



Last update: 30-10-2023

SLOVAKIA IN THE WORLD AND IN THE EU

2021, sources: Eurostat and FAO

As a landlocked country, Slovakia has a limited fishery production; it is also a minor EU-27 producer of farmed products.

(1.000 tonnes)	World	EU-27	Slovakia	% world	% EU-27
Catches	91.260	3.869	2	0,002%	0,04%
Aquaculture	122.573	1.088	2	0,002%	0,20%
Total	213.833	4.957	4	0,002%	0,08%

AQUACULTURE

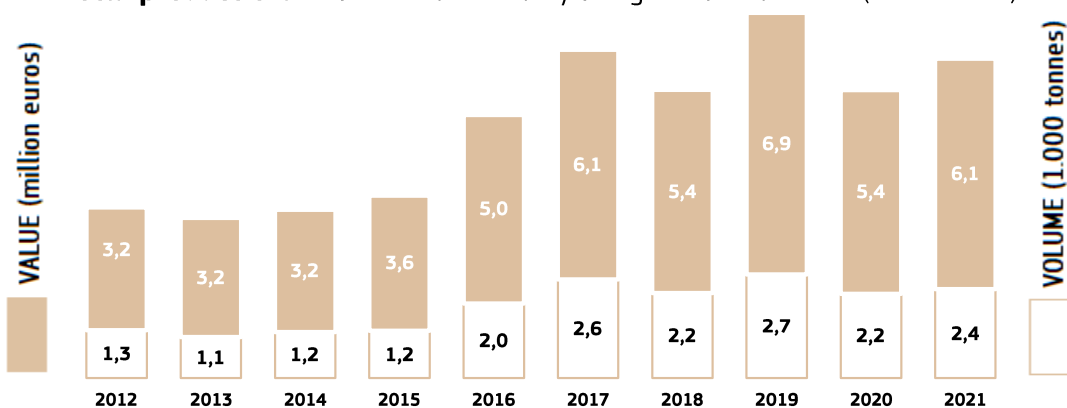
Source: EUMOFA, based on Eurostat and FAO data.

Aquaculture consists in the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value. With no direct access to the sea, aquaculture activity in Slovakia is limited to freshwater farming. The following main production methods were used in 2021:

- 52% of production: in ponds;
- 7% of production: in tanks and raceways;

The rest (41%) was farmed using other methods for which no detail is available.

Total production. Values are deflated by using the GDP deflator (base=2015)



Main commercial species farmed and % of total
2021, million euros (nominal value) and 1.000 tonnes



Species	Value (million euros)	% of total	Volume (1.000 tonnes)	% of total
TROUT	4,1	61,1%	1,2	51,5%
FRESHWATER CATFISH	1,6	23,3%	0,7	30,1%
CARP	1,0	14,3%	0,4	16,0%
OTHERS	0,1	1,3%	0,1	2,4%



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PROCESSING

According to Eurostat-SBS, 357 persons were employed in the Romanian fish processing industry in 2020. The sector recorded a value added of 8,4 million euros, covering 1% of the value added of total manufacture of food products.

In 2022, the main products sold were “Prepared or preserved fish (excl. whole or in pieces and prepared meals and dishes)” and “Fats and oils and their fractions of fish or marine mammals (excl. chemically modified)” (source: Eurostat-PRODCOM).

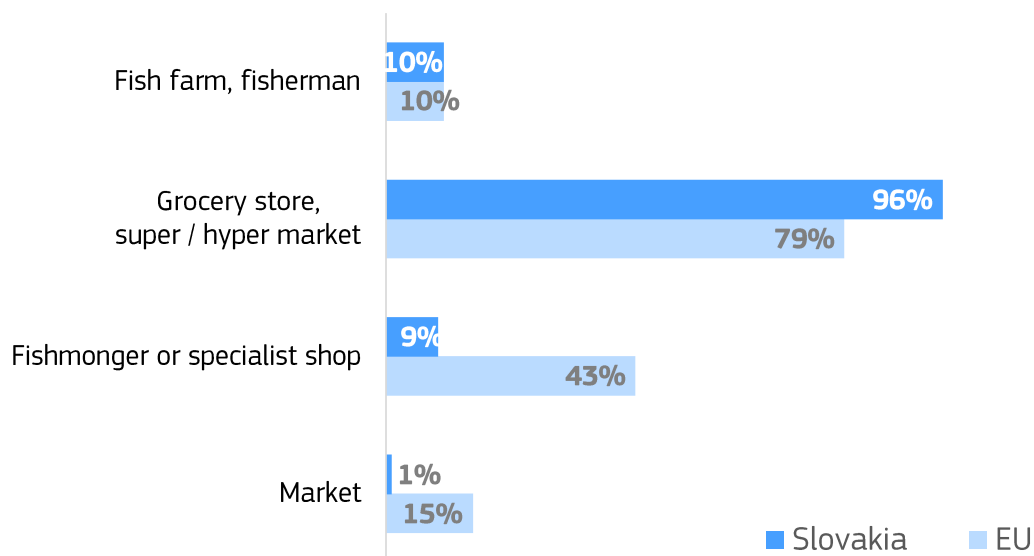
3 companies

Sales: 49,3 million euros

(2020, source: Eurostat - SBS)

DISTRIBUTION

Consumer preferences on purchasing channels (source: Eurobarometer, 2021):





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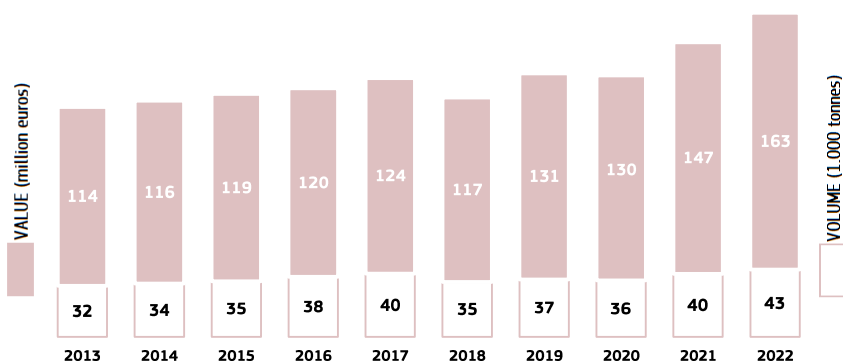
IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data. Values in the bar charts are deflated by using the GDP deflator (base=2015).

IMPORT

Main commercial species imported and % of total imports

2022, million euros (nominal value)

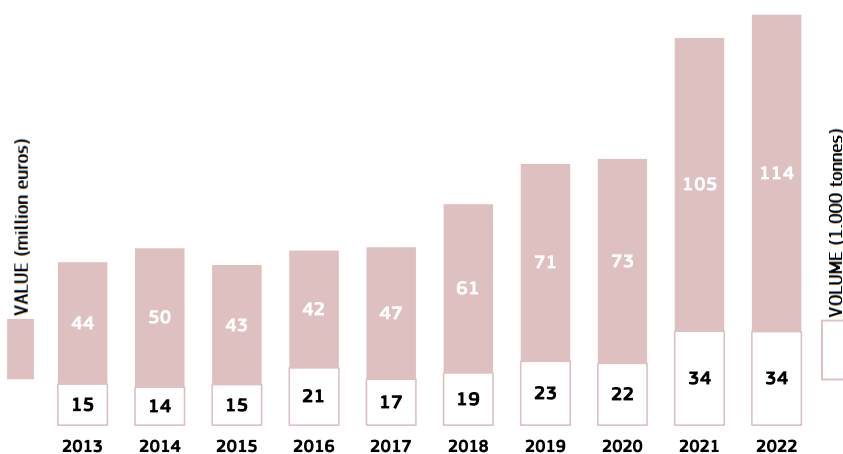


Species	Value (million euros)	% of total imports
SALMON	40	19,2%
TUNA (MOSTLY SKIPJACK)	32	15,3%
FISH SOUPS AND PREPARATIONS (ALSO INCLUDING VEGETABLES AND MEAT)	17	8,3%
COD	14	6,6%
ALASKA POLLOCK	13	6,4%
OTHERS	91	44,2%

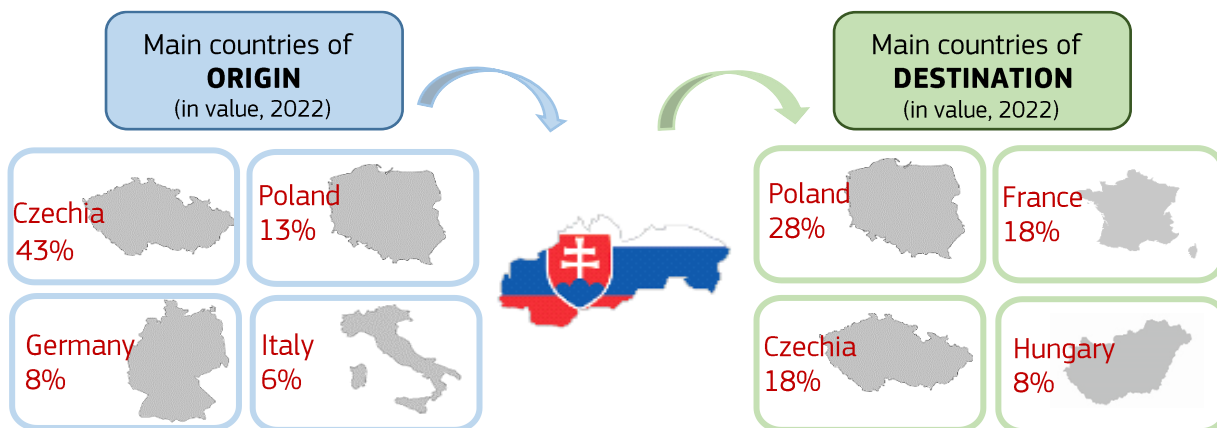
EXPORT

Main commercial species exported and % of total exports

2022, million euros (nominal value)



Species	Value (million euros)	% of total exports
FISH SOUPS AND PREPARATIONS (ALSO INCLUDING VEGETABLES AND MEAT)	117	86,4%
TUNA (MISCELLANEOUS SPECIES)	6	4,7%
ALASKA POLLOCK	3	1,9%
TROUT	2	1,5%
FRESHWATER CATFISH	2	1,2%
OTHERS	6	4,3%





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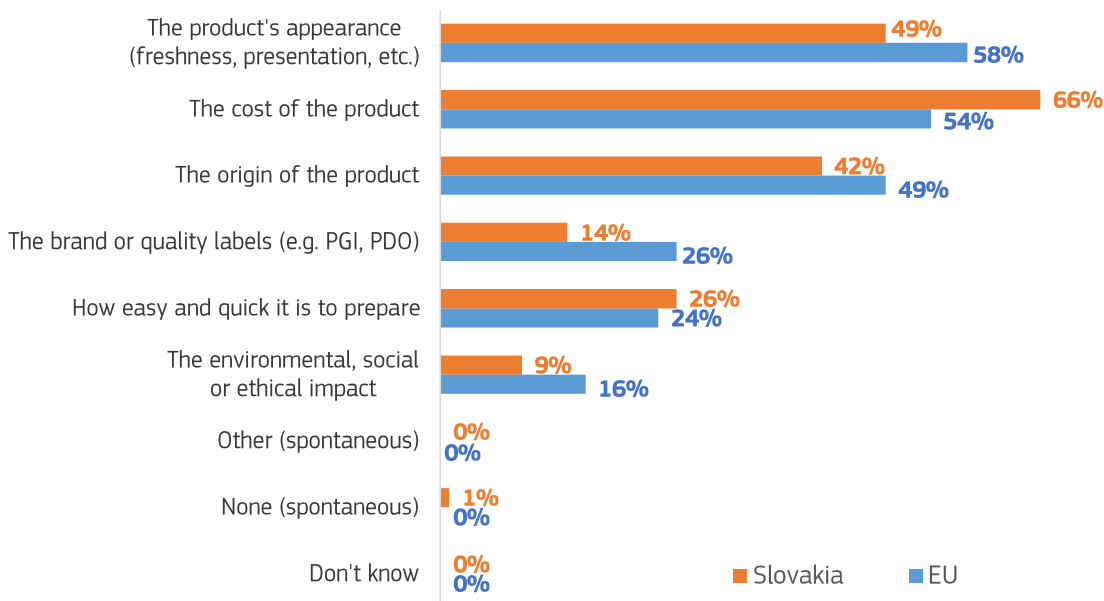
CONSUMPTION

In 2021, apparent consumption was estimated at 10,32 kg per capita, a 2%-increase compared with 2020. Alaska pollock was by far the most consumed species (source: EUMOFA).

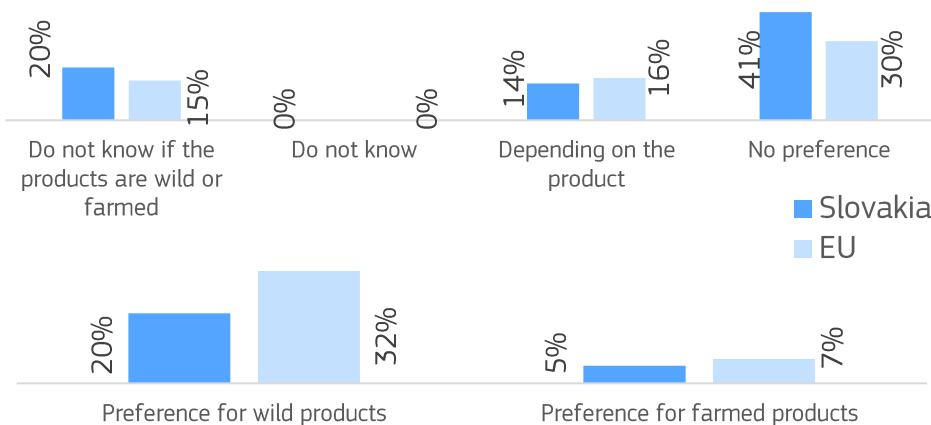
Slovakia is one of the few countries where regular consumers, namely those who eat fishery and aquaculture products at least once a month, are mainly young people belonging to the age group 15-24. However, in this category, regular consumers cover 56% of the total, which is lower than at EU level (67%, UK included). Slovaks mainly consume tinned products; loose fish (37%) is far less frequently consumed than at EU level (68%, UK included) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

10,32 kg
per capita in live
weight equivalent
(2021, source: EUMOFA)

Purchasing factors (source: Eurobarometer, 2021)



Preferences regarding wild or farmed product (source: Eurobarometer, 2021)





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THE COUNTRY IN EUMOFA



LANDINGS

Supply chain stage not present (landlocked country)

AQUACULTURE

Volumes and values are collected from Eurostat – Fishery.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

FIRST SALES

Supply chain stage not present (landlocked country)

WHOLESALE

No data available

IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

CONSUMPTION

No data available