



SPAIN IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

Spain is the EU's largest producer for fisheries and for aquaculture products.

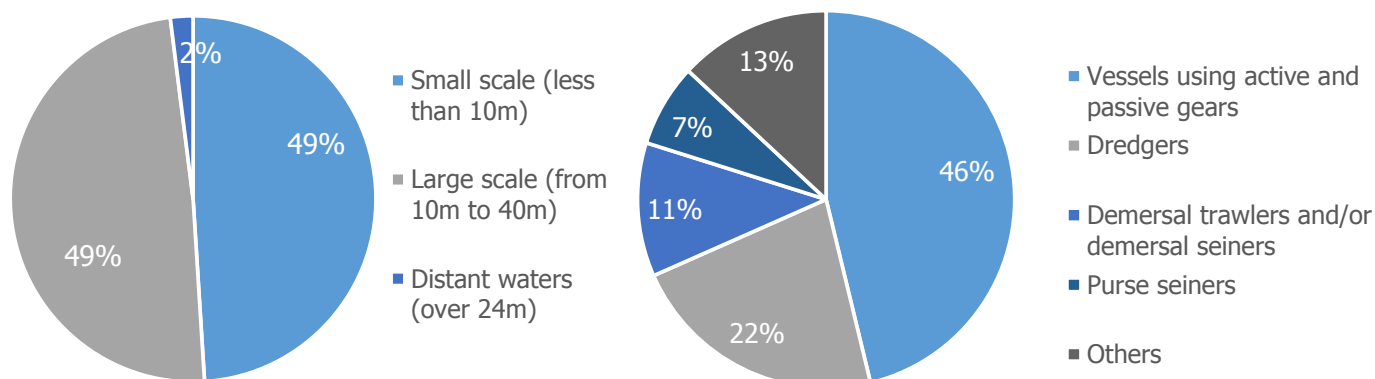
(1000 tonnes)	World	EU-28	Spain	% World	% EU-28
Catches	104.635	5.144	902	0,9%	17,5%
Aquaculture	106.094	1.307	294	0,3%	22,5%
Total	211.511	6.451	1.195	0,6%	18,5%

FISHING FLEET

(2015, source: [JRC and Annual Economic Report](#))

Vessels	Capacity	Power
Number: 9 686 (8 501 active)	GT: 367	KW: 842
TOTAL FTE: 30.015		
Small scale	Large scale	Distant fleet
Jobs (FTE): 19%	Jobs (FTE): 59%	Jobs (FTE): 22%

The Spanish **fishing fleet** and **gear composition**:





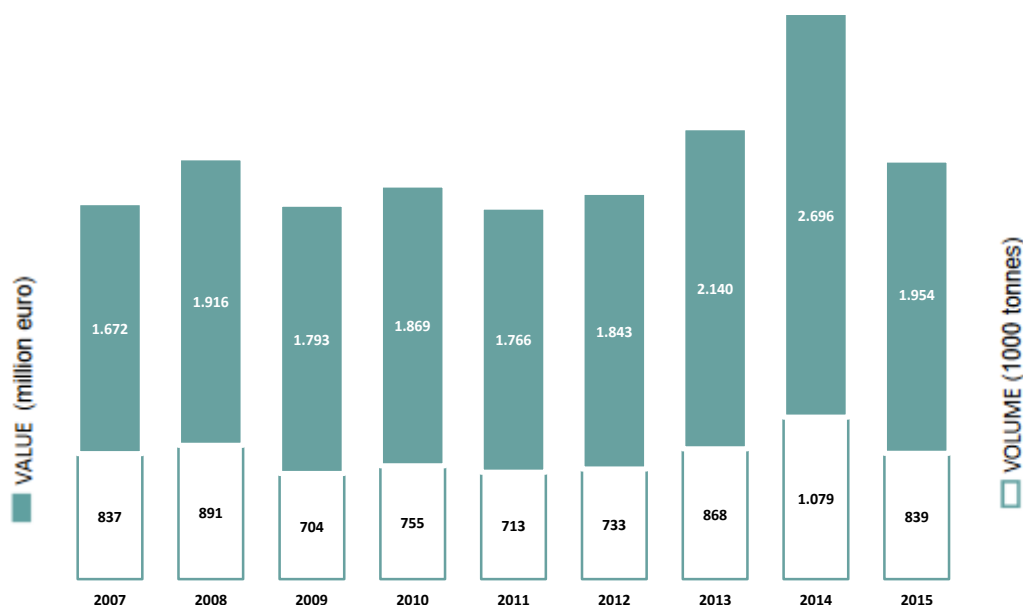
LANDINGS

Landings comprise the initial unloading of any fisheries products, including aquatic plants, from on board a fishing vessel to land in a given country, regardless of the nationality of the vessel making the landings. Landings are recorded in net weight.

Spanish landings include also landings in the outermost regions.

In Spain, 55% of the volumes landed are landed fresh. Almost 100% of landings are for human consumption.

In Spain there are 340 ports of which 202 are covered by EUMOFA



Main commercial species landed and % of total
(2015, million euro and 1.000 tonnes)



YELLOWFIN TUNA	302	15%	124	15%	SKIPJACK TUNA
HAKE	195	10%	92	11%	YELLOWFIN TUNA
SWORDFISHE	128	7%	75	9%	MACKEREL
OTHER MARINE FISH	124	6%	73	9%	HAKE
OTHER GROUND FISH	101	5%	50	6%	ANCHOVY
ANCHOVY	86	4%	38	5%	OTHER MARINE FISH
OTHERS	1008	52%	386	100%	OTHERS

(source: Eurostat)



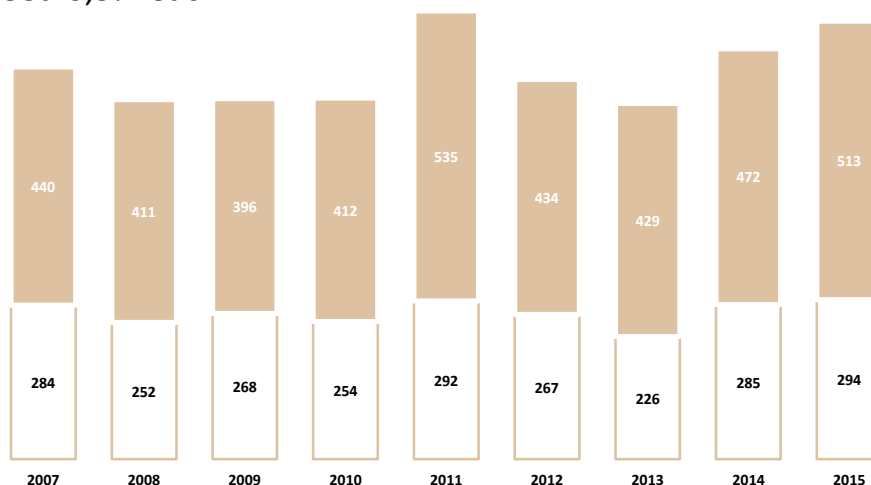
AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In Spain, 95% of fish is farmed in sea and brackish waters and 5% in freshwater.

The different aquaculture methods used are (Eurostat):

- 78% off-bottom, entirely farmed in sea and brackish waters;
- 13% in cages, entirely farmed in sea and brackish waters;
- 8% in tanks and raceways, entirely practiced in freshwater;
- Only 1% in ponds, mainly in sea and brackish waters;
- On-bottom and recirculation methods are also practiced but are negligible and do not exceed 0,5% each.



Main commercial species farmed and % of total
(2015, million euro and 1.000 tonnes)



Species	Value (Million Euro)	% of Total	Weight (1.000 tonnes)	% of Total
MUSSEL.	115	22%	225	77%
EUROPEAN SEABASS	113	22%	19	6%
GILT-HEAD SEABREAM	85	17%	16	6%
BLUEFIN TUNA	71	14%	16	5%
TURBOT	49	9%	7	3%
OTHERS	80	16%	10	3%

(source: Eurostat)



Spain



PRODUCER ORGANISATIONS (2016, source: DG MARE, [link](#))

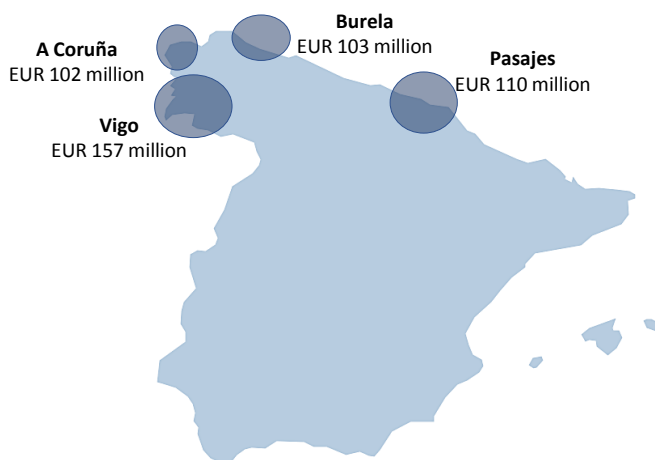
36 producer organisations (POs) and 3 associations of POs are recognised for the management of fishery activities of their associated members.

Out of the 36 POs, 32 are involved in fisheries and 4 in aquaculture (2 in shellfish farming, 2 in fish farming).

FIRST SALES (2016, source: EUMOFA)

First sale concerns the fish that is sold or registered at an auction center or to registered buyers or to producer organizations (PO).

In Spain, 199 auctions were operating in 2016. The most important auctions are: Vigo, Pasajes, Burela and A Coruña, representing 30% of the value of first sale of all auctions.



199 auctions were operating in 2016:

- 28 in the outermost regions,
- 70 in the Mediterranean,
- 100 in the Atlantic.

In 2016, the main 3 auctions covered 20% in terms of volume and 24% in terms of value

Top-3 auctions	Volume (tonnes)	Value (million EUR)	Top-3 main commercial species (value)
Vigo	52	157	Monk, Megrim, Hake
Pasajes	34	110	Hake, Monk, Mackerel
Burela	31	103	Hake, Mackerel, Albacore Tuna



WHOLESALE (source: Mercasa Informe Anual 2016)

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers.

The wholesale distribution in Spain is structured mainly through the Food Units of the Mercasa network (23 wholesale markets, out of which **17 are fresh fish wholesale markets**)

The Mercamadrid fish market is the leading market in Europe for the wholesale of fisheries and aquaculture products, with 144 wholesalers and an annual volume of more than 140.000 tonnes which represent a value of EUR 1.3 billion

17 wholesale markets
400 companies (2016)



PROCESSING (source: Eurostat-SBS)

In 2015, 18.774 persons were employed in Spain in the fish processing industry.

The fish processing industry recorded a value added of EUR 742 million, covering 5% of the value added of total manufacture of food products.

The main products (in terms of value) were canned tuna, frozen fish and cephalopods, other canned products, prepared or preserved crustaceans.

598 companies
Sales: EUR 4,9 billion
(2015, source Eurostat - SBS)

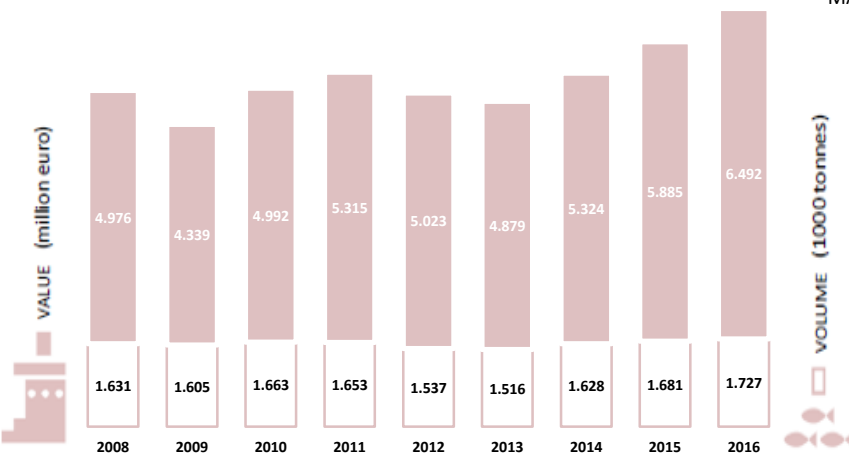


Spain



TRADE (source: Eurostat)

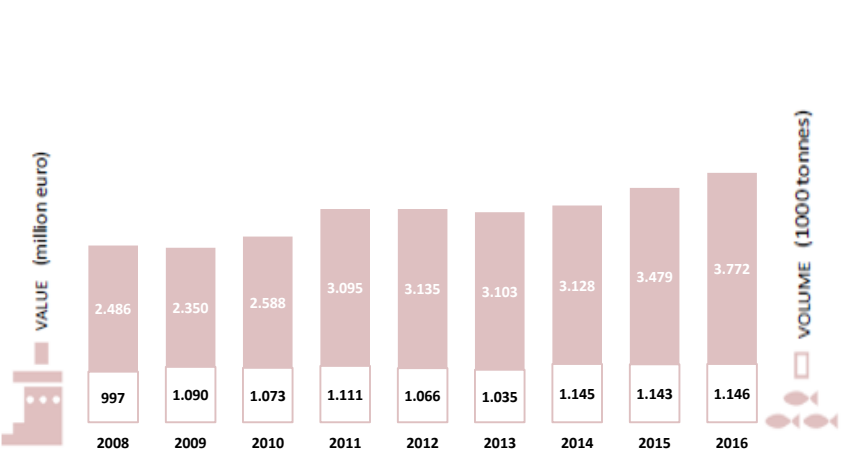
Import



MAIN COMMERCIAL SPECIES IMPORTED AND % OVER TOTAL IMPORTS (2016, million euro)

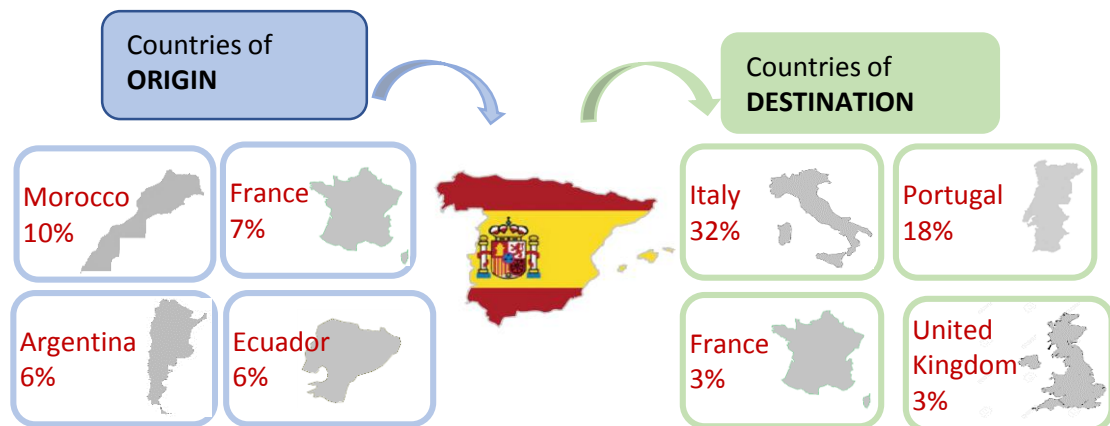
SQUID	611	9%
TROPICAL SHRIMP	558	9%
MISCELLANEOUS SHRIMP	491	8%
HAKE	464	7%
SALMON	434	7%
OCTOPUS	377	6%
OTHERS	3.556	55%

Export



MAIN COMMERCIAL SPECIES EXPORTED AND % OVER TOTAL EXPORTS (2016, million euro)

SKPJACK TUNA	359	10%
SQUID	311	8%
OCTOPUS	256	7%
YELLOWFIN TUNA	249	7%
MISCELLANEOUS TUNAS	225	6%
OTHER MARINE FISH	188	5%
OTHERS	2.184	47%

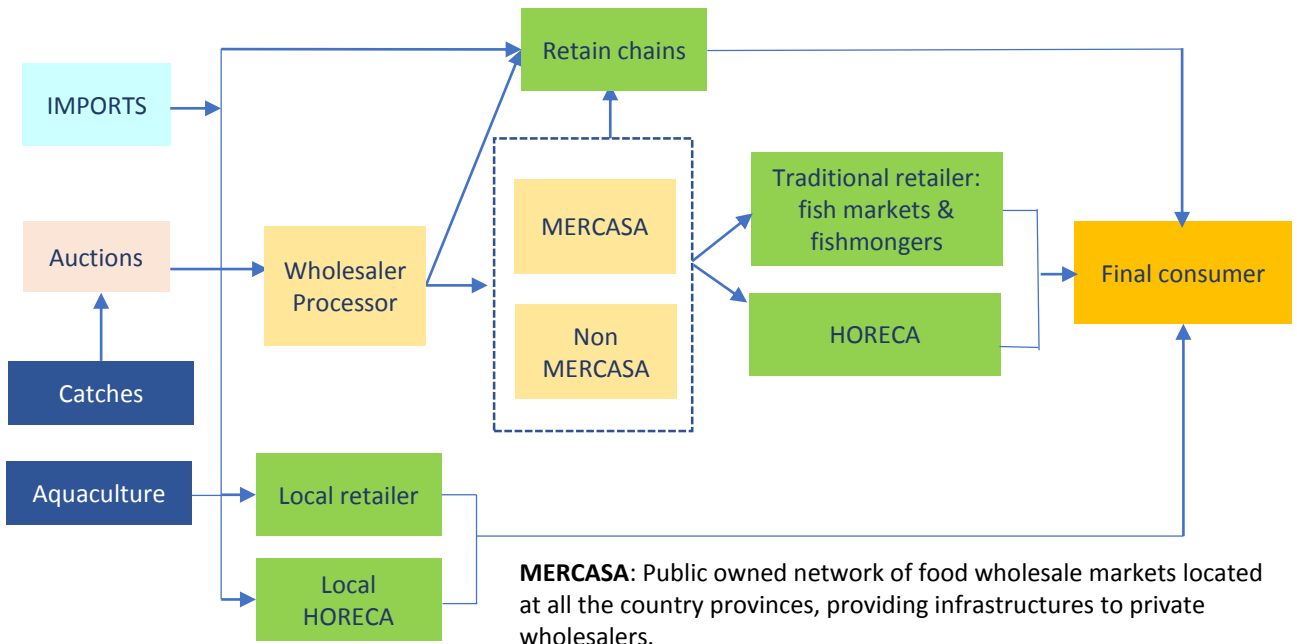




DISTRIBUTION

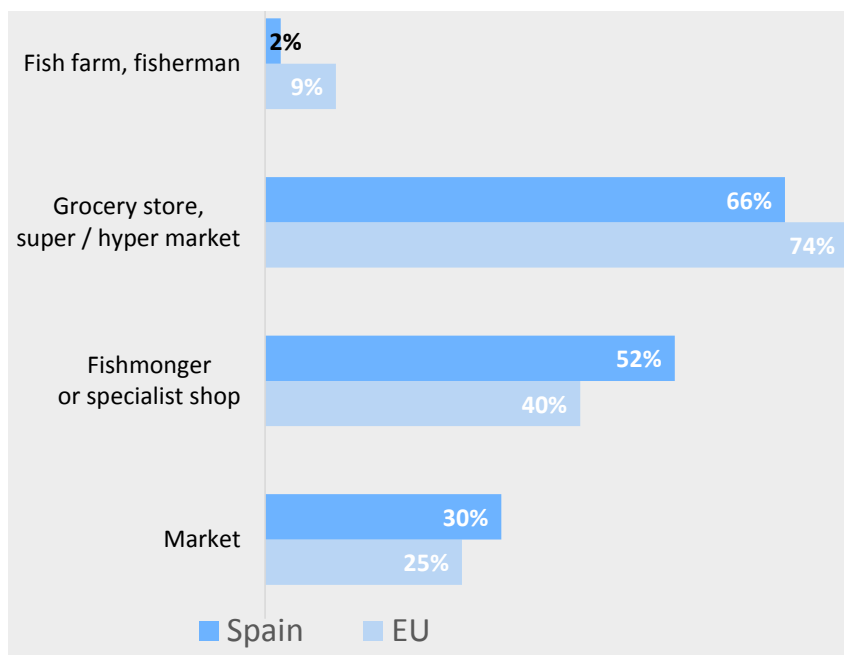
The supply chain of fishery and aquaculture products in Spain

(source: IDES. University of Cantabria)



Consumers preferences on purchasing channels

(source: EUROBAROMETER)





Spain



CONSUMPTION

Apparent consumption of fishery and aquaculture products in Spain amounted to **45,2 kg/per capita in 2015**, almost the same as the previous year.

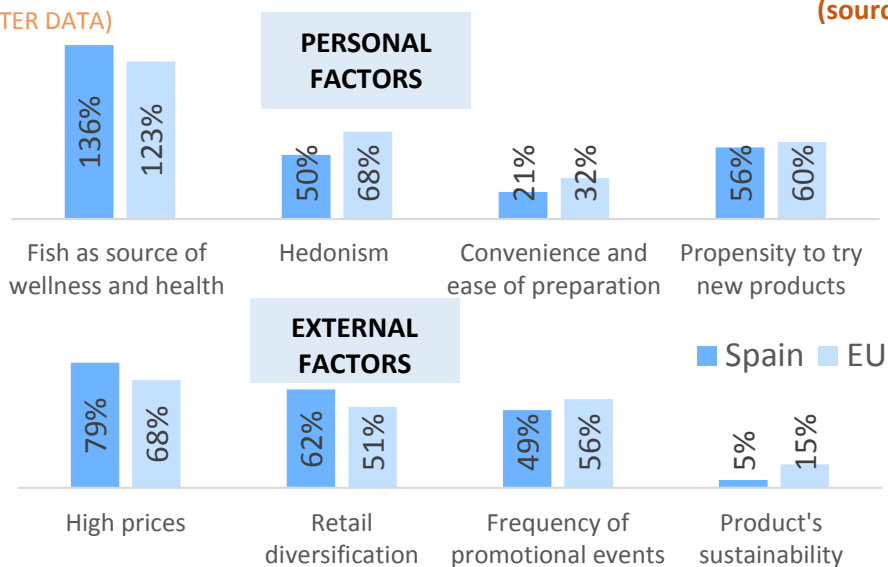
Main consumed species are **hake, octopus, shrimp, cod, squid and salmon**.

From a socio-demographic point of view, regular fish consumers of all age groups belong mainly to age classes between 40-54 years and over 55 years. Young people also tend to eat fish frequently in Spain. This age group has the lowest number of regular consumers across the EU. While this is also the case in Spain compared to other age groups, the number is higher than the EU average (source: "EU consumer habits regarding fishery and aquaculture products").

Spaniards consume especially fresh and tinned products, while loose fish (92%) is more frequently consumed than the EU average (68%).

Purchasing factors

(source: EUROBAROMETER DATA)



45,2 Kg per capita
(source: EUMOFA)





LANDINGS

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data concern all species landed in Spain by vessels of all nationalities. Data are available on a yearly basis, accessible through simple and advanced tables.

FIRST SALES

Volumes and values are collected from the **Ministry of Agriculture, Food and Environment (MAPAMA)** on a weekly and monthly basis. Data include all sales occurred through auctions and do not include other sales occurred out of auctions (e.g. direct sales).

Weekly data are collected and disseminated for 22 species and one place of sale. Click [here](#) for the list of species and places of sale.

Monthly data are collected and disseminated for all species sold in all auctions included in the data transmission (202 ports). Click [here](#) for the list of auctions.

Both types of data are accessible through simple and advanced tables.

TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis. Data are accessible through simple and advanced tables.

AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

WHOLESALE

Prices are collected from MAPAMA on a weekly basis. Data include all sales occurred at national level and cover a collection of 15 species. Data are accessible through simple and advanced tables.

PROCESSING

Volumes and values are collected from **Eurostat – PRODCOM**. Data concern 28 processed products as recorded through the PRODCOM nomenclature. Data are available on a yearly basis and are accessible through simple tables.

CONSUMPTION

Household consumption of fresh fishery and aquaculture products is collected from a **private provider** by EUMOFA on a monthly basis for 10 products based on panel reporting. Click [here](#) for the products per each Member State. Data (volumes and values) are accessible through simple queries on a monthly and yearly basis.