



Monthly Highlights

5 / 2018

E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

Annex – tables



First sales

1.1. MONTHLY FIRST SALES IN 11 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	203	0,60	185	0,55	221	0,59
Cephalopods	576	1,93	412	1,80	611	2,85
Crustaceans	33	0,26	41	0,29	24	0,17
Flatfish	2.456	11,62	2.242	10,15	1.981	10,62
Groundfish	474	0,73	398	0,56	384	0,44
Other marine fish	1.095	2,38	1.363	3,07	1.013	2,65
Small pelagics	40	0,04	10	0,01	30	0,03

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

DENMARK						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	6.378	1,81	8.282	2,94	9.473	2,76
Cephalopods	19	0,09	16	0,08	29	0,12
Crustaceans	1.962	14,68	1.430	10,81	2.649	13,91
Flatfish	5.622	13,26	6.764	15,05	5.855	14,27
Freshwater fish	25	0,09	22	0,08	16	0,09
Groundfish	11.399	23,69	10.592	25,48	9.952	21,80
Other marine fish	646	3,78	750	4,11	1.164	5,96
Salmonids	36	0,19	8	0,06	17	0,12
Small pelagics	17.543	11,44	25.915	16,49	25.557	14,27

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

ESTONIA						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Flat fish	<0,5	<0,01	<0,5	<0,01	1	<0,01
Freshwater fish	240	0,67	175	0,47	108	0,36
Other marine fish	131	0,03	82	0,02	5	<0,01
Small pelagics	21.370	4,06	17.295	3,16	16.029	2,79

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

FRANCE						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	6.999	18,28	7.657	20,08	9.300	22,62
Cephalopods	2.830	13,68	3.332	19,04	3.193	19,48
Crustaceans	1.360	10,37	1.354	10,12	961	7,65
Flatfish	3.833	28,21	3.791	27,88	3.615	28,94
Freshwater fish	4	0,02	4	0,01	2	0,01
Groundfish	16.196	36,30	17.092	38,08	15.002	34,81
Other marine fish	11.418	46,56	10.923	45,68	10.619	44,27
Small pelagics	5.181	5,36	5.008	5,34	3.189	3,95
Tuna and tuna-like species	12	0,10	3	0,04	1	0,01

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

ITALY						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.446	8,79	4.290	11,27	2.780	8,21
Cephalopods	1.326	9,62	1.406	9,73	1.195	9,27
Crustaceans	2.181	18,87	2.237	18,40	2.357	18,37
Flatfish	402	4,43	459	4,02	380	3,94
Freshwater fish	26	0,11	22	0,08	22	0,07
Groundfish	1.151	6,34	1.178	6,53	1.236	6,49
Other marine fish	2.137	9,17	2.383	9,63	1.964	8,78
Small pelagics	6.505	9,79	6.877	9,22	5.710	8,53
Tuna and tuna-like species	153	0,95	114	0,68	41	0,21

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

LATVIA						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	94	0,02	13	<0,01	68	0,02
Groundfish	227	0,21	475	0,50	114	0,08
Other marine fish	210	0,05	573	0,10	355	0,05
Small pelagics	19.013	3,95	19.830	3,70	14.381	2,57

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

LITHUANIA						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	31	0,01	16	0,01	38	0,01
Groundfish	172	0,18	317	0,37	132	0,16
Other marine fish	106	0,19	89	0,20	129	0,30
Small pelagics	256	0,07	124	0,05	353	0,12

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

NORWAY

Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	56.728	33,08	44.470	21,62	66.007	21,90
Flatfish	1.685	4,72	1.071	3,00	1.231	3,94
Groundfish	610.216	532,72	613.132	525,58	577.667	528,58
Other marine fish	1.063	1,01	346	0,79	523	1,26
Small pelagics	251.338	174,96	292.059	207,33	398.617	162,14

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

POLAND

Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	8.950	2,54	5.945	2,18	5.690	2,58
Freshwater fish	8	0,02	17	0,03	18	0,04
Groundfish	2.301	2,91	1.200	1,61	824	1,15
Salmonids	75	0,50	98	0,82	143	1,14
Small pelagics	27.101	6,54	31.151	7,45	35.789	7,27

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

PORTUGAL						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.502	2,02	1.135	1,77	1.124	2,27
Cephalopods	2.438	11,09	2.283	12,84	982	7,76
Crustaceans	92	1,24	145	2,23	158	1,90
Flatfish	394	3,08	373	3,14	397	3,07
Freshwater fish	1	0,04	1	0,23	2	0,19
Groundfish	777	1,72	1.048	1,98	794	1,75
Other marine fish	2.533	9,69	2.366	10,18	1.987	8,93
Small pelagics	6.072	5,72	7.616	9,88	8.183	10,03
Tuna and tuna-like species	361	1,82	261	1,77	288	1,95

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

SWEDEN						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	<0,5	<0,01	<0,5	<0,01	2	0,01
Crustaceans	741	6,72	537	5,18	810	7,01
Flatfish	142	0,47	131	0,40	138	0,39
Freshwater fish	13	0,02	20	0,03	10	0,01
Groundfish	1.622	2,38	1.334	2,11	948	2,02
Other marine fish	18	0,17	20	0,23	251	0,31
Salmonids	12	0,33	2	0,01	3	0,01
Small pelagics	43.730	12,74	21.602	6,73	46.869	12,22

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

UNITED KINGDOM						
Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	12.777	25,08	10.943	21,68	5.137	12,06
Cephalopods	1.823	5,59	1.976	8,29	597	2,82
Crustaceans	8.894	34,94	6.641	25,47	3.601	15,63
Flatfish	3.071	14,01	2.761	11,92	1.211	4,29
Freshwater fish	4	0,01	5	0,01	5	0,01
Groundfish	33.208	52,49	27.018	43,13	21.524	25,46
Other marine fish	6.585	18,29	6.094	16,78	3.219	9,76
Small pelagics	59.841	52,33	52.460	50,73	34.165	34,23

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

1.2. JANUARY – MARCH FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 11 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

Commodity group	January – March 2016		January – March 2017		January – March 2018	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	31.305	56,58	44.470	58,30	66.007	48,50
Cephalopods	9.012	42,00	21.624	51,78	21.901	42,32
Crustaceans	71.991	120,17	45.541	94,13	67.238	86,56
Flatfish	26.680	82,37	4.069	77,76	5.172	72,08
Freshwater fish	321	0,97	613.132	0,94	577.667	0,79
Groundfish	677.742	659,68	1.138.708	645,92	1.106.245	622,73
Other marine fish	25.943	91,32	692	90,79	1.046	82,27
Salmonids	124	1,03	786	0,90	1.259	1,28
Small pelagics	457.991	287,01	584.118	320,08	797.234	258,14
Tuna and tuna-like species	526	2,86	207.334	2,48	162.135	2,17

Source: EUMOFA: Market trends; First sales – Jan-Mar aggregates, three-year comparison (updated 17.05.2018).

1.3. FIRST SALES RANKING OF CRUSTACEANS IN 11 EU REPORTING MEMBER STATES AND NORWAY
(volume in tonnes and value in million euro)

CRUSTACEANS					
Main Commercial Species	Apr 2015–Mar 2018		Main Commercial Species	Apr 2015–Mar 2018	
	Volume			Value	
Other crustaceans	501.659		Norwegian lobster	568,02	
Crab	114.683		Coldwater shrimp	360,93	
Coldwater shrimp	96.674		Crab	312,08	
Norwegian lobster	94.799		Lobster <i>Homarus</i> spp	129,29	
Deep-water rose shrimp	14.031		Miscellaneous shrimp	123,98	
Lobster <i>Homarus</i> spp	8.458		Deep-water rose shrimp	79,07	
Shrimp <i>Crangon</i> spp	8.210		Shrimp <i>Crangon</i> spp	53,76	
Squillid	7.848		Squillid	37,85	
Miscellaneous shrimp	6.965		Warmwater shrimp	28,88	
Warmwater shrimp	1.895		Other crustaceans	22,89	
Rock lobster and sea	286		Rock lobster and sea	7,87	
Freshwater crayfish	6		Freshwater crayfish	0,02	

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 17.05.2018).

1.4. DEEP-WATER ROSE SHRIMP (ERS): MONTHLY FIRST SALES IN ITALY
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	3	489	2,00	4,09
	2	391	1,59	4,07
	1	373	1,46	3,92
2017	12	352	1,58	4,50
	11	479	2,05	4,27
	10	384	1,52	3,97
	9	276	1,30	4,72
	8	297	1,61	5,42
	7	359	1,73	4,81
	6	445	1,96	4,41
	5	578	2,51	4,34
	4	458	2,10	4,58
	3	493	2,06	4,18
	2	406	1,85	4,55
	1	286	1,37	4,77
2016	12	368	1,86	5,06
	11	457	2,17	4,75
	10	381	1,72	4,52
	9	198	1,13	5,70
	8	292	1,65	5,66
	7	329	1,73	5,26
	6	397	2,01	5,05
	5	373	1,87	5,01
	4	426	2,14	5,03
	3	393	2,03	5,17
	2	327	1,86	5,68
	1	243	1,41	5,80
2015	12	358	2,18	6,09
	11	390	2,49	6,38
	10	308	1,97	6,41
	9	177	1,16	6,53
	8	259	1,72	6,64
	7	369	2,25	6,09
	6	394	2,21	5,61
	5	466	2,73	5,85
4	426	2,39	5,62	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.05.2018).

1.5. DEEP-WATER ROSE SHRIMP (ERS): MONTHLY FIRST SALES IN PORTUGAL
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	3	30,9	0,32	10,50
	2	32,7	0,37	11,23
	1	0,1	0,00	17,87
2017	12	14,2	0,34	24,27
	11	21,8	0,46	21,01
	10	11,3	0,26	22,89
	9	6,1	0,14	23,80
	8	9,5	0,25	26,82
	7	12,7	0,32	25,42
	6	13,9	0,32	23,06
	5	26,2	0,48	18,48
	4	21,0	0,38	18,14
	3	27,2	0,43	15,98
	2	20,2	0,30	14,71
	1	n/a	n/a	n/a
2016	12	22,0	0,49	22,52
	11	23,1	0,45	19,54
	10	1,3	0,02	15,48
	9	11,2	0,24	20,98
	8	11,1	0,32	28,53
	7	12,1	0,30	24,71
	6	15,4	0,31	20,05
	5	19,7	0,33	16,62
	4	27,2	0,40	14,82
	3	28,4	0,44	15,68
	2	n/a	n/a	n/a
	1	n/a	n/a	n/a
2015	12	11,0	0,35	31,68
	11	15,0	0,41	27,24
	10	7,3	0,18	24,90
	9	3,7	0,12	31,99
	8	7,5	0,28	37,10
	7	10,0	0,35	34,61
	6	16,3	0,42	25,67
	5	20,0	0,43	21,26
4	28,0	0,48	17,13	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.05.2018).

1.6. NORWEY LOBSTER (ERS): MONTHLY FIRST SALES IN DENMARK
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	3	504	2,85	5,66
	2	292	1,84	6,28
	1	368	2,30	6,25
2017	12	214	1,73	8,09
	11	259	2,14	8,27
	10	212	1,91	9,01
	9	584	3,91	6,69
	8	754	5,07	6,73
	7	329	2,84	8,65
	6	253	2,42	9,57
	5	239	2,22	9,27
	4	91	0,92	10,06
	3	161	1,35	8,36
	2	340	2,99	8,79
	1	213	1,96	9,16
2016	12	98	1,29	13,17
	11	152	1,59	10,50
	10	304	2,99	9,83
	9	756	5,24	6,93
	8	578	4,45	7,70
	7	282	2,73	9,68
	6	298	2,99	10,03
	5	235	2,50	10,61
	4	138	1,60	11,60
	3	283	2,86	10,11
	2	242	2,52	10,39
	1	311	3,01	9,68
2015	12	64	1,01	15,94
	11	114	1,37	12,01
	10	221	2,43	10,99
	9	334	3,05	9,13
	8	445	3,87	8,70
	7	230	2,19	9,52
	6	227	2,14	9,44
	5	129	1,36	10,53
4	85	0,90	10,56	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.05.2018).

1.7. NORWEY LOBSTER (ERS): MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	3	165	2,17	13,10
	2	107	1,40	13,07
	1	40	0,54	13,39
2017	12	75	1,56	20,82
	11	102	1,57	15,33
	10	104	1,58	15,26
	9	155	2,16	13,93
	8	295	4,47	15,14
	7	428	4,75	11,08
	6	546	5,02	9,20
	5	676	6,05	8,95
	4	553	5,63	10,18
	3	314	3,28	10,44
	2	170	1,88	11,04
	1	139	1,55	11,14
2016	12	186	3,16	17,02
	11	166	2,07	12,43
	10	147	2,07	14,08
	9	233	2,88	12,35
	8	451	5,50	12,18
	7	536	5,49	10,23
	6	553	4,96	8,97
	5	635	6,15	9,68
	4	689	6,22	9,04
	3	351	3,67	10,45
	2	174	2,01	11,52
	1	144	1,58	10,96
2015	12	179	2,92	16,30
	11	161	2,04	12,65
	10	149	1,98	13,29
	9	222	2,62	11,76
	8	375	4,66	12,43
	7	565	5,48	9,69
	6	532	4,84	9,09
	5	570	5,58	9,79
4	509	5,29	10,37	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.05.2018).

1.8. NORWEY LOBSTER (ERS): MONTHLY FIRST SALES IN THE UK
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	3	662	2,94	4,44
	2	687	3,08	4,48
	1	927	3,95	4,26
2017	12	619	3,01	4,86
	11	919	3,04	3,30
	10	1.002	3,42	3,41
	9	1.080	3,45	3,20
	8	1.648	5,36	3,25
	7	2.403	8,39	3,49
	6	2.531	8,39	3,31
	5	1.940	6,37	3,28
	4	1.680	6,38	3,80
	3	1.676	6,53	3,90
	2	1.239	4,95	4,00
	1	1.284	5,30	4,13
2016	12	1.640	7,66	4,67
	11	2.078	8,53	4,10
	10	1.890	7,01	3,71
	9	2.085	7,60	3,65
	8	3.461	12,17	3,52
	7	4.231	14,82	3,50
	6	3.833	13,86	3,62
	5	2.323	8,41	3,62
	4	1.696	6,96	4,10
	3	2.091	9,61	4,60
	2	1.545	7,29	4,72
	1	1.206	6,39	5,29
2015	12	831	4,58	5,51
	11	1.354	6,38	4,71
	10	1.634	7,13	4,36
	9	1.896	7,30	3,85
	8	2.805	11,33	4,04
	7	3.472	13,79	3,97
	6	2.945	11,37	3,86
	5	1.636	6,25	3,82
	4	1.610	7,70	4,78

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.05.2018).