



Monthly Highlights

6 / 2018

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 11 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	268	0,79	231	0,68	271	0,69
Cephalopods	619	2,08	440	1,89	641	2,98
Crustaceans	53	0,40	58	0,44	50	0,41
Flatfish	3.250	15,87	2.786	12,86	2.681	14,66
Groundfish	679	1,07	501	0,74	478	0,60
Other marine fish	1.433	3,48	1.701	4,39	1.329	3,52
Small pelagics	56	0,05	20	0,02	35	0,03

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

DENMARK						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	10.804	3,10	9.606	3,21	14.405	4,05
Cephalopods	20	0,09	18	0,09	31	0,13
Crustaceans	2.574	20,17	1.803	14,05	3.539	20,18
Flatfish	8.628	21,15	9.235	21,46	8.736	22,03
Freshwater fish	30	0,11	28	0,10	25	0,11
Groundfish	15.150	30,85	13.643	32,43	14.015	29,67
Other marine fish	881	4,80	1.079	5,49	1.527	7,66
Salmonids	39	0,21	10	0,07	23	0,16
Small pelagics	18.997	12,22	26.234	16,64	25.827	14,37

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

ESTONIA						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Flat fish	<0,5	<0,01	<0,5	<0,01	1	<0,01
Freshwater fish	431	0,89	318	0,68	267	0,70
Groundfish	<0,5	<0,01	25	<0,01	3	<0,01
Other marine fish	424	0,19	237	0,10	262	0,19
Small pelagics	24.718	4,73	20.534	3,77	22.200	3,93

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

FRANCE						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	8.859	22,42	9.537	24,34	11.807	27,98
Cephalopods	3.764	17,65	4.050	22,78	3.839	23,17
Crustaceans	2.443	18,25	2.299	17,54	1.600	12,90
Flatfish	5.057	36,28	4.950	35,15	4.701	36,69
Freshwater fish	6	0,03	5	0,02	3	0,02
Groundfish	21.950	48,36	22.357	50,22	20.058	45,88
Other marine fish	15.550	62,90	14.694	61,92	14.405	59,74
Small pelagics	6.982	6,91	6.558	7,43	4.572	5,71
Tuna and tuna-like species	20	0,18	15	0,15	11	0,14

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

ITALY						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	4.425	11,27	5.408	14,38	3.944	11,76
Cephalopods	1.807	12,74	1.852	12,68	1.690	12,68
Crustaceans	2.986	26,45	3.079	26,36	3.226	25,35
Flatfish	544	5,82	577	5,26	498	5,18
Freshwater fish	31	0,12	28	0,10	27	0,09
Groundfish	1.543	8,66	1.479	8,40	1.665	8,93
Other marine fish	2.914	12,97	3.088	13,16	2.773	12,79
Small pelagics	9.549	13,71	9.587	12,72	8.951	12,62
Tuna and tuna-like species	285	1,74	182	1,14	123	0,57

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

LATVIA						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	95	0,02	13	0,00	73	0,02
Groundfish	314	0,29	624	0,63	193	0,14
Other marine fish	358	0,12	646	0,11	462	0,07
Small pelagics	23.990	4,94	25.142	4,65	18.996	3,42

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

LITHUANIA						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	36	0,01	17	0,01	38	0,02
Groundfish	343	0,30	441	0,46	183	0,20
Other marine fish	113	0,20	98	0,21	144	0,31
Small pelagics	309	0,08	151	0,06	427	0,14

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

NORWAY

Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	78.182	50,38	79.512	33,66	99.366	38,47
Flatfish	2.809	8,32	2.453	7,60	2.238	6,84
Groundfish	814.762	697,18	864.207	703,30	898.765	714,77
Other marine fish	2.886	1,97	998	1,30	1.836	2,37
Small pelagics	255.622	177,12	295.841	208,76	404.762	164,74

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

POLAND

Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	9.666	2,70	6.501	2,31	6.176	2,71
Freshwater fish	18	0,03	26	0,04	39	0,07
Groundfish	3.190	3,85	1.701	2,11	1.335	1,75
Salmonids	126	0,82	139	1,17	201	1,47
Small pelagics	39.502	9,58	40.576	9,46	45.552	9,42

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

PORTUGAL						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.896	2,78	1.683	2,49	1.529	3,13
Cephalopods	3.246	14,67	2.938	16,81	1.466	11,52
Crustaceans	169	2,40	225	3,54	275	3,12
Flatfish	470	3,75	493	4,14	520	4,08
Freshwater fish	1	0,04	1	0,23	3	0,20
Groundfish	1.065	2,33	1.414	2,71	1.089	2,34
Other marine fish	3.469	12,77	3.300	13,66	2.756	12,00
Small pelagics	10.135	8,61	11.380	12,38	10.684	12,33
Tuna and tuna-like species	415	1,98	413	2,35	363	2,45

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

SWEDEN						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	<0,5	<0,01	<0,5	<0,01	2	0,01
Crustaceans	985	9,04	693	7,01	1.042	7,99
Flatfish	181	0,61	161	0,50	184	0,54
Freshwater fish	18	0,03	23	0,03	14	0,02
Groundfish	2.504	3,59	1.680	2,63	1.479	2,88
Other marine fish	24	0,23	24	0,28	385	0,40
Salmonids	13	0,33	4	0,01	3	0,01
Small pelagics	52.186	14,97	27.483	8,14	57.897	14,47

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

UNITED KINGDOM						
Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	17.060	33,07	16.243	32,29	7.041	16,37
Cephalopods	2.280	7,00	2.253	9,47	686	3,25
Crustaceans	11.747	45,66	9.189	35,95	4.942	21,85
Flatfish	4.347	20,09	3.903	16,93	1.925	7,02
Freshwater fish	5	0,01	5	0,01	6	0,01
Groundfish	43.934	66,30	38.777	54,64	25.576	32,83
Other marine fish	8.791	24,32	7.997	21,92	4.548	13,57
Small pelagics	59.901	52,40	52.711	50,90	34.191	34,26

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

1.2. JANUARY – APRIL FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 11 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

Commodity group	January – April 2016		January – April 2017		January – April 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	43.313	73,43	42.709	77,40	39.000	64,00
Cephalopods	11.737	54,23	11.552	63,73	8.362	53,79
Crustaceans	99.140	172,76	96.859	138,55	114.050	130,35
Flatfish	35.081	114,62	31.090	106,21	27.779	99,86
Freshwater fish	541	1,26	504	1,24	412	1,24
Groundfish	905.435	862,78	946.849	858,27	964.917	840,18
Other marine fish	36.845	123,93	33.861	122,54	30.465	112,84
Salmonids	180	1,40	155	1,29	228	1,68
Small pelagics	501.947	305,32	516.216	334,92	634.117	275,46
Tuna and tuna-like species	720	3,90	610	3,65	498	3,16

Source: EUMOFA: Market trends; First sales – Jan-Apr aggregates, three-year comparison (updated 15.06.2018).

1.3. FIRST SALES RANKING OF IN 11 EU REPORTING MEMBER STATES AND NORWAY
(volume in tonnes and value in million euro)

OTHER MARINE FISH					
Main Commercial Species	May 2015–Apr 2018		Main Commercial Species	May 2015–Apr 2018	
	Volume			Value	
Other marine fish	129.117		Monk	429,63	
Monk	96.567		Seabass, European	137,47	
Ray	34.538		Other marine fish	104,46	
Other sharks	28.960		Red mullet	92,55	
Gurnard	23.655		Seabream, other	72,97	
Red mullet	18.542		Ray	72,46	
Seabream, other	17.757		John dory	69,26	
Scabbardfish	15.793		Scabbardfish	46,78	
Seabass, European	10.375		Seabream, gilthead	36,02	
John dory	6.237		Gurnard	29,93	
Smelt	4.724		Other sharks	26,57	
Dogfish	3.785		Smelt	4,89	
Seabream, gilthead	3.544		Dogfish	3,56	
Weever	1.272		Seabass, other	3,41	
Picarel	631		Weever	2,97	
Seabass, other	435		Picarel	1,18	
Cusk-eel	0,05		Cusk-eel	<0,01	

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 15.06.2018).

1.4. MONK (ERS): MONTHLY FIRST SALES IN DENMARK
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	4	272	1,29	4,76
	3	298	1,47	4,92
	2	248	1,19	4,81
	1	266	1,38	5,20
2017	12	291	1,98	6,83
	11	199	1,08	5,45
	10	226	1,16	5,14
	9	297	1,35	4,55
	8	217	0,97	4,49
	7	181	0,84	4,65
	6	170	0,83	4,91
	5	236	1,05	4,44
	4	245	1,08	4,42
	3	245	1,18	4,82
	2	176	0,84	4,76
	1	192	0,90	4,66
2016	12	171	1,05	6,12
	11	172	0,88	5,14
	10	190	0,87	4,59
	9	229	1,03	4,49
	8	207	0,98	4,74
	7	174	0,84	4,82
	6	180	0,87	4,85
	5	179	0,84	4,69
	4	165	0,80	4,87
	3	207	0,99	4,80
	2	116	0,62	5,32
	1	119	0,68	5,67
2015	12	81	0,68	8,35
	11	110	0,74	6,72
	10	106	0,58	5,49
	9	140	0,77	5,48
	8	159	0,79	4,96
	7	164	0,73	4,45
	6	121	0,61	5,07
	5	106	0,56	5,25

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2018).

1.5. MONK (ERS): MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	4	65	0,43	6,50
	3	66	0,42	6,37
	2	53	0,32	6,10
	1	58	0,34	5,91
2017	12	28	0,22	7,86
	11	29	0,19	6,55
	10	24	0,17	6,77
	9	18	0,13	7,16
	8	27	0,20	7,58
	7	40	0,35	8,70
	6	50	0,41	8,20
	5	57	0,45	7,89
	4	43	0,34	7,78
	3	57	0,43	7,47
	2	61	0,42	6,94
	1	36	0,25	7,11
2016	12	37	0,30	8,17
	11	30	0,21	7,11
	10	20	0,16	7,69
	9	14	0,10	7,18
	8	29	0,22	7,82
	7	40	0,33	8,19
	6	45	0,36	7,96
	5	42	0,35	8,18
	4	49	0,37	7,58
	3	46	0,36	7,90
	2	46	0,34	7,35
	1	40	0,29	7,28
2015	12	47	0,38	8,07
	11	36	0,26	7,28
	10	25	0,19	7,70
	9	16	0,12	7,05
	8	31	0,24	7,85
	7	61	0,47	7,65
	6	54	0,40	7,43
	5	56	0,40	7,24

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2018).

1.6. MONK (ERS): MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	4	4	17,32	4,82
	3	1	6,83	4,66
	2	1	4,24	4,31
	1	1	3,83	4,95
2017	12	1	7,02	5,13
	11	3	15,95	5,51
	10	6	27,58	4,91
	9	4	19,15	4,37
	8	7	33,77	4,68
	7	6	28,31	4,53
	6	6	20,63	3,57
	5	8	24,58	3,17
	4	4	17,74	4,16
	3	6	24,52	4,09
	2	1	6,17	4,75
	1	1	2,97	5,59
2016	12	1	2,76	5,36
	11	1	4,06	5,21
	10	2	11,08	5,12
	9	3	15,94	4,58
	8	9	42,55	4,83
	7	8	34,16	4,14
	6	8	24,49	3,26
	5	7	27,33	3,77
	4	9	33,64	3,82
	3	8	26,24	3,45
	2	1	4,09	4,32
	1	1	3,93	4,47
2015	12	5	14,90	3,27
	11	4	14,54	3,52
	10	5	21,01	4,16
	9	3	11,61	4,58
	8	10	36,63	3,77
	7	12	41,53	3,51
	6	10	34,09	3,27
	5	10	32,91	3,25

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2018).

1.7. EUROPEAN SMELT (ERS): MONTHLY FIRST SALES IN ESTONIA
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	4	256	185,34	0,72
	3	3	1,11	0,36
	2	0,20	0,02	0,10
	1	2	0,20	0,10
2017	12	3	0,31	0,10
	11	0,04	0,04	1,00
	10	0,01	0,00	0,20
	9	0,04	0,01	0,31
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	0,04	0,04	1,00
	5	10	4,90	0,51
	4	155	79,58	0,51
	3	54	10,50	0,19
	2	18	3,05	0,17
	1	11	2,08	0,20
2016	12	1	0,17	0,15
	11	9	1,06	0,12
	10	1	0,09	0,17
	9	4	0,75	0,17
	8	0,01	0,01	0,70
	7	0,01	0,00	0,60
	6	0,04	0,04	1,00
	5	4	2,09	0,55
	4	293	157,05	0,54
	3	21	5,91	0,29
	2	32	6,82	0,22
	1	79	15,42	0,20
2015	12	9	2,01	0,24
	11	5	0,82	0,17
	10	3	0,54	0,17
	9	2	0,29	0,18
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	0,01	0,03	2,50
	5	1	1,04	1,25

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2018).

1.8. EUROPEAN SMELT (ERS): MONTHLY FIRST SALES IN LATVIA
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	4	56	10,11	0,18
	3	19	4,14	0,22
	2	171	31,93	0,19
	1	71	11,80	0,17
2017	12	60	7,39	0,12
	11	46	4,77	0,10
	10	46	5,62	0,12
	9	65	7,87	0,12
	8	83	9,66	0,12
	7	98	10,26	0,11
	6	165	15,34	0,09
	5	8	1,63	0,21
	4	46	9,15	0,20
	3	149	31,47	0,21
	2	162	34,95	0,22
	1	116	25,07	0,22
2016	12	47	9,96	0,21
	11	79	17,28	0,22
	10	15	3,19	0,21
	9	34	7,25	0,21
	8	19	4,01	0,21
	7	23	4,81	0,21
	6	59	12,63	0,21
	5	11	3,09	0,29
	4	63	15,85	0,25
	3	75	19,62	0,26
	2	54	15,04	0,28
	1	80	19,71	0,25
2015	12	25	6,87	0,28
	11	45	12,18	0,27
	10	63	18,33	0,29
	9	118	37,39	0,32
	8	145	46,40	0,32
	7	177	53,85	0,30
	6	170	50,43	0,30
5	29	8,83	0,31	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2018).

1.9. EUROPEAN SMELT (ERS): MONTHLY FIRST SALES IN LITHUANIA
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	4	15	15,74	1,03
	3	34	73,48	2,18
	2	55	121,90	2,22
	1	40	103,72	2,58
2017	12	10	36,79	3,52
	11	1	1,09	1,96
	10	n/a	n/a	n/a
	9	n/a	n/a	n/a
	8	0,01	0,01	1,50
	7	n/a	n/a	n/a
	6	n/a	n/a	n/a
	5	2	1,69	0,91
	4	9	8,93	1,00
	3	43	75,23	1,74
	2	24	62,65	2,58
	1	21	59,28	2,81
2016	12	4	10,88	2,65
	11	1	0,89	1,68
	10	0,13	0,19	1,40
	9	n/a	n/a	n/a
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	1	0,53	0,82
	5	1	0,61	0,59
	4	7	4,64	0,71
	3	29	46,43	1,58
	2	60	110,42	1,85
	1	17	35,38	2,04
2015	12	5	8,36	1,81
	11	1	1,63	1,77
	10	0,45	0,54	1,19
	9	n/a	n/a	n/a
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	n/a	n/a	n/a
	5	0,48	0,17	0,35

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 15.06.2018).