



SPAIN IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

Spain is the EU's largest producer for fisheries and for aquaculture products.

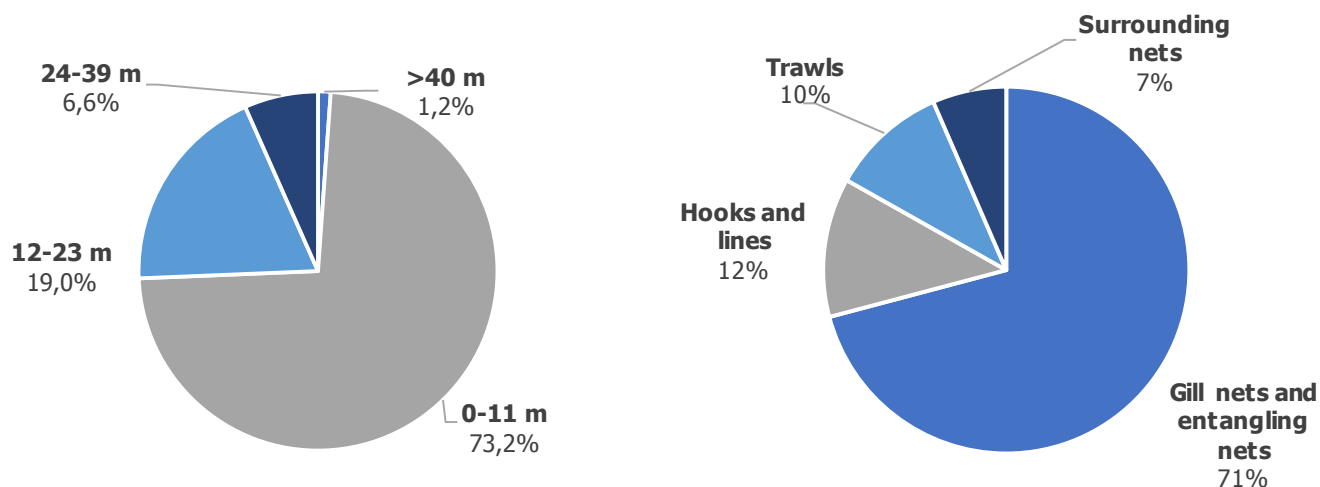
(1.000 tonnes)	World	EU-28	Spain	% world	% EU-28
Catches	104.635	5.144	902	0,86%	17,53%
Aquaculture	106.094	1.307	294	0,28%	22,50%
Total	211.511	6.451	1.196	0,57%	18,54%

FISHING FLEET

(fleet - 2017, source: EU fishing fleet register; employment - 2015, source: JRC)

Vessels (2017)	Capacity (2017)	Power (2017)	
Number: 9.146	GT: 333.885	KW: 782.991	
TOTAL FTE: 30.112 (2015, source: JRC)			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 25%	Jobs (FTE): 32%	Jobs (FTE): 29%	Jobs (FTE): 14%

The Spanish **fishing fleet** and **gear composition**:



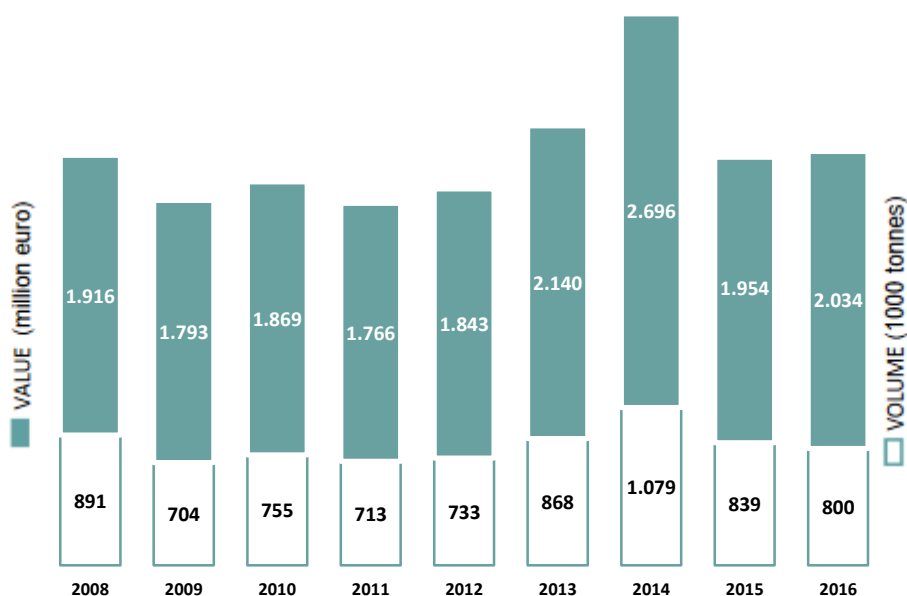


LANDINGS

Landings comprise the initial unloading of any fisheries products, including aquatic plants, from on board a fishing vessel to land in a given country, regardless of the nationality of the vessel making the landings. Landings are recorded in net weight. Spanish landings include also landings in the outermost regions.

In Spain, landings are equally distributed between fresh and frozen. Almost 100% are destined to human consumption.

340 fishing ports are recorded in Spain (source: EU Master Data Register).



Main commercial species landed and % of total
(2016, million euro and 1.000 tonnes)



YELLOWFIN TUNA	370	18%	127	16%	SKIPJACK TUNA
HAKE	225	11%	89	11%	YELLOWFIN TUNA
SWORDFISH	137	7%	76	10%	HAKE
SKIPJACK TUNA	122	6%	68	9%	MACKEREL
BIGEYE TUNA	108	5%	49	6%	HORSE MACKEREL
ANCHOVY	82	4%	46	6%	ANCHOVY
OTHERS	990	49%	345	42%	OTHERS

(source: Eurostat)



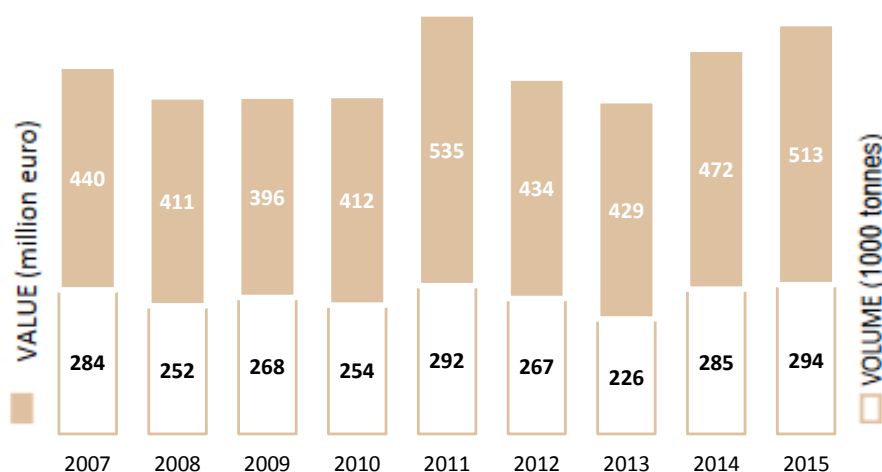
AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In Spain, 95% of fish is farmed in sea and brackish waters and 5% in freshwater.

The different aquaculture methods used are (Eurostat):

- 78% off-bottom, entirely farmed in sea and brackish waters;
- 13% in cages, entirely farmed in sea and brackish waters;
- 8% in tanks and raceways, entirely practiced in freshwater;
- Only 1% in ponds, mainly in sea and brackish waters;
- On-bottom and recirculation methods are also practiced but are negligible and do not exceed 0,5% each.



Main commercial species farmed and % of total (2015, million euro and 1.000 tonnes)



Species	Value (million euro)	% of total	Volume (1000 tonnes)	% of total
MUSSEL MYTILUS SPP.	115	22%	225	77%
EUROPEAN SEABASS	113	22%	19	6%
GILT-HEAD SEABREAM	85	17%	16,2	6%
BLUEFIN TUNA	71	14%	16	5%
TURBOT	49	9%	7	3%
OTHERS	80	16%	10	3%

(source: Eurostat)



PRODUCER ORGANISATIONS (2018, source: DG MARE, [link](#))

In Spain, **39 producer organisations (POs)** and **2 associations of POs** are formally recognized. Their role is to contribute to the achievement of the objectives of the CFP and of the CMO through the collective management of their members' activities.

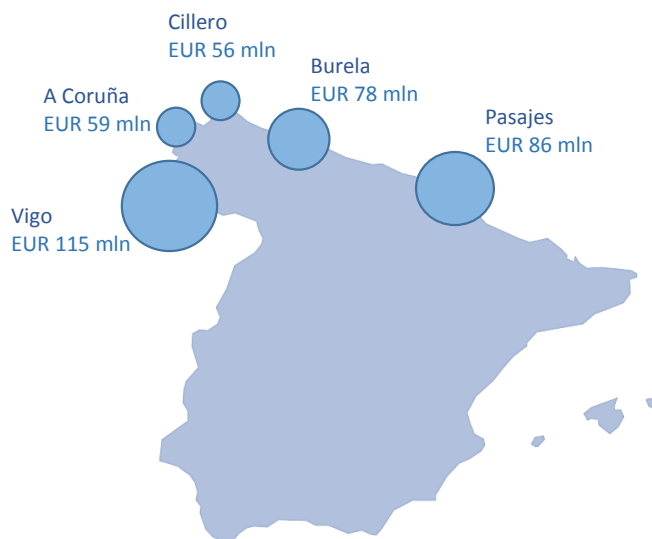
6 POs and one association of POs operate in the aquaculture, and 33 POs and the other association of POs operate in the fishery sector.

FIRST SALES (2017, source: EUMOFA)

First sales concern the fish that is sold or registered at an auction center or to registered buyers or to producer organizations (PO).

In Spain, 201 auctions were operating in 2017, of which 102 operating in the Bay of Biscay and Iberian Coast, 69 in the Mediterranean sea and 30 in outermost regions.

The most important auctions are Vigo, Pasajes, Burela, A Coruña and Cillero representing, 33% of the value of first sale in all auctions.



In 2017, the main 3 auctions covered 20% in terms of volume and 23% in terms of value.

Top-3 auctions	Volume (tonnes)	Value (million EUR)	Top-3 main commercial species (value)
Vigo	43	115	Monk, megrim, hake
Pasajes	23,2	86	Hake, monk, mackerel
Burela	22,6	78	Hake, albacore tuna, mackerel



WHOLESALE (source: Mercasa Informe Anual 2016)

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers.

The wholesale distribution in Spain is structured mainly through the Food Units of the Mercasa network (23 wholesale markets, out of which **17 are fresh fish wholesale markets**).

The Mercamadrid fish market is the leading market in Europe for the wholesale of fisheries and aquaculture products, with 144 wholesalers and an annual volume of more than 140.000 tonnes which represent a value of EUR 1.3 billion.

17 wholesale markets
400 companies (2016)



PROCESSING

According to Eurostat-SBS, the Spanish fish processing industry recorded a value added of EUR 742 million in 2015, covering 5% of the value added of total manufacture of food products. It employed 18.774 persons.

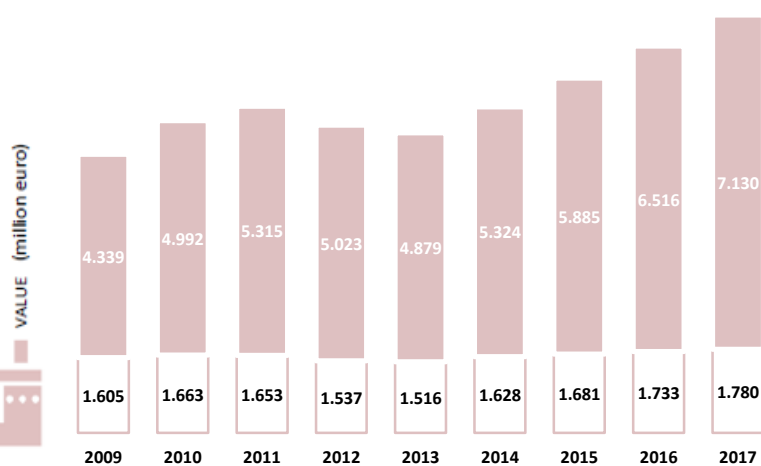
The main products sold in 2016 were canned tuna, frozen molluscs and cephalopods, prepared or preserved crustaceans and molluscs and frozen whole saltwater fish (source: Eurostat-PRODCOM).

598 companies
Sales: EUR 4,9 billion
(2015, source: Eurostat-SBS)

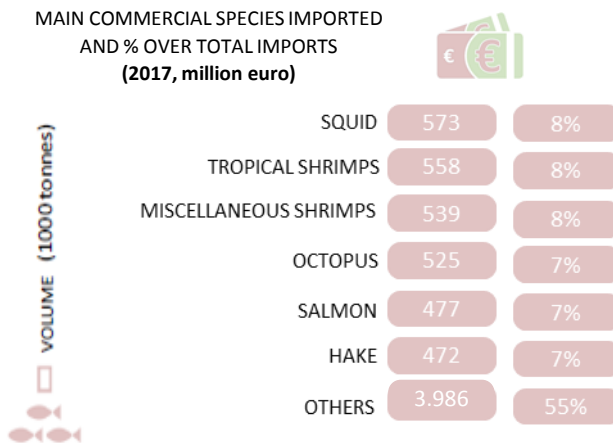


TRADE (source: Eurostat)

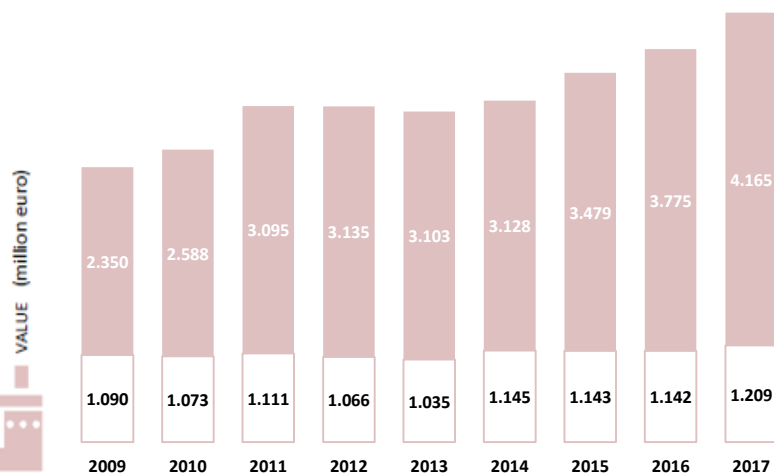
Import



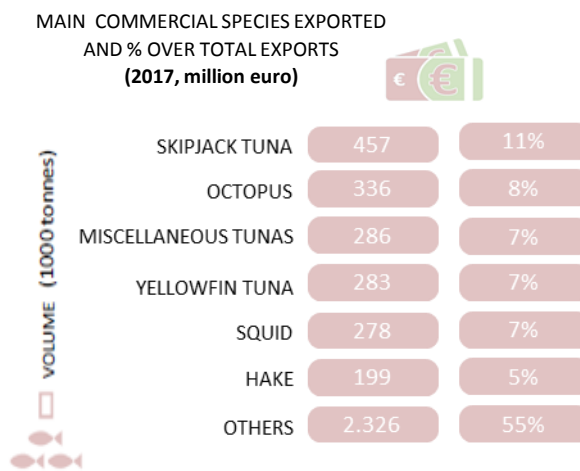
MAIN COMMERCIAL SPECIES IMPORTED AND % OVER TOTAL IMPORTS (2017, million euro)



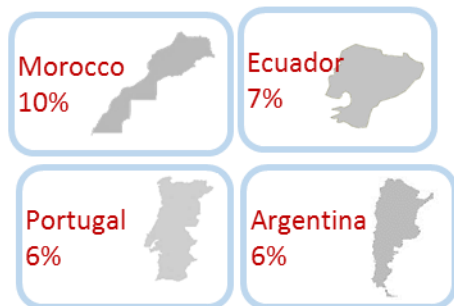
Export



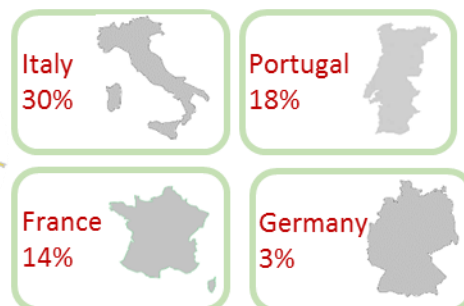
MAIN COMMERCIAL SPECIES EXPORTED AND % OVER TOTAL EXPORTS (2017, million euro)



Main countries of ORIGIN (in value, 2017)



Main countries of DESTINATION (in value, 2017)

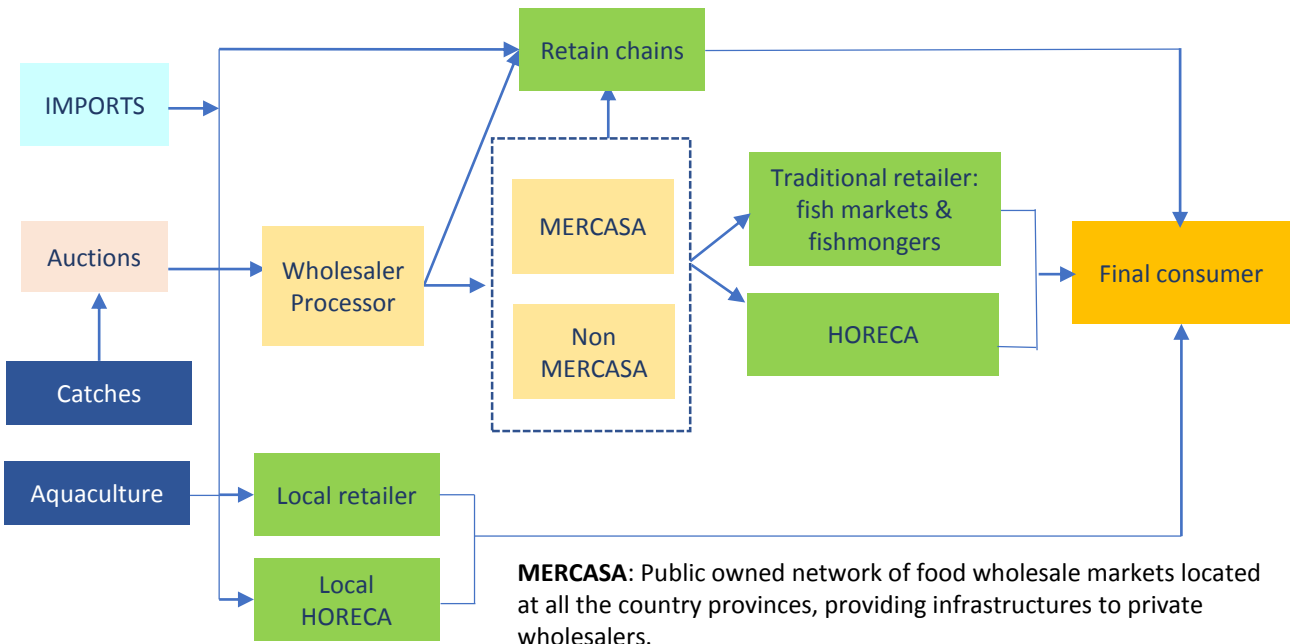




DISTRIBUTION

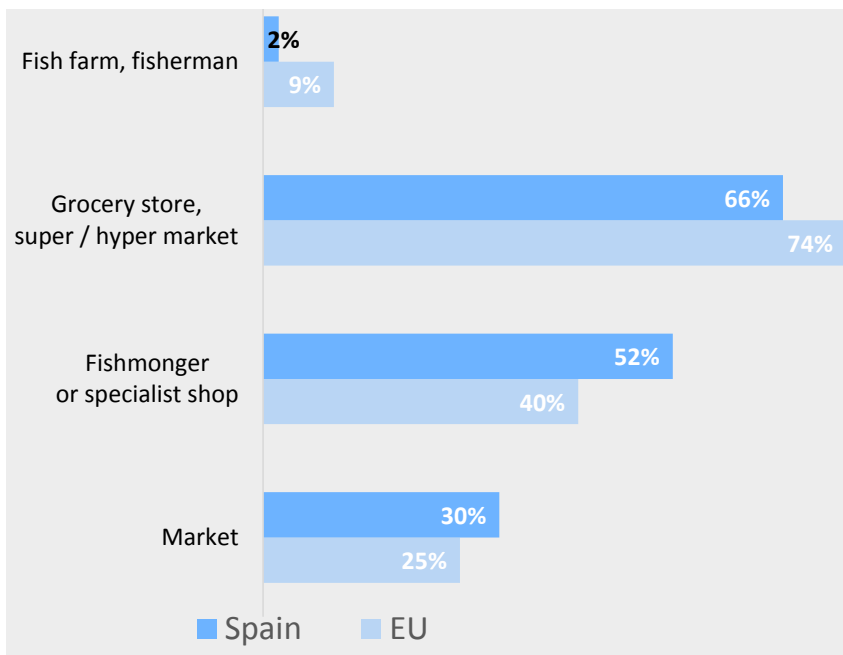
The supply chain of fisheries and aquaculture products in Spain

(source: IDES. University of Cantabria)



Consumer preferences on purchasing channels

(source: EUROBAROMETER)





CONSUMPTION

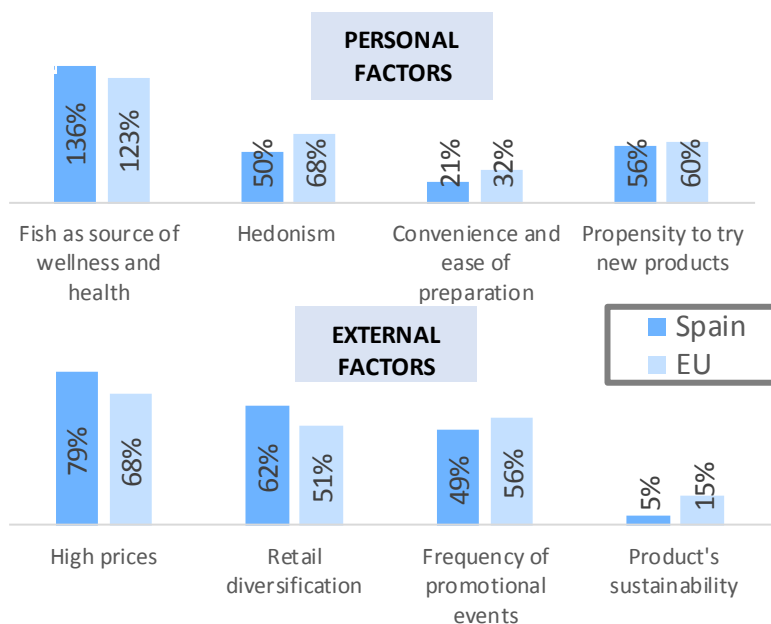
Apparent consumption of fishery and aquaculture products in Spain amounted to **45,2 kg per capita in 2015**, almost unchanged compared to the previous year. Main consumed species are **hake, octopus, shrimp, cod, squid** and **salmon**.

Spaniards consume especially fresh and tinned products; loose fish is more frequently consumed in Spain (92%) than the EU average (68%). From a socio-demographic point of view, regular fish consumers mainly belong to the age groups 40-54 and over 55. Young people also tend to eat fish frequently in Spain. This age group has the lowest number of regular consumers across the EU. While this is also the case in Spain compared to other age groups, the number is higher than the EU average (source: "EU consumer habits regarding fishery and aquaculture products").

Purchasing factors

(source: EUROBAROMETER)

45,2 Kg per capita
(source: EUMOFA)





LANDINGS

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data concern all species landed in Spain by vessels of all nationalities. Data are available on a yearly basis, accessible through simple and advanced tables.

FIRST SALES

Volumes and values are collected from the **Ministry of Agriculture, Food and Environment (MAPAMA)** on a weekly and monthly basis. Data include all sales occurred through auctions and do not include sales occurred out of auctions (e.g. direct sales).

Weekly data are collected and disseminated for 22 species at national level. Click [here](#) for the list of species.

Monthly data are collected and disseminated for all species sold in the places of sale included in the data transmission (click [here](#) for the list).

Both types of data are accessible through simple and advanced tables.

TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis. Data are accessible through simple and advanced tables.

AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

WHOLESALE

Prices are collected from MAPAMA on a weekly basis for 22 species at national level. Click [here](#) for the list of species. Data are accessible through simple and advanced tables.

PROCESSING

Volumes and values are collected from **Eurostat – PRODCOM**. Data concern 28 processed products as recorded through the PRODCOM nomenclature. Data are available on a yearly basis and are accessible through simple tables.

CONSUMPTION

Household consumption of fresh fishery and aquaculture products is collected from a **private provider** by EUMOFA on a monthly basis for 10 products based on panel reporting. Click [here](#) for the products per each Member State. Data (volumes and values) are accessible through simple queries on a monthly and yearly basis.