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**CZECHIA IN THE WORLD AND IN THE EU 2021, sources: Eurostat and FAO**

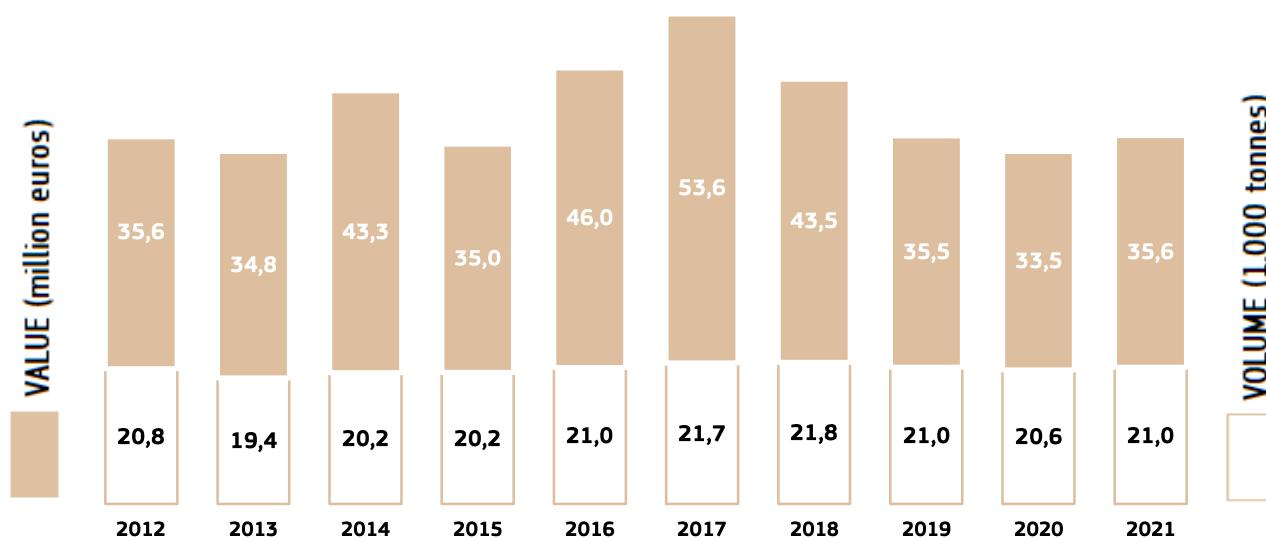
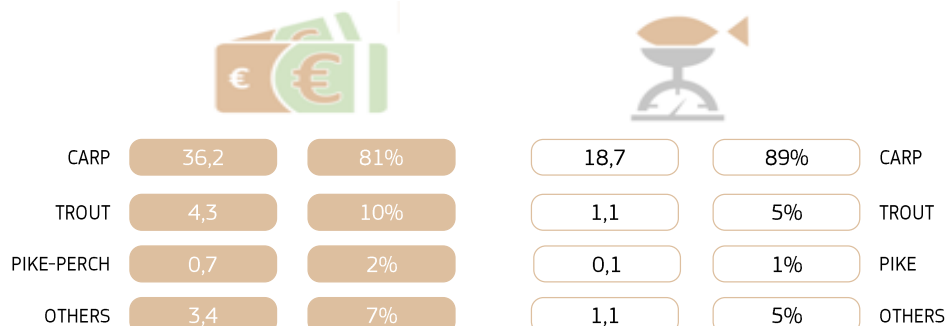
Czechia is a landlocked country and has a few catches in inland waters, mainly recreational angling (source: FAO). As for aquaculture production, it was the 11<sup>th</sup> largest EU-27 producer in 2021.

| (1.000 tonnes) | World          | EU-27        | Czechia   | % world       | % EU-27     |
|----------------|----------------|--------------|-----------|---------------|-------------|
| Catches        | 92.164         | 3.591        | 3         | 0,004%        | 0,1%        |
| Aquaculture    | 126.011        | 1.129        | 21        | 0,017%        | 1,9%        |
| <b>Total</b>   | <b>218.175</b> | <b>4.720</b> | <b>24</b> | <b>0,011%</b> | <b>0,5%</b> |

**AQUACULTURE** Source: EUMOFA, based on Eurostat and FAO data.

Aquaculture consists in the farming of aquatic (fresh or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value. With no direct access to the sea, aquaculture activity in Czechia is limited to freshwater farming. Production mainly occurs in ponds (95%) and small quantity on tanks and raceways (4%). A marginal production is carried out through recirculation systems, cages and other methods for which no detail is available (1%).

**Total production.** Values are deflated by using the GDP deflator (base=2015)

**Main commercial species farmed and % of total 2021, million euros (nominal value) and 1.000 tonnes**



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## PROCESSING

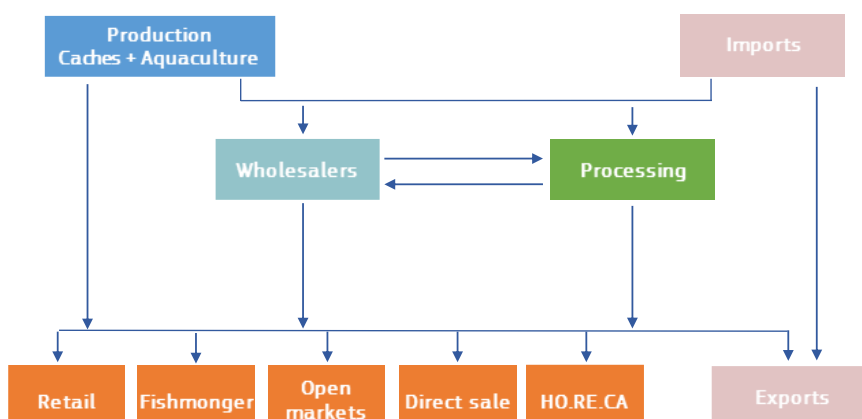
According to Eurostat-SBS, 764 persons were employed in Czechia the fish processing industry in 2020. From these, 17% (app. 130 persons) are assigned to the fish processing industry strictly speaking, while the rest work in plants also processing other food commodities (source: Czech Fish Farmers Association).

The sector recorded a value added of EUR 23,2 million, covering 0,9% of the value added of total manufacture of food products. In 2022, the main products sold were “Fresh or chilled fish fillets and fish meat (including shark fins), whether or not minced” and “Frozen fish fillets” (source: Eurostat-PRODCOM).

**20 companies**  
**Sales: EUR 99,9 million**  
(2020, source: Eurostat - SBS)

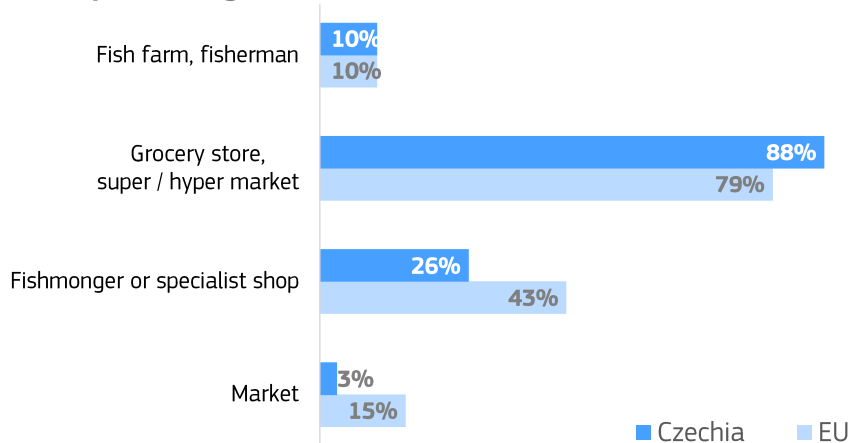
## DISTRIBUTION

The supply chain of fisheries and aquaculture products in Czechia (source: Eurofish):



To note, catches is almost exclusively non-commercial, but consumed by anglers and their families directly.

Consumer preferences on purchasing channels (source: Eurobarometer, 2021):





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## IMPORT – EXPORT

Source: EUMOFA, based on Eurostat-COMEXT data. Values in the bar charts are deflated by using the GDP deflator (base=2015).

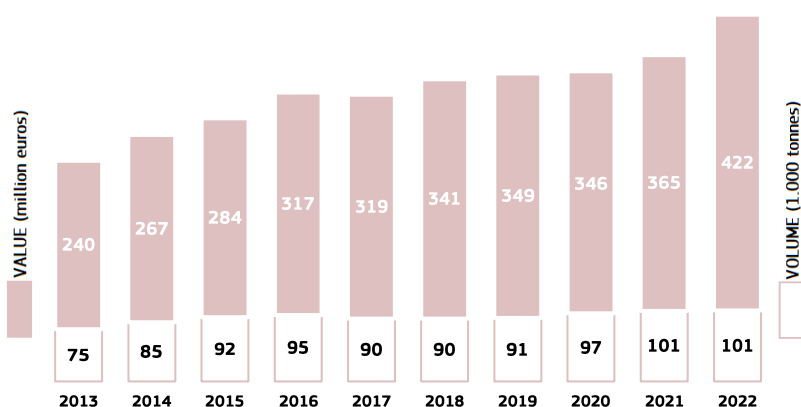
### IMPORT

#### Main commercial species imported and % of total imports

2022, million euros (nominal value)




|                        |     |     |
|------------------------|-----|-----|
| SALMON                 | 179 | 36% |
| TUNA (MOSTLY SKIPJACK) | 55  | 11% |
| WARMWATER SHRIMPS      | 19  | 4%  |
| FISHMEAL               | 16  | 3%  |
| ALASKA POLLOCK         | 16  | 3%  |
| OTHERS                 | 216 | 43% |



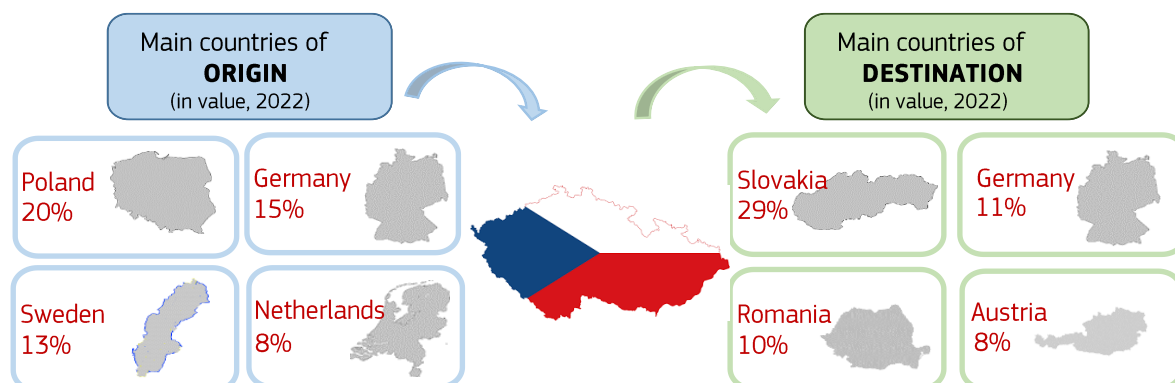
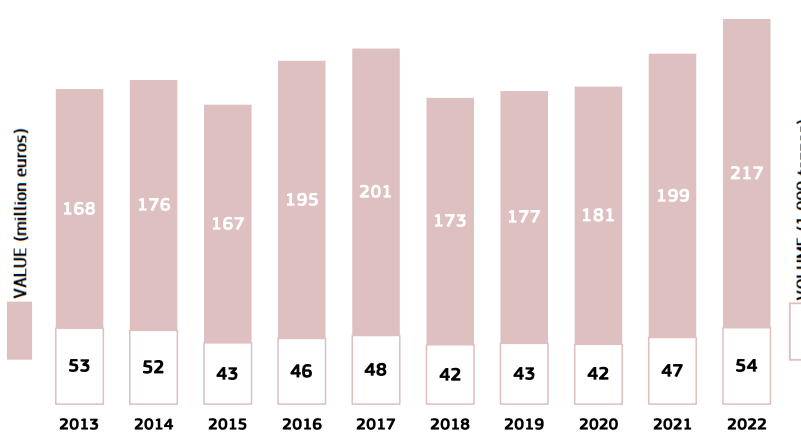
### EXPORT

#### Main commercial species exported and % of total exports

2022, million euros (nominal value)



|                        |     |     |
|------------------------|-----|-----|
| SALMON                 | 114 | 33% |
| TUNA (MOSTLY SKIPJACK) | 55  | 16% |
| CARP                   | 34  | 10% |
| WARMWATER SHRIMPS      | 4   | 1%  |
| ALASKA POLLOCK         | 4   | 1%  |
| OTHERS                 | 133 | 39% |





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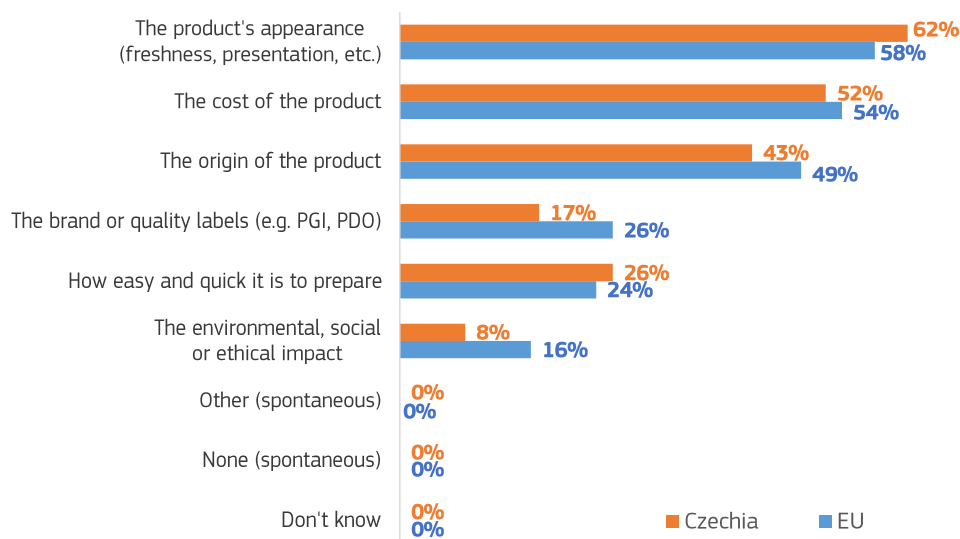
## CONSUMPTION

In 2021, apparent consumption was estimated at 10,04 kg per capita, an increase of 4% compared with 2020. The most consumed species were Alaska pollock, herring and carp (source: EUMOFA).

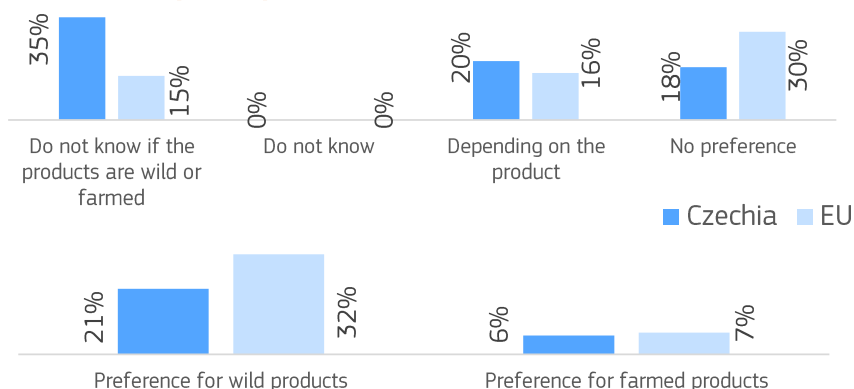
Regular consumers, namely those who eat fishery and aquaculture products at least once a month, mainly belong to the age groups 40-54 and over 55. Young people (15-24) are less inclined to consume fish in Czechia, as well as at EU-28 level. In this category, regular consumers cover only 47% of the total, which is much lower than at EU level (67%, UK included). Czechs consume especially tinned products and frozen products; loose fish (44%) is far less frequently consumed than at EU level (68%, UK included) (source: EUMOFA, "EU consumer habits regarding fishery and aquaculture products", 2017).

**10,04 kg**  
**per capita in live weight**  
**equivalent**  
(2021, source: CZSO Czech  
Statistical Office)

### Purchasing factors (source: Eurobarometer, 2021)



### Preferences regarding wild or farmed product (source: Eurobarometer, 2021)





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## THE COUNTRY IN EUMOFA



### LANDINGS

Supply chain stage not present (landlocked country)

### AQUACULTURE

Volumes and values are collected from Eurostat – Fishery and integrated with FAO data.

They are available on a yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### FIRST SALES

Supply chain stage not present (landlocked country)

### WHOLESALE

No data available

### IMPORT - EXPORT

Volumes and values are collected from Eurostat – COMEXT. Data concern trade flows of all fisheries and aquaculture products as recorded by national customs.

They are available on a monthly and yearly basis and accessible through simple and advanced tables, as well as through the bulk download facility.

### PROCESSING

Data are collected from Eurostat – PRODCOM. They concern ex-farm quantities and values of fisheries and aquaculture products sold in the country after being transformed from raw material into final products.

They are available on a yearly basis and accessible through simple tables, as well as through the bulk download facility.

### CONSUMPTION

No data available