0,5	1,08	5,02
	8	<0,5	1,31	4,48
	7	<0,5	1,04	3,50
	6	1	2,47	4,07
	5	n/a	n/a	n/a
	4	n/a	n/a	n/a
	3	<0,5	1,24	3,67
	2	1	3,02	2,91
	1	<0,5	1,07	2,46
	12	1	1,81	2,33
	11	<0,5	1,32	3,77
2016	10	<0,5	1,14	3,53
	9	<0,5	0,69	4,00
	8	<0,5	0,82	4,14
	7	<0,5	2,13	4,59
	6	1	2,62	4,03

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2019).

1.8. NORTHERN PIKE (ERS): MONTHLY FIRST SALES IN SWEDEN

(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2019	5	1	1,44	1,82
	4	1	1,25	1,01
	3	2	2,22	1,37
	2	2	3,13	1,45
	1	2	3,05	1,29
2018	12	3	6,83	2,16
	11	1	1,76	1,27
	10	2	2,66	1,41
	9	1	1,57	2,10
	8	1	1,34	2,08
	7	<0,5	0,35	2,42
	6	<0,5	0,23	2,49
	5	1	1,22	1,38
	4	4	5,47	1,44
	3	<0,5	0,76	1,97
	2	2	3,00	1,53
	1	4	7,19	1,65
2017	12	5	13,56	2,53
	11	5	6,95	1,45
	10	3	4,60	1,78
	9	1	2,68	2,51
	8	<0,5	0,63	3,33
	7	<0,5	0,50	4,77
	6	<0,5	0,85	1,84
	5	1	1,88	1,73
	4	3	3,65	1,23
	3	5	7,44	1,43
	2	3	5,71	1,85
	1	2	3,40	1,65
2016	12	9	20,77	2,33
	11	10	14,37	1,48
	10	4	6,12	1,46
	9	1	3,42	3,39
	8	<0,5	1,48	3,68
	7	<0,5	1,19	3,98
	6	<0,5	0,82	2,83

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2019).