



Finland



FINLAND IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

Finland is the EU's 12th largest producer of fisheries and 14th largest of aquaculture products.

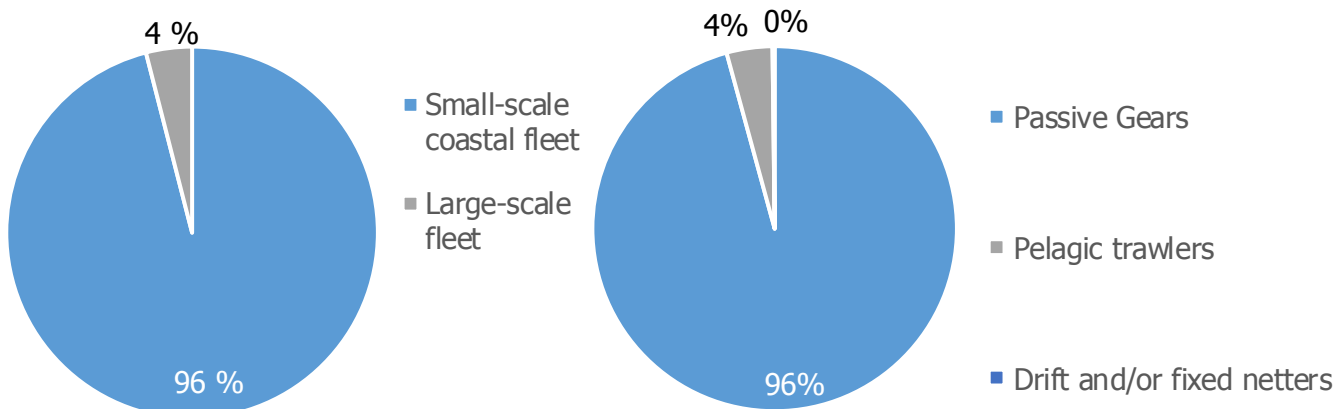
(1000 tonnes)	World	EU-28	Finland	% World	% EU-28
Catches	104 635	5 144	153	0,1%	3,0%
Aquaculture	106 094	1 307	15	0,0%	1,1%
Total	211 511	6 451	168	0,1%	2,6%

FISHING FLEET

(2015, source: [JRC and Annual Economic Report](#))

Vessels	Capacity	Power
Number: 2.717 (including 1.140 inactive)	GT: 15.8	KW: 155.7
TOTAL FTE: 358		
Small scale	Large scale	Distant fleet
Jobs (FTE): 70%	Jobs (FTE): 30%	Jobs (FTE): 0%

The Finnish **fishing fleet** and **gear composition**:





Finland



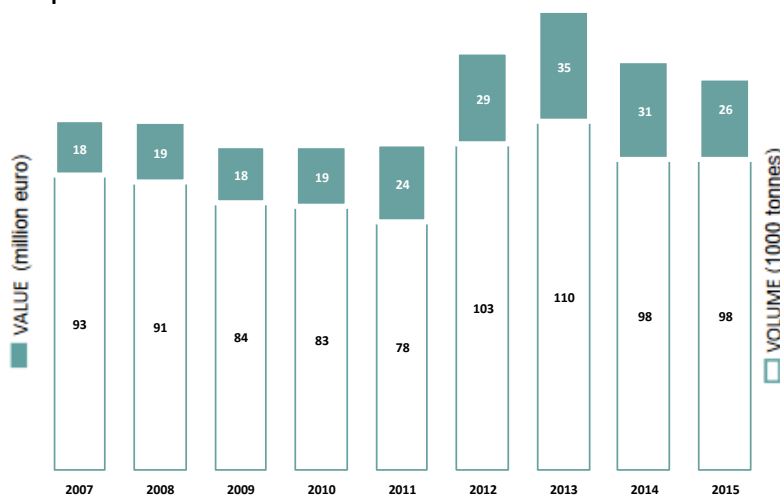
LANDINGS

Landings comprise the initial unloading of any fisheries products, including aquatic plants, from on board a fishing vessel to land in a given country, regardless of the nationality of the vessel making the landings. Landings are recorded in net weight.

In 2015, 100% of the volume landed in Finnish ports originated from Finnish vessels.

In Finland, more than 83% of the landed volume was fresh whole, 14% was fresh gutted and the remainder was other fresh products. All landings were for human consumption.

Total fishing ports reported in Finland are 94 none of which is covered by EUMOFA.



Most important species landed and % over total (2015, million euro and 1.000 tonnes)



Species	Value (million euro)	% over total	Volume (1000 tonnes)	% over total	Species
HERRING	16	63%	88	91%	HERRING
OTHER SALMONIDS	3	12%	5	5%	SPRAT (=BRISLING)
OTHER FRESHWATER FISH	2	8%	2	2%	OTHER FRESHWATER FISH
PIKE-PERCH	2	6%	1	1%	SMELT
SALMON	1	3%	1	1%	OTHER SALMONIDS
SPRAT (=BRISLING)	1	3%	0	0%	PIKE-PERCH
OTHERS	1	5%	1	1%	OTHERS

(source: Eurostat)



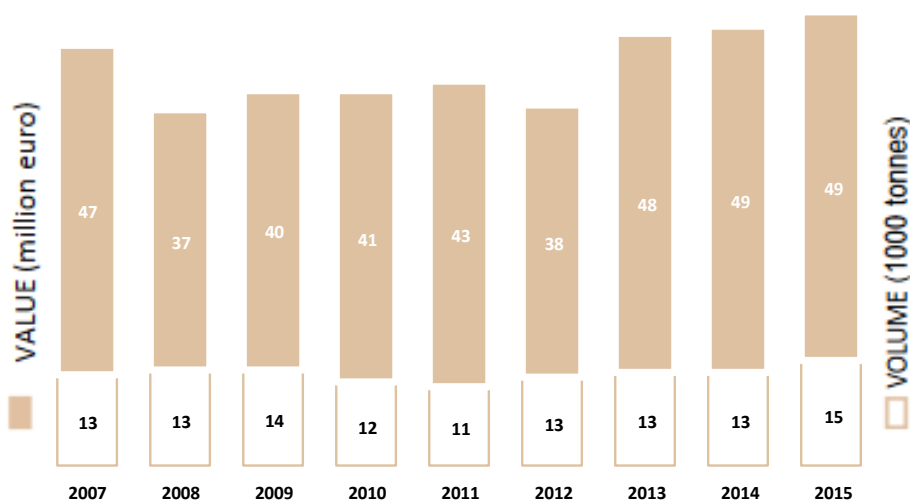
Finland



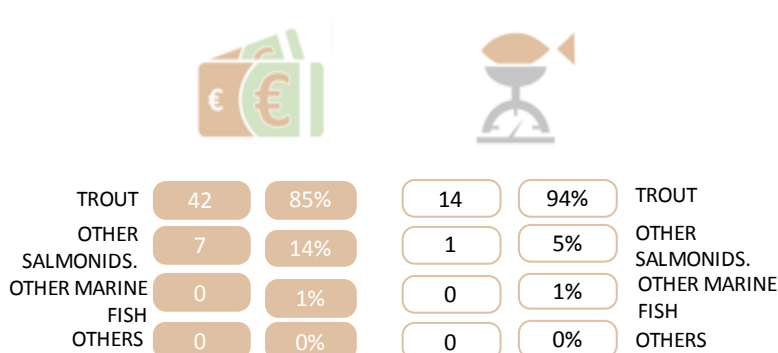
AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value. Aquaculture products are generally not sold in auctions but directly from producers to processors, wholesalers or retailers.

In Finland, 16% of aquaculture was produced in freshwater and 84% in sea and brackish water. Of the total volume produced (14.879 tonnes), 93% was rainbow trout. The majority of the remainder was other salmonids. Finnish aquaculture utilises mainly cages (89%), but also tanks and raceways (11%).



Main commercial species farmed and % over total
(2015, million euro and 1.000 tonnes)



(source: Eurostat)

**Finland**

WHOLESALE

(source: The Finnish Game and Fisheries Research Institute, Helsinki)

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers.

Wholesalers in Finland operate with large volume purchases and redistribution to customers by order or contract. They do not function as open wholesale markets in a physical sense. In general, the wholesale and processing industry in Finland consist of a relatively large number of small actors, and most rely on a combination of vending, processing and distribution.

PROCESSING (source: Eurostat-SBS)

In 2015, 905 persons were employed in Finland in the fish processing industry.

In Finland, the fish processing industry recorded a value added of EUR 44,4 million, covering 3% of the value added of total manufacture of food products.

The main products were whole frozen, fresh fillets, and smoked fish of different species.

147 companies

Sales: EUR 300 million

(2015, source Eurostat - SBS)

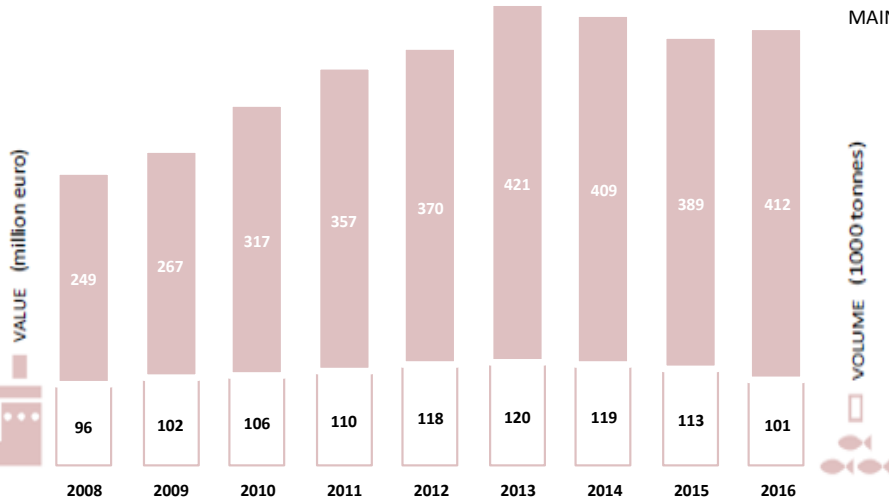


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TRADE (source: Eurostat)

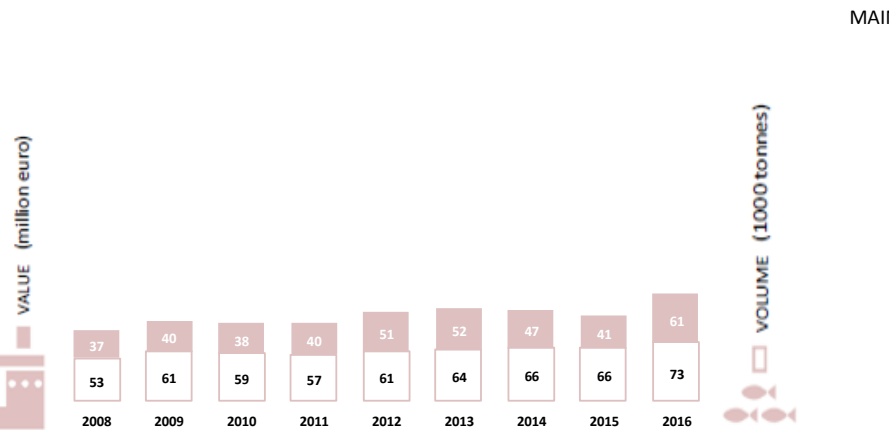
Import



MAIN COMMERCIAL SPECIES IMPORTED AND % OVER TOTAL IMPORTS (2016, million euro)

Species	Value (million euro)	%
SALMON	181	44%
TROUT	50	12%
SKPJACK TUNA	25	6%
MISCELLANOEUS SHRIMP	20	5%
OTHER PRODUCTS	19	5%
HERRING	11	3%
OTHERS	83	20%

Export

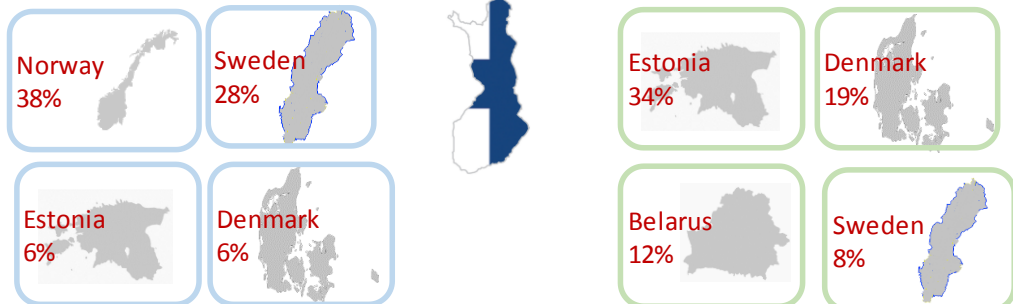


MAIN COMMERCIAL SPECIES EXPORTED AND % OVER TOTAL EXPORTS (2016, million euro)

Species	Value (million euro)	%
TROUT	22	35%
HERRING	10	16%
SALMON	9	15%
SPRAT (=BRISLING)	2	3%
OTHER SALMONIDS	1	1%
OTHER MARINE FISH	1	1%
OTHERS	17	28%

Countries of ORIGIN

Countries of DESTINATION

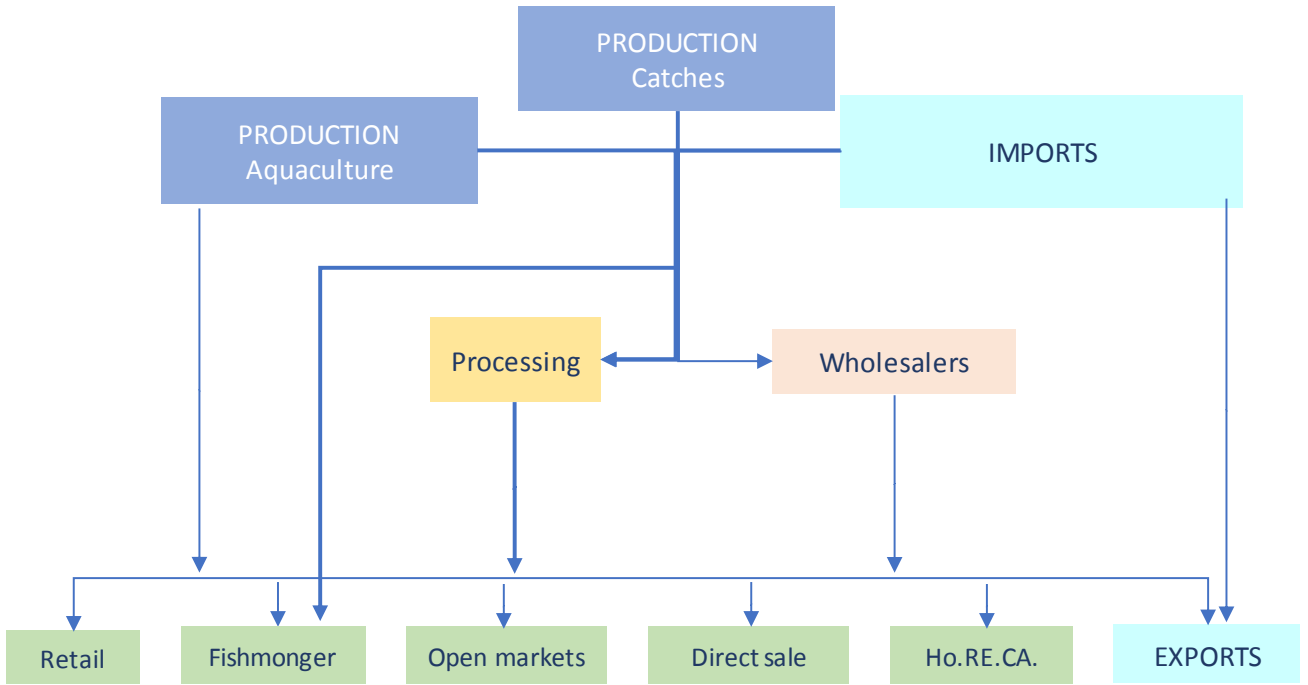




DISTRIBUTION

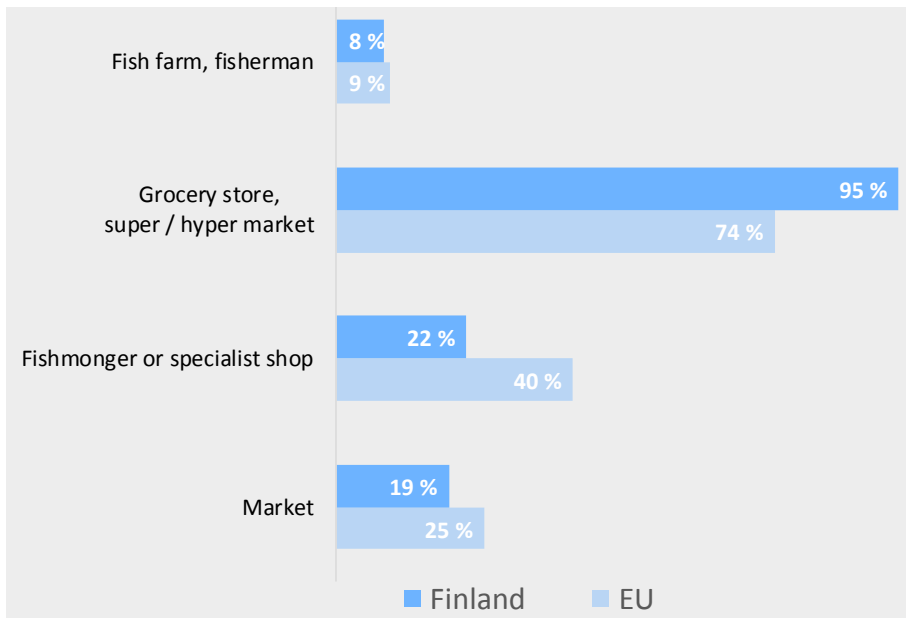
The supply chain of fishery and aquaculture products in Finland

(source: Finnish Game and Fisheries Research Institute, Helsinki)



Consumers preferences on purchasing channels

(source: EUROBAROMETER)

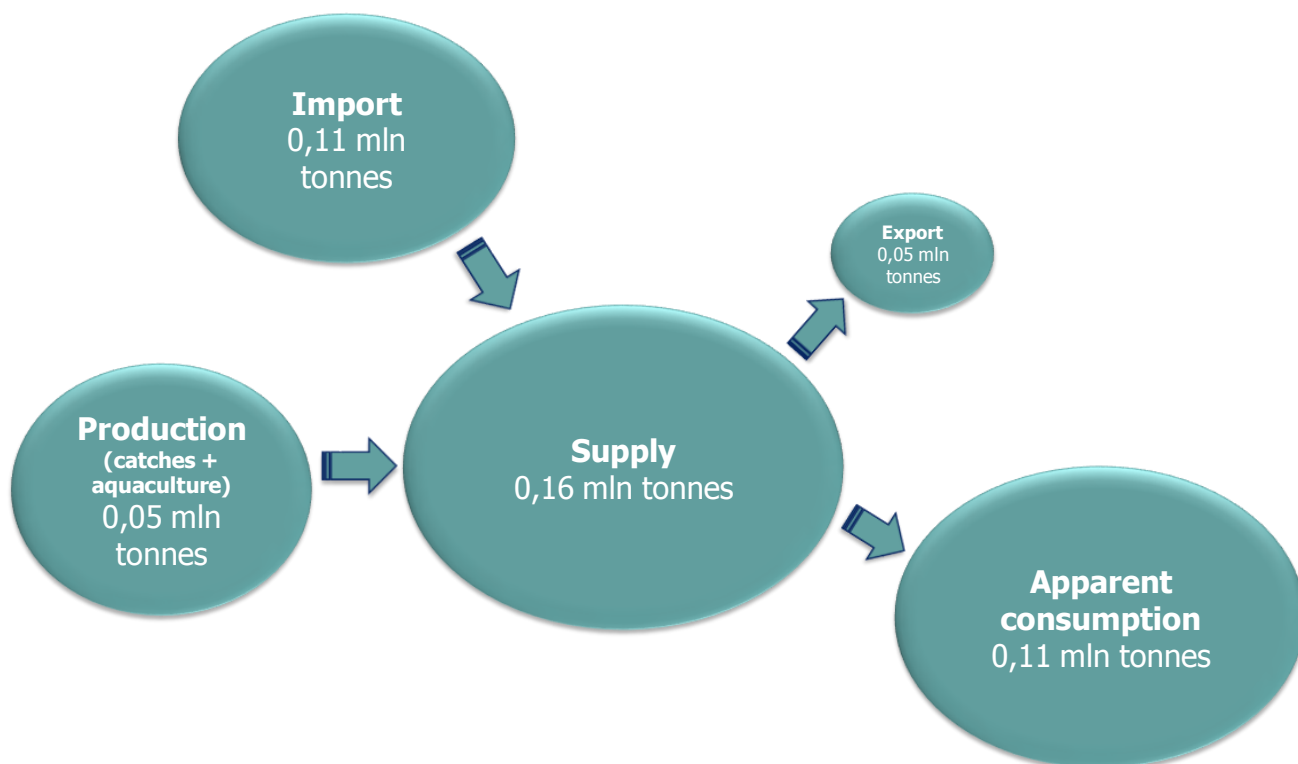




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SUPPLY BALANCE (source: EUMOFA)





Finland



CONSUMPTION (source: EUMOFA)

Apparent consumption of fishery and aquaculture products in Finland amounted to **23,3 kg/per capita in 2015**, a 9% decrease compared to the previous year. The main consumed species were **herring, salmonids, rainbow trout and canned tuna**.

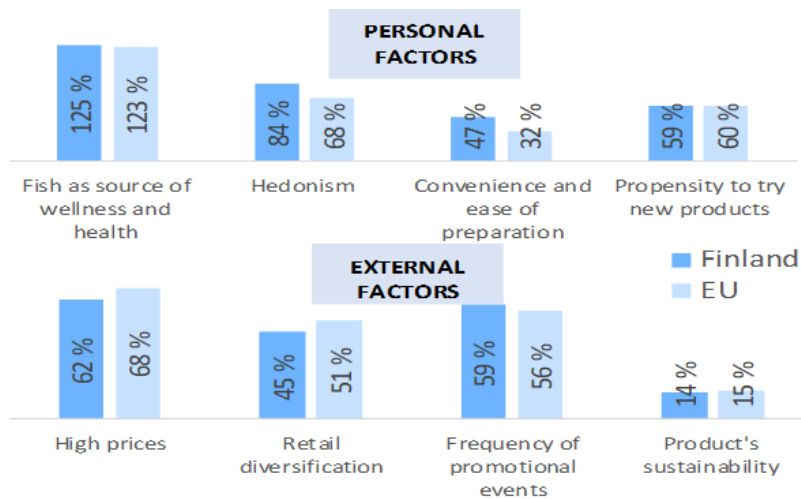
From a socio-demographic point of view, regular fish consumers belong to all age classes. However, in Finland, only 26-28% in all age groups consume fish regularly, well below the EU average (source: "EU consumer habits regarding fishery and aquaculture products").

The Finnish consume especially fresh and smoked products, while loose fish (73%) is more frequently consumed than the EU average (68%).

23,3 Kg per capita
(source: EUMOFA)

Purchasing factors

(source: EUROBAROMETER)



FINLAND IN EUMOFA



LANDINGS

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data concern all species landed in Finland by vessels of all nationalities.

Data are available on a yearly basis, accessible through simple and advanced tables.

AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

FIRST SALES

No data for this supply chain are available.

WHOLESALE

No data for this supply chain are available.

PROCESSING

Volumes and values are collected from **Eurostat – PRODCOM**. Data concern 18 processed products as recorded through the PRODCOM nomenclature.

Data are available on a yearly basis and are accessible through simple tables.

TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis.

Data are accessible through simple and advanced tables.

CONSUMPTION

No data for this supply chain are available.