



GREECE IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

Greece ranked low in the EU for both fisheries and aquaculture production.

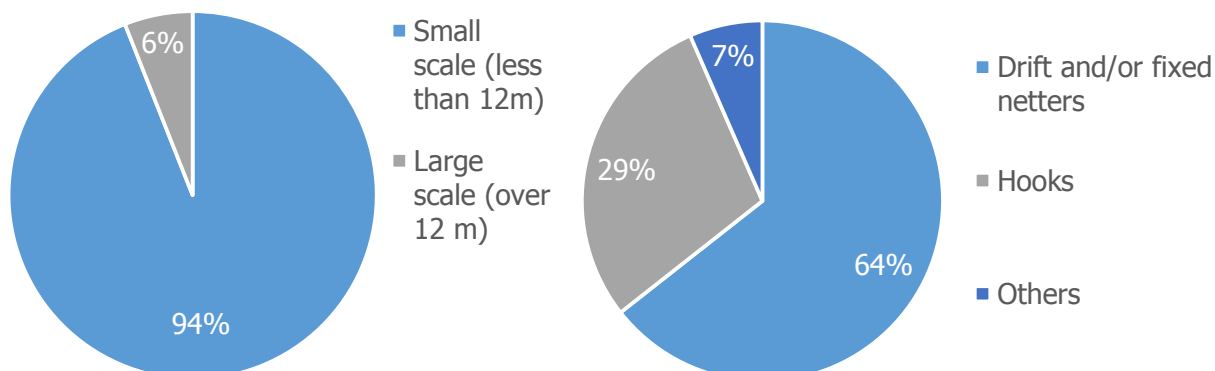
(1000 tonnes)	World	EU-28	Greece	%World	%EU-28
Catches	104.635	5.144	64	0,1%	1,2%
Aquaculture	106.094	1.307	106	0,1%	8,1%
Total	211.511	6.451	170	0,1%	2,6%

FISHING FLEET

(2015, source: [JRC and Annual Economic Report](#))

Vessels	Capacity	Power
Number: 15.226 (including 1.210 inactive)	GT: 72	KW: 431
TOTAL FTE: 23.431		
Small scale	Large scale	Distant fleet
Jobs (FTE): 6.8	Jobs (FTE): 6.8	

The Greek **fishing fleet** and **gear composition**:

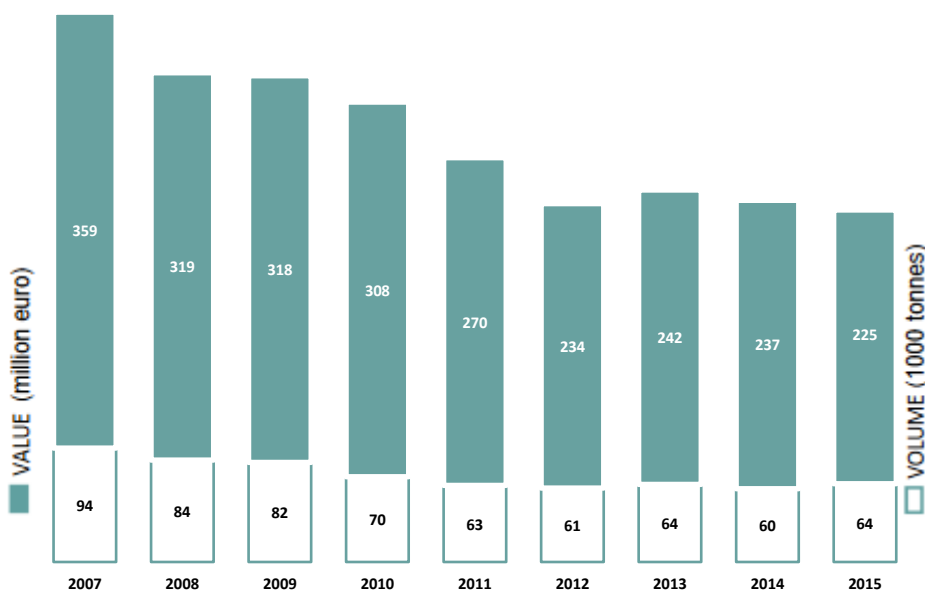




LANDINGS

Landings represent the initial unloading of any quantity of fisheries products, including aquatic plants, from on board a fishing vessel to land in a given country, regardless of the nationality of the vessel making the landings. Landings are reported in net weight. In Greece, the seafood is almost entirely landed fresh and whole, and for human consumption (99%). All fishery products are landed by Greek vessels.

Total fishing ports recorded in Greece are 285, but none is covered by EUMOFA.



Main commercial species landed and % of total
(2015, million euro and 1.000 tonnes)



RED MULLET	26	11%	14	21%	ANCHOVY
HAKE	23	10%	9	14%	SARDINE
ANCHOVY	20	9%	4	6%	TROPICAL SHRIMP
SARDINE	17	8%	3	5%	HAKE
TROPICAL SHRIMP	13	6%	3	4%	RED MULLET
OCTOPUS	12	5%	2	3%	MACKEREL
OTHERS	120	53%	30	46%	OTHERS

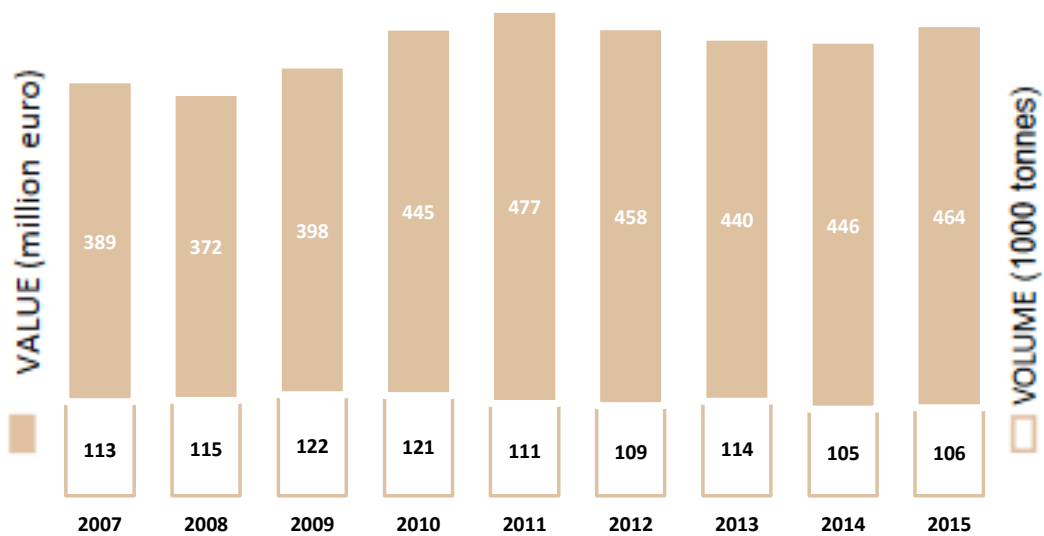
(source: Eurostat)



AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In Greece, 16% of fish is farmed in sea and brackish waters.



Main commercial species farmed and % of total (2015, million euro and 1.000 tonnes)



Species	Value (million euro)	% of total	Volume (1000 tonnes)	% of total
GILT-HEAD SEABREAM	242	53%	47	44%
EUROPEAN SEABASS	191	41%	35	33%
MUSSEL	8	2%	19	18%
MYTILUS SPP.	16	4%	5	5%
OTHERS				

(source: Eurostat)



PRODUCER ORGANISATION (2016, source: DG MARE, [link](#))

In Greece there is **1 producer organization** which operates in the aquaculture sector (mussel farmers).



WHOLESALE

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers.

In **Greece** wholesale stage is mainly recorded in auction markets (source: Directorate for Fisheries Policy & Development of Fisheries Products).

PROCESSING (source: Eurostat-SBS)

In 2015, 899 persons were employed in Greece in the fish processing industry.

In Greece, the fish processing industry recorded a value added of EUR 36,5 million, covering 1% of the value added of total manufacture of food products.

The main products were molluscs and crustaceans dried, frozen, salted or in brine, frozen whole salt water fish and fresh or chilled fish fillets and fish meat.

93 companies

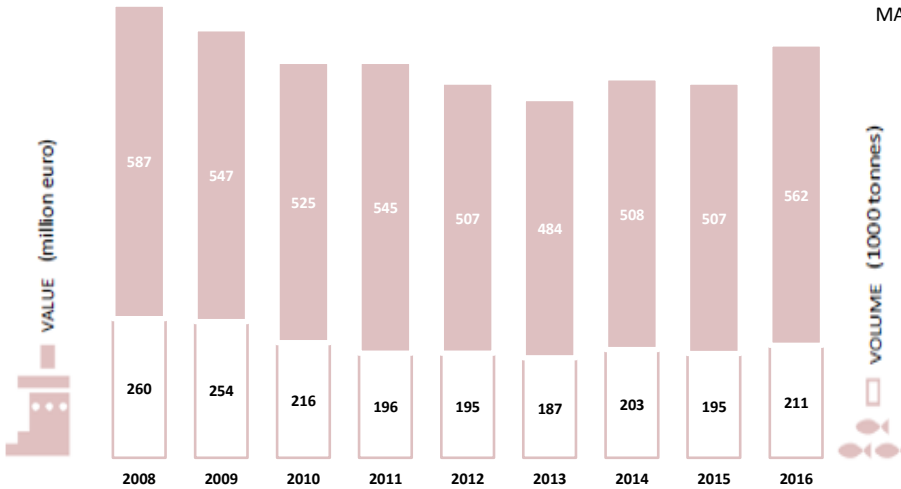
Sales: EUR 170 million

(2015, source Eurostat - SBS)




TRADE (source: Eurostat)

Import

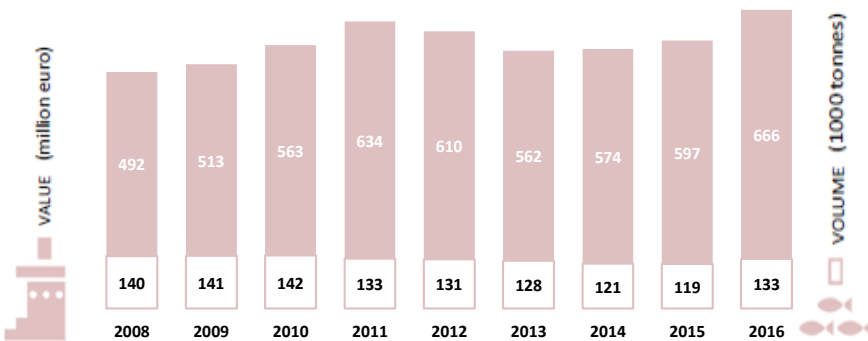


MAIN COMMERCIAL SPECIES IMPORTED AND % OF TOTAL IMPORTS (2016, million euro)




FISHMEAL	88	16%
SALMON	73	13%
SQUID	56	10%
OCTOPUS	39	7%
FISHOIL	34	6%
OTHER MARINE FISH	33	6%
OTHERS	241	43%

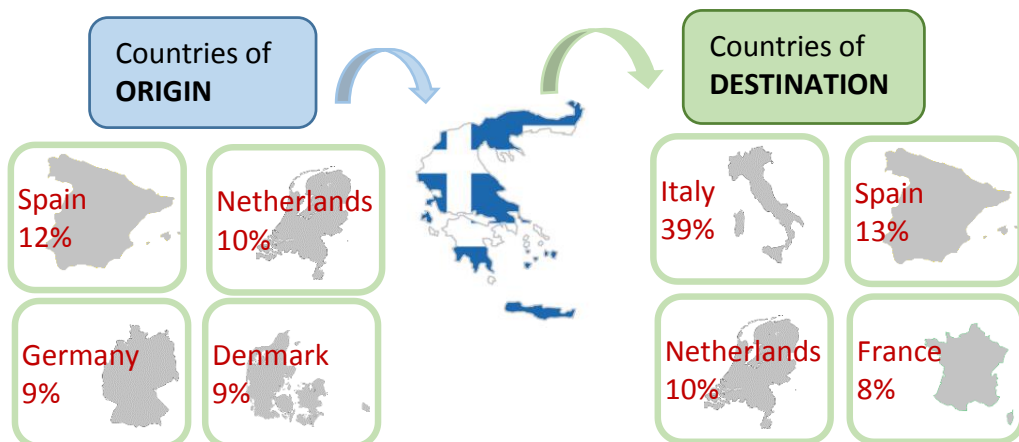
Export



MAIN COMMERCIAL SPECIES EXPORTED AND % OF TOTAL EXPORTS (2016, million euro)



GILTHEAD SEABREAM	204	31%
EU. SEABASS	192	29%
OTHER MARINE FISH	63	9%
SALMON	45	7%
OTHER SEABREAMS	43	6%
MISCELLANEOUS SHRIMP	11	2%
OTHERS	108	16%

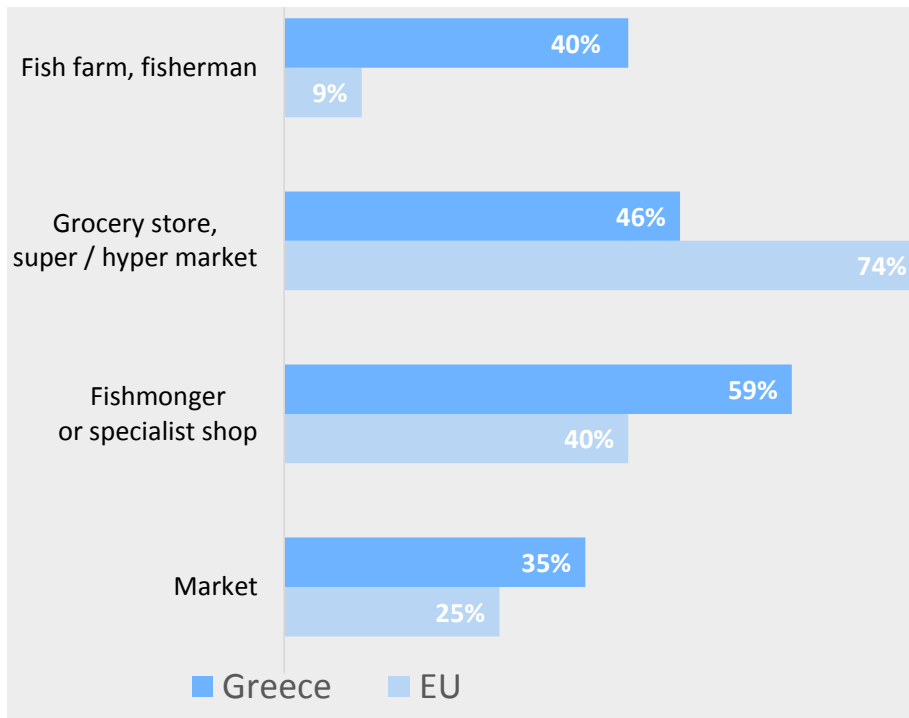




DISTRIBUTION

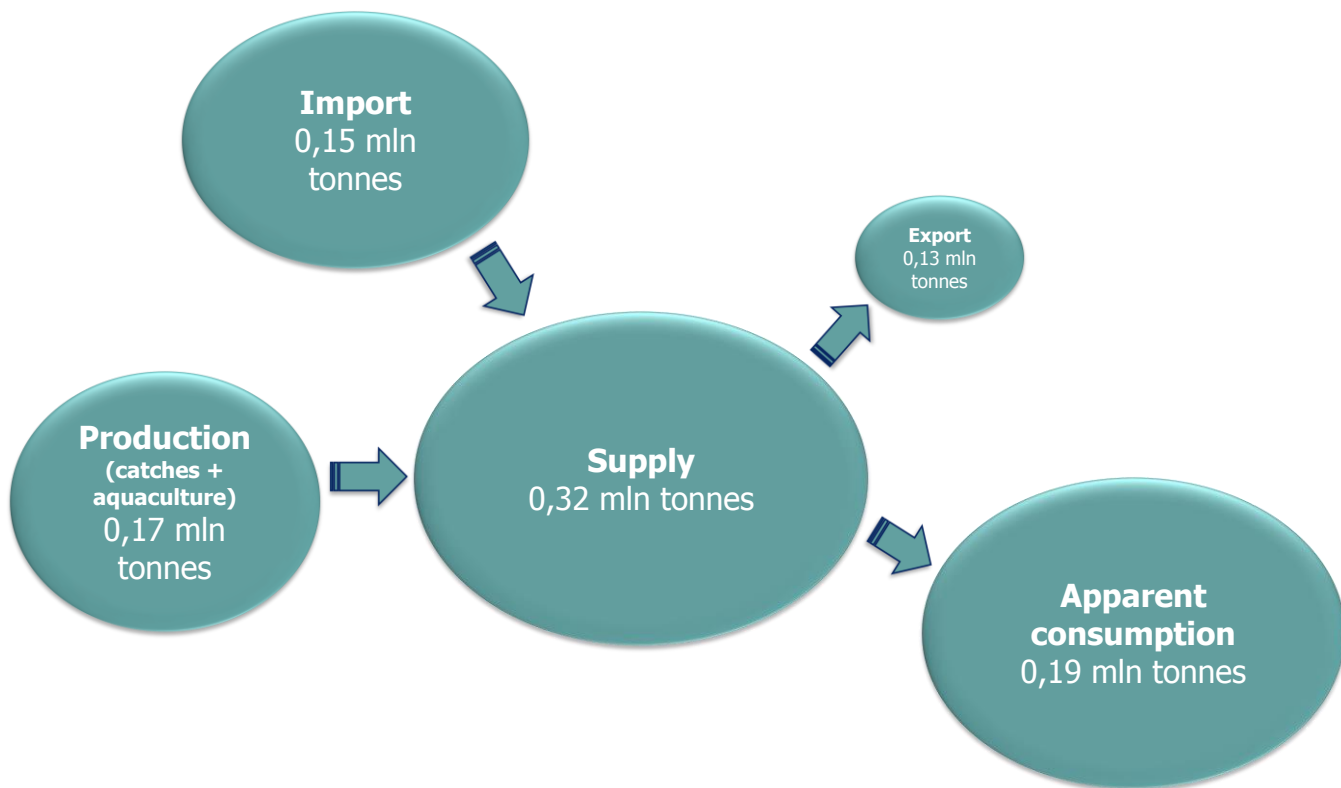
Consumers preferences on purchasing channels

(source: EUROBAROMETER)





SUPPLY BALANCE (source: EUMOFA)





CONSUMPTION (source: EUMOFA)

Apparent consumption of fishery and aquaculture products in Greece amounted to **17,3 kg/per capita in 2015**, a 6,5% increase compared to the previous year. Although the Greek production of farmed fish has risen in the past 20 years, fish has not acquired a significant role in the Greek diet.

Main consumed species are **gilt-head seabream and seabass**.

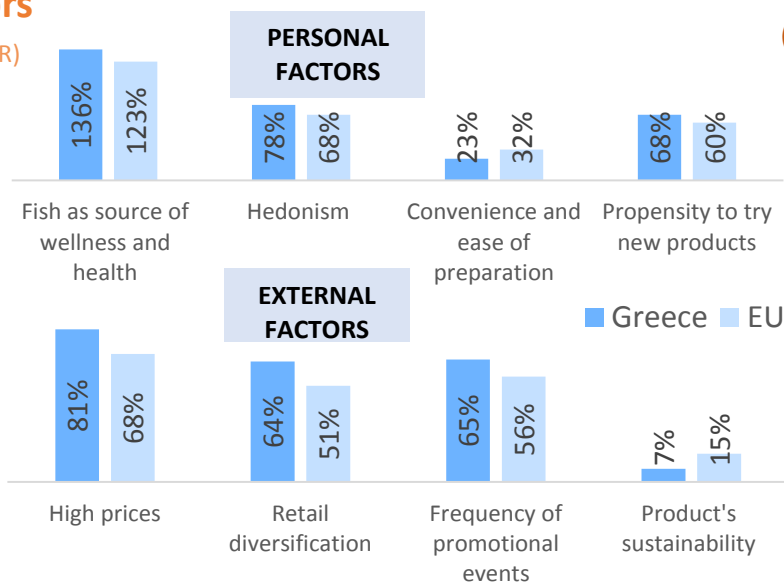
From a socio-demographic point of view, regular fish consumers belong mainly to age classes 40-54 years and over 55 years. Young people also tend to eat fish frequently in Greece. This age group has the lowest number of regular consumers across the EU. While this is also the case in Greece the number is higher than the EU average (source: "EU consumer habits regarding fishery and aquaculture products").

Greeks consume especially fresh products, while loose fish is more frequently consumed (92%) than the EU average (68%).

**17,3 Kg
per capita**
(source: EUMOFA)

Purchasing factors

(source: EURTOBAROMETER)





LANDINGS

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data concern all species landed in Greece, by vessels of all nationalities. Data are available on a yearly basis, accessible through simple and advanced tables.

FIRST SALES

No data for this supply chain are available

TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis. Data are accessible through simple and advanced tables.

AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

WHOLESALE

Data are collected from **the Ministry of Agriculture** on a weekly and monthly basis. Data include all sales occurred in Pireaus markets only. Weekly data cover a selection of 18 species. Data are accessible through simple and advanced tables.

PROCESSING

Volumes and values are collected from **Eurostat – PRODCOM**. Data concern 13 processed products as recorded through the PRODCOM nomenclature. Data are available on a yearly basis and are accessible through simple tables.

CONSUMPTION

Consumption of fresh fishery and aquaculture products is collected from a **private provider** by EUMOFA on a basis for 10 products based on panel reporting. Click [here](#) for the products per each Member State. Data (volumes and values) are accessible through simple queries on a monthly and yearly basis.