



FINLAND IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

Finland ranks 12th among EU fishing countries and 14th in terms of aquaculture production.

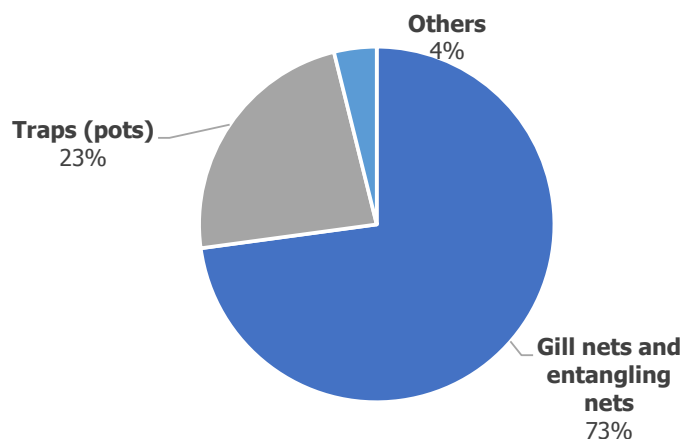
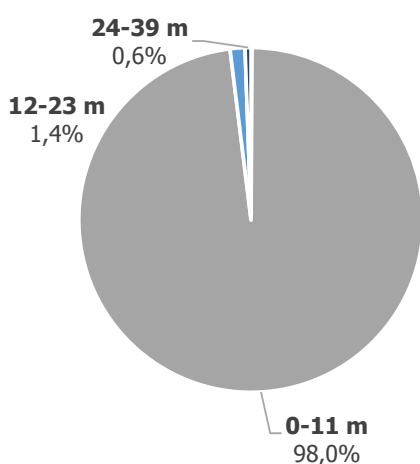
(1.000 tonnes)	World	EU-28	Finland	% world	% EU-28
Catches	104.635	5.144	153	0,1%	3%
Aquaculture	106.094	1.307	15	0,01%	1%
Total	211.511	6.451	168	0,1%	3%

FISHING FLEET

(fleet - 2017, source: EU fishing fleet register; employment – 2015, source: JCR)

Vessels (2017)	Capacity (2017)	Power (2017)	
Number: 3.224 vessels	GT: 16.454 tonnes	KW: 174.735	
TOTAL FTE: 358 (2015, source: JRC)			
0-11 m	12-23 m	24-39 m	>40 m
Jobs (FTE): 70%	Jobs (FTE): 10%	Jobs (FTE): 20%	Jobs (FTE): 0%

The Finnish fishing fleet and gear composition:



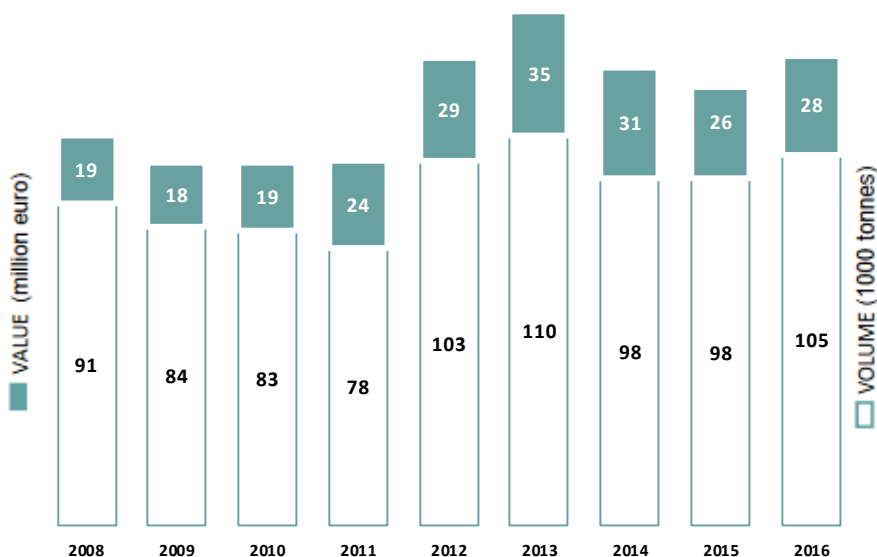


LANDINGS

Landings comprise the initial unloading of any fisheries products, including aquatic plants, from on board a fishing vessel to land in a given country, regardless of the nationality of the vessel making the landings. They are recorded in net weight.

In 2016, 100% of landings in Finland came from the national fleet. All species were landed fresh, of which 87% as whole products. 50% of landings was destined to human consumption.

Total fishing ports recorded in Finland are 94 (source: EU Master Data Register).



Most important species landed and % over total (2016, million euro and 1.000 tonnes)



HERRING	17,8	64%	92	88%	HERRING
OTHER SALMONIDS	2,7	10%	8,5	8%	SPRAT(=BRISLING)
OTHER FRESHWATER FISH	2,4	9%	1,8	1,7%	OTHER FRESHWATER FISH
SPRAT(=BRISLING)	1,5	5%	0,7	0,7%	OTHER SALMONIDS
PIKE-PERCH	1,4	5%	0,7	0,6%	SMELT
SALMON	1	4%	0,3	0,3%	OTHER MARINE FISH
OTHERS	0,9	3%	0,7	0,7%	OTHERS

(source: Eurostat)

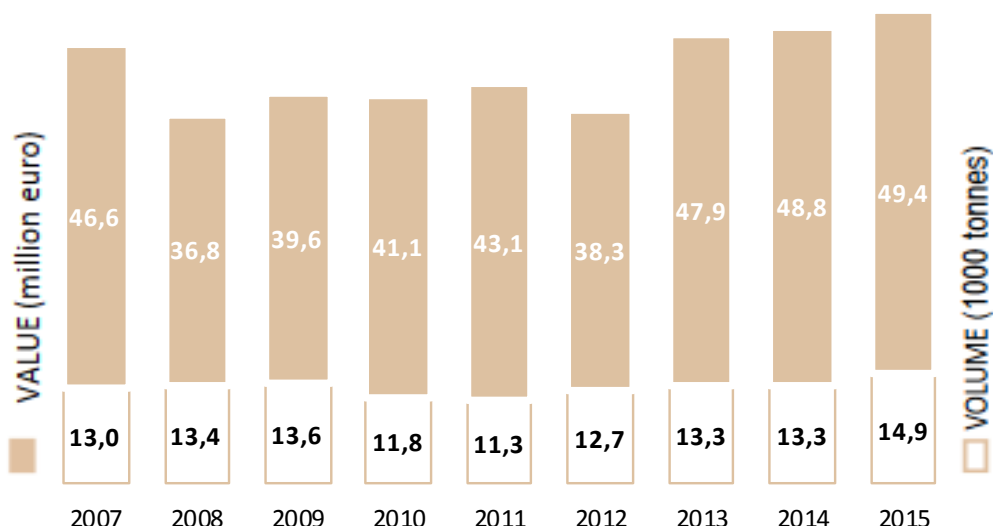


AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

In 2015, Finnish aquaculture was 16% in freshwater and 84% in sea and brackish water. The aquaculture production methods are:

- 90% in cages, mainly farmed in sea and brackish water
- 10% in tanks and raceways, entirely farmed in freshwater



Main commercial species farmed and % over total (2015, million euro and 1.000 tonnes)



Species	Value (million euro)	% over total	Volume (1000 tonnes)	% over total
TROUT	41,9	84,8%	14	93,79%
OTHER SALMONIDS	7	14,16%	0,8	5,5%
OTHER MARINE FISH	0,5	1%	0,1	0,7%
FRESHWATER CRAYFISH	0,02	0,04%	0,01	0,01%

(source: Eurostat)

**Finland**

updated on 09-05-18



WHOLESALE

(source: The Finnish Game and Fisheries Research Institute, Helsinki)

Wholesale is an intermediary stage in the distribution channel that buys in bulk and sells to resellers (e.g. retailers) rather than to consumers.

Wholesalers in Finland operate with large volume purchases and redistribution to customers by order or contract. They do not function as open wholesale markets in a physical sense. In general, the wholesale and processing industry in Finland consist of a relatively large number of small actors, and most rely on a combination of vending, processing and distribution.

PROCESSING

According to Eurostat-SBS, 905 persons were employed in 2015 in the Finnish fish processing industry. It recorded a value added of EUR 44,4 million, covering 2% of the value added of total manufacture of food products.

In 2016, the main products sold were inedible, followed at distance by frozen saltwater fish (source: Eurostat-PRODCOM).

147 companies

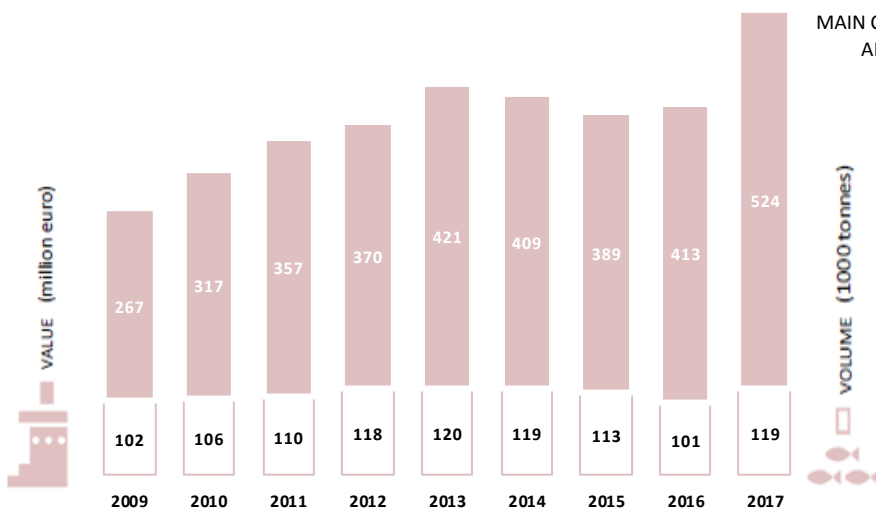
Sales: EUR 300 million

(2015, source Eurostat - SBS)



TRADE (source: Eurostat)

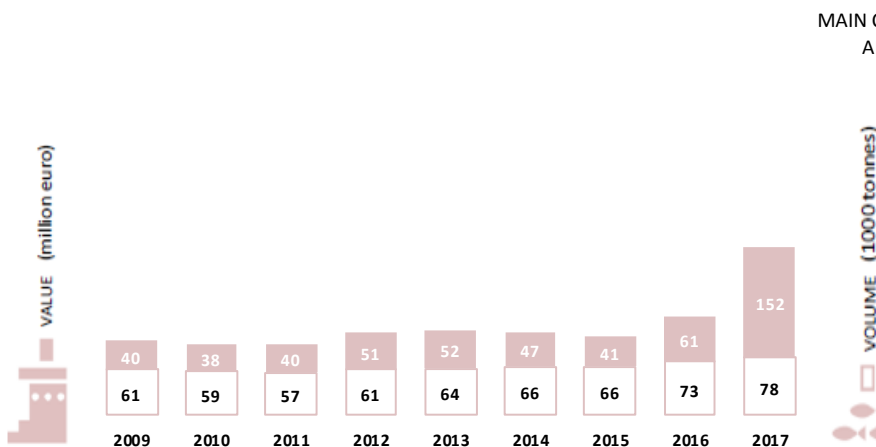
Import



MAIN COMMERCIAL SPECIES IMPORTED AND % OVER TOTAL IMPORTS (2017, million euro)

Species	Value (million euro)	%
SALMON	279	53%
TROUT	61	12%
SKIPJACK TUNA	31	6%
OTHER MARINE FISH	24	5%
OTHER PRODUCTS	17	3%
MISCELLANEOUS SHRIMPS	17	3%
OTHERS	95	18%

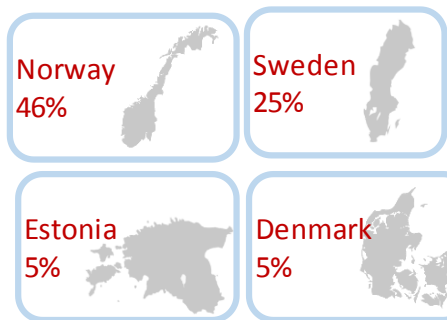
Export



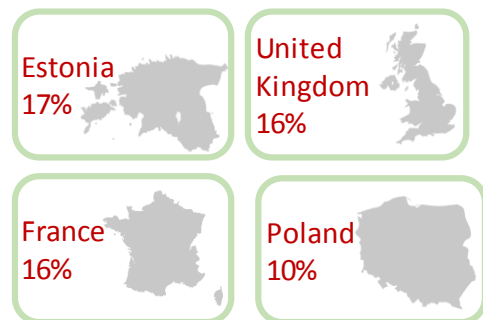
MAIN COMMERCIAL SPECIES EXPORTED AND % OVER TOTAL EXPORTS (2017, million euro)

Species	Value (million euro)	%
SALMON	98	64%
TROUT	25	16%
HERRING	8	5%
CAVIAR, LIVERS AND ROES	5	3%
OTHER PRODUCTS	5	3%
OTHER ONE-FOOD USE	4	3%
OTHERS	7	6%

Main countries of **ORIGIN**
(in value, 2017)



Main countries of **DESTINATION**
(in value, 2017)

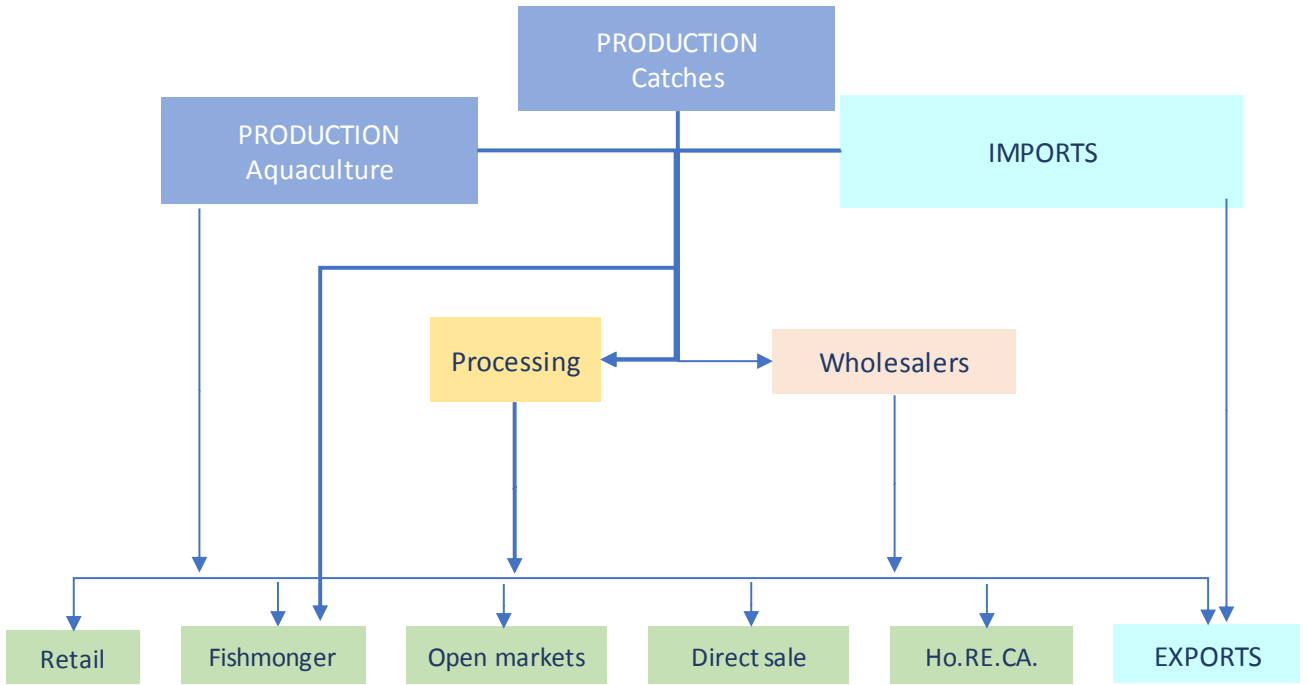




DISTRIBUTION

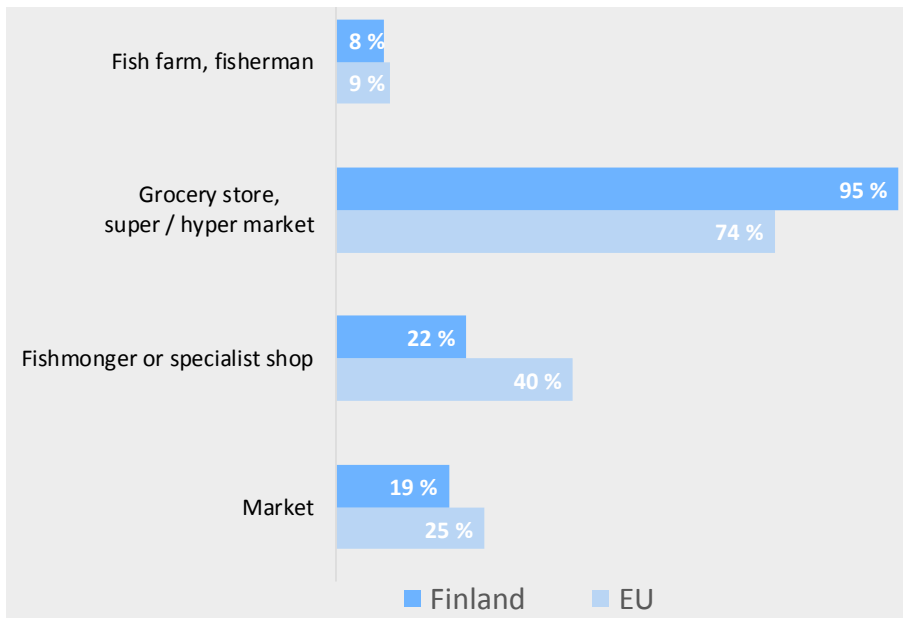
The supply chain of fishery and aquaculture products in Finland

(source: Finnish Game and Fisheries Research Institute, Helsinki)



Consumers preferences on purchasing channels

(source: EUROBAROMETER)



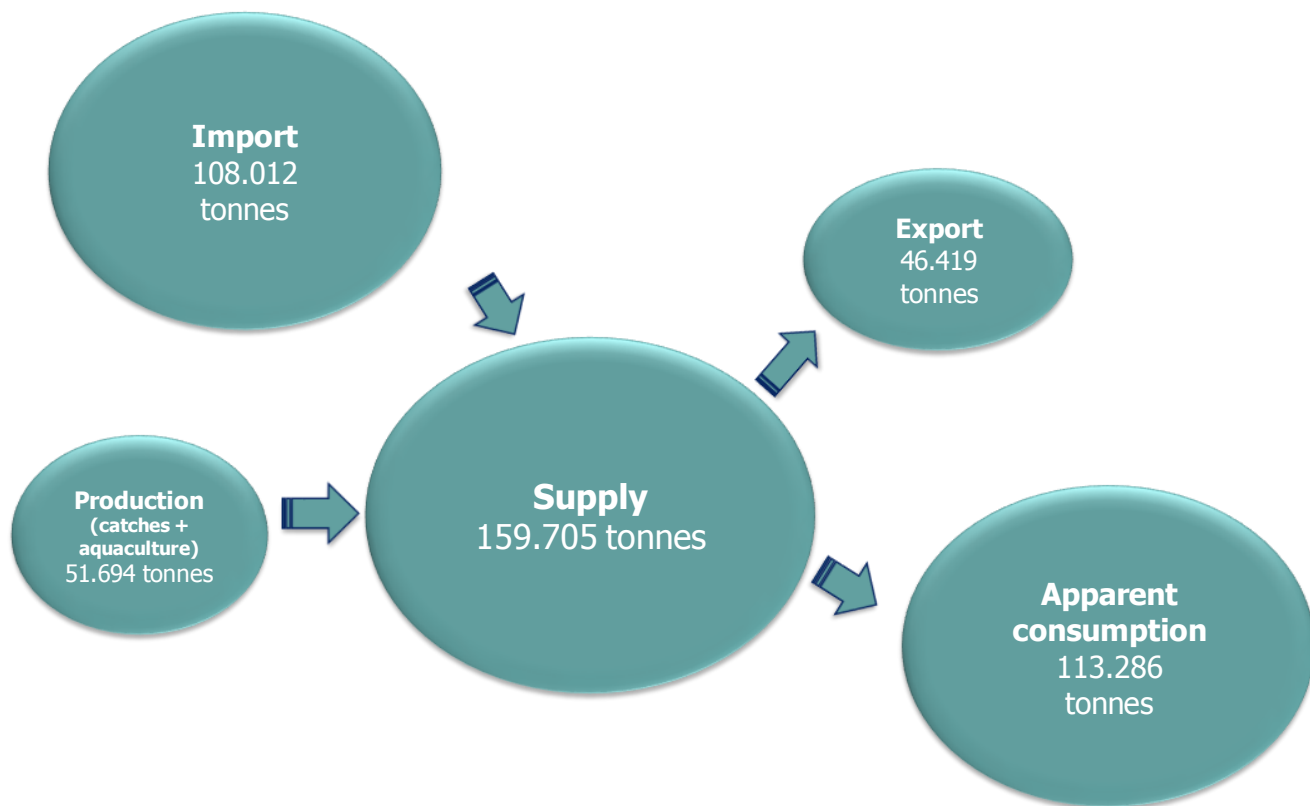


Finland

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SUPPLY BALANCE (2015, source: EUMOFA)





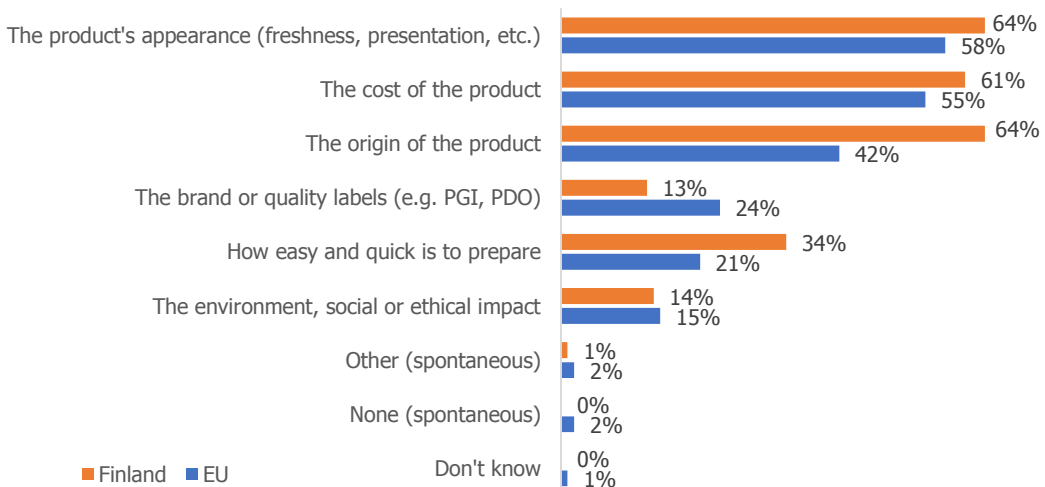
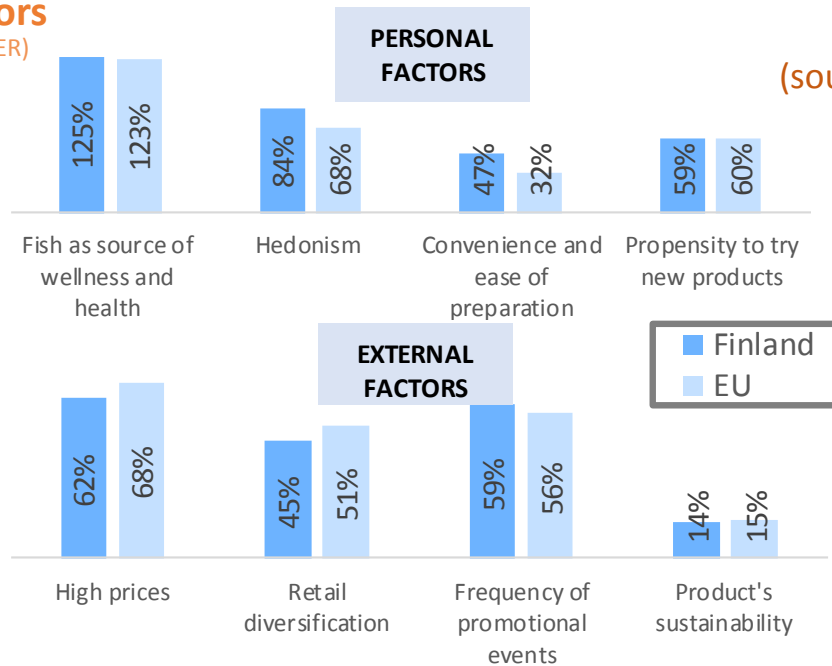
CONSUMPTION (source: EUMOFA)

Apparent consumption of fishery and aquaculture products in Finland amounted to **23,3 kg per capita in 2015**, a 9% decrease compared to 2014. The main consumed species were **herring, salmonids, rainbow trout and canned tuna**.

The Finnish consume especially fresh and smoked products; loose fish (73%) is more frequently consumed than the EU average (68%). From a socio-demographic point of view, regular fish consumers belong to all age classes. However, in Finland, only 26-28% in all age groups consume fish regularly, well below the EU average (source: "EU consumer habits regarding fishery and aquaculture products").

Purchasing factors (source: EUROBAROMETER)

23,3 Kg per capita
(source: EUMOFA)





LANDINGS

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data concern all species landed in Finland by vessels of all nationalities. Data are available on a yearly basis, accessible through simple and advanced tables.

AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

FIRST SALES

No data available for this supply chain stage

WHOLESALE

No data available for this supply chain stage

PROCESSING

Volumes and values are collected from **Eurostat – PRODCOM**. Data concern 18 processed products as recorded through the PRODCOM nomenclature. Data are available on a yearly basis and are accessible through simple tables.

TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis. Data are accessible through simple and advanced tables.

CONSUMPTION

No data available for this supply chain stage