



## CZECH REPUBLIC IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

The Czech Republic is the EU's 24th largest producer of fisheries and 11th largest of aquaculture products.

(1.000 tonnes)	World	EU-28	Czech Republic	% World	% EU-28
Catches	104.635	5.144	0	0,0%	0,0%
Aquaculture	106.094	1.307	20	0,0%	1,5%
Total	211.511	6.451	20	0,0%	0,3%



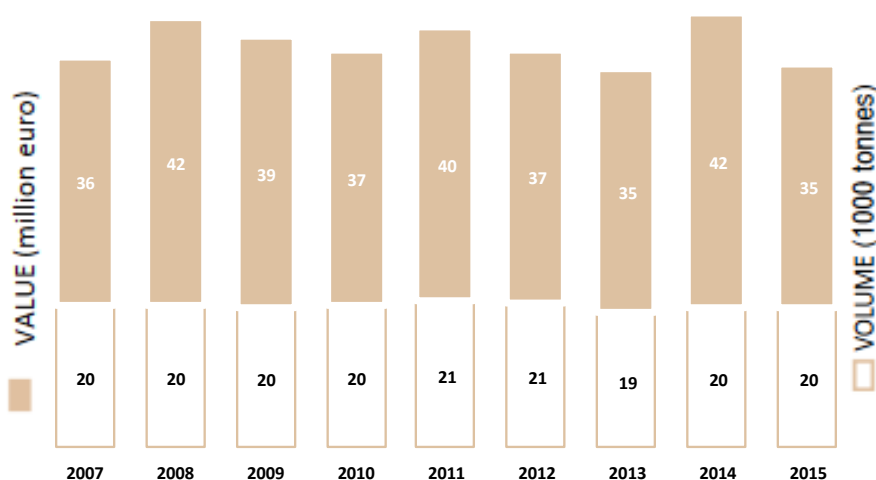
## AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

As the Czech Republic is landlocked, farmed fish production is entirely from freshwater.

The most important aquaculture production methods according to Eurostat are:

- 97% in ponds;
- 1% in recirculation systems;
- 2% in tanks and raceways.



Main commercial species farmed and % of total  
(2015, million euro and 1.000 tonnes)



Species	Value (million euro)	% of total value	Volume (1000 tonnes)	% of total volume
CARP	31	87%	19	92%
TROUT	1	3%	1	4%
OTHER FRESHWATER FISH	2	6%	1	3%
OTHERS	2	7%	0,2	1%

(source: Eurostat)



## PROCESSING (source: Eurostat-SBS)

In 2015, 750 persons were employed in the Czech Republic in the fish processing industry.

In the Czech Republic, the fish processing industry recorded a value added of EUR 84,7 million, covering 1% of the value added of total manufacture of food products.

The main products were frozen fish fillets, smoked fish, fresh or chilled fish fillets and fish meat.

**20 companies**

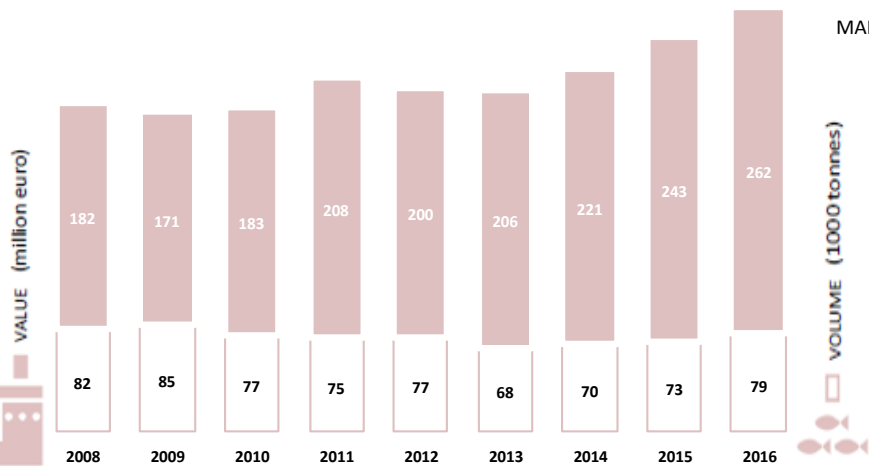
**Sales: EUR 84,7 billion**

(2015, source Eurostat - SBS)




# TRADE (source: Eurostat)

## Import

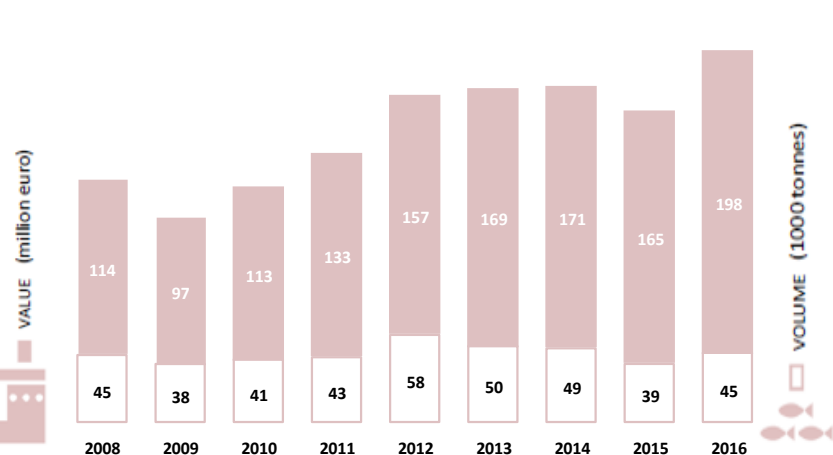


MAIN COMMERCIAL SPECIES IMPORTED AND % OF TOTAL IMPORTS (2016, million euro)




SALMON	41	16%
OTHER MARINE FISH	26	10%
OTHER PRODUCTS	20	7%
SKIPJACK TUNA	17	6%
HERRING	17	6%
ALASKA POLLOCK	12	5%
OTHERS	130	50%

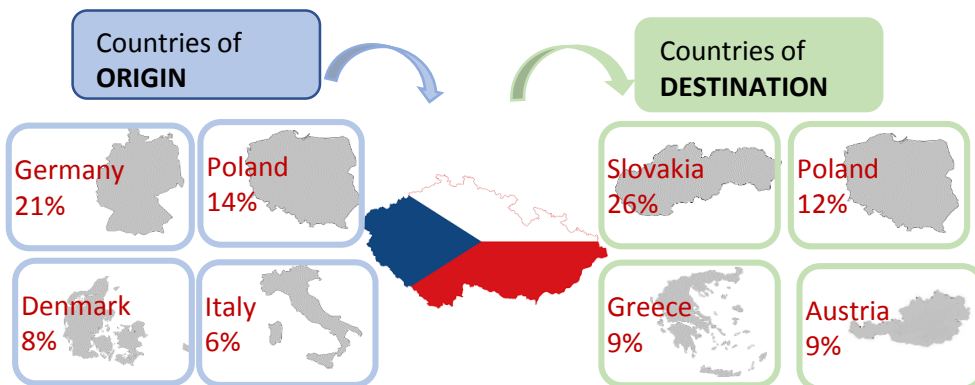
## Export



MAIN COMMERCIAL SPECIES EXPORTED AND % OF TOTAL EXPORTS (2016, million euro)



Salmon	71	36%
OTHER PRODUCTS	30	15%
CARP	24	12%
OTHER NON-FOOD USE	21	10%
OTHER MARINE FISH	10	5%
SKIPJACK TUNA	6	3%
OTHERS	38	19%

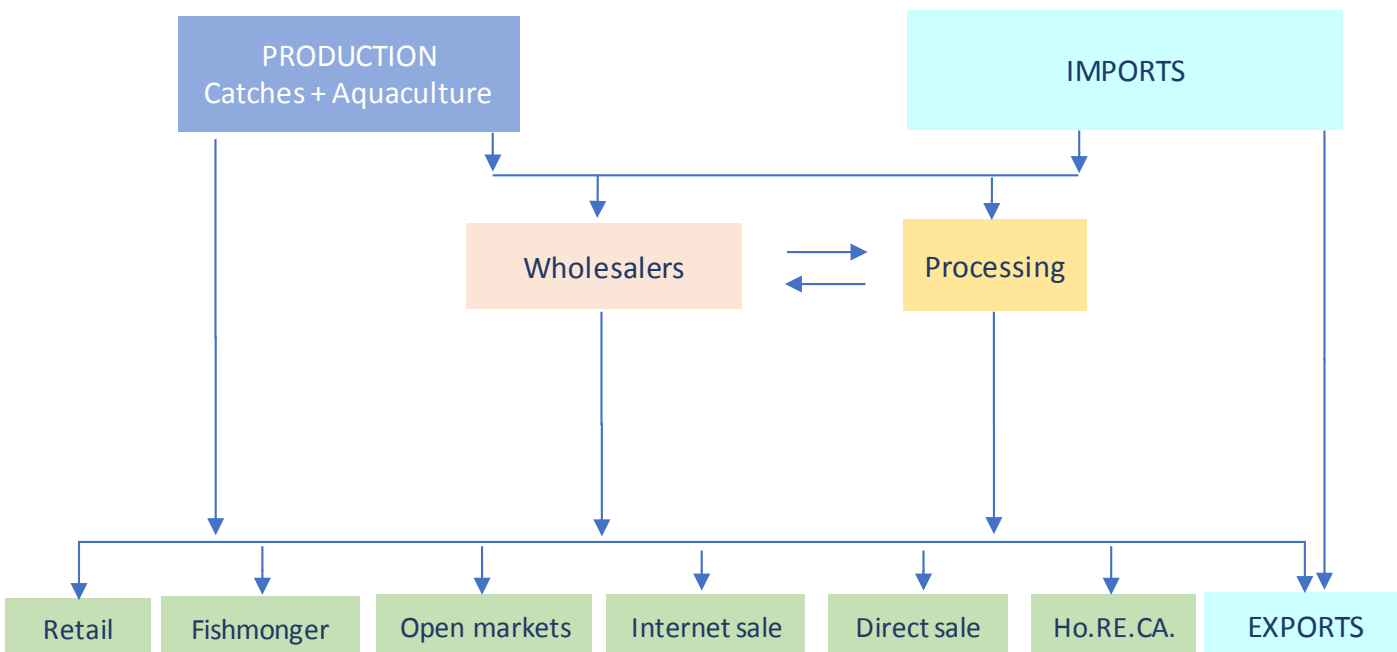




# DISTRIBUTION

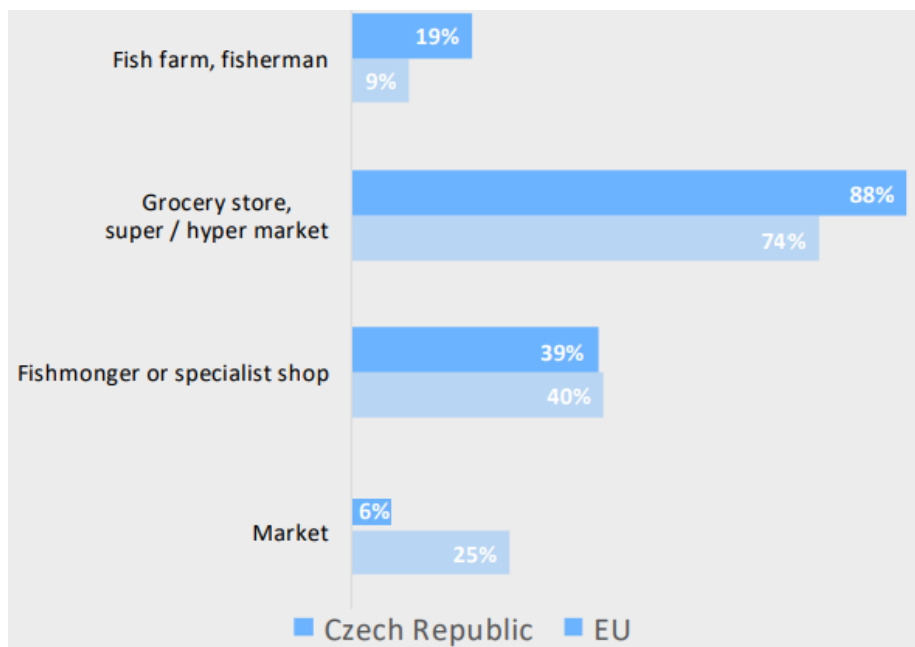
## The supply chain of fisheries and aquaculture products in the Czech Republic.

(source: EUROFISH)



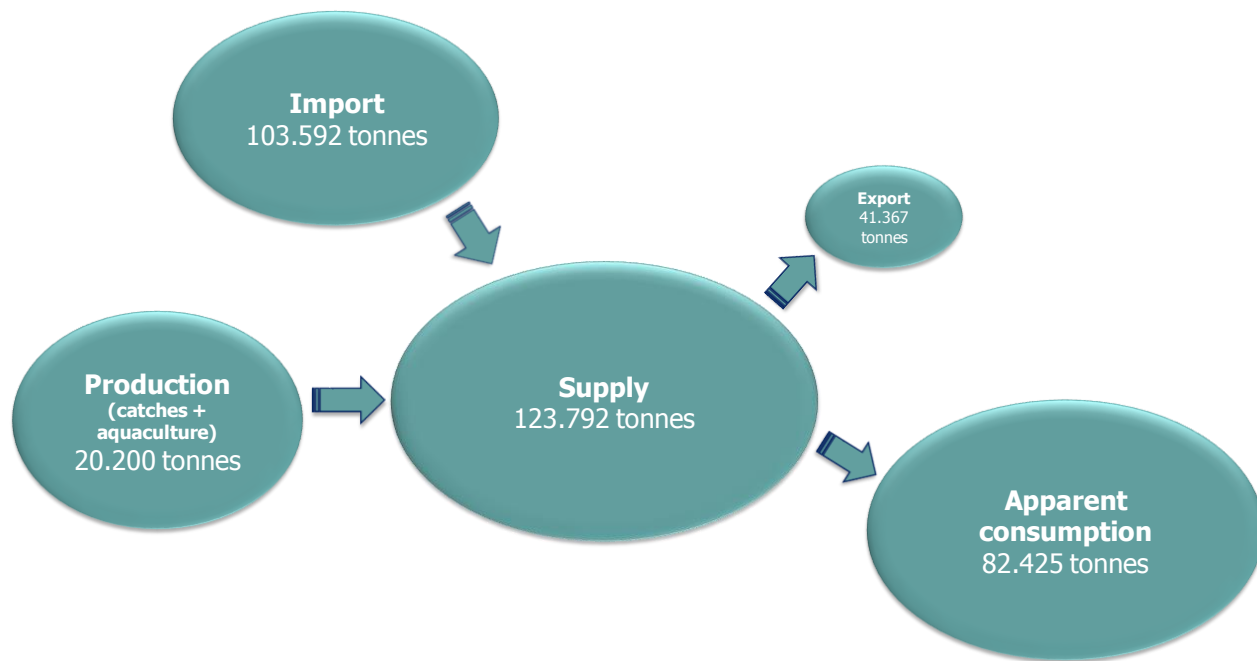
## Consumers preferences on purchasing channels

(source: EUROBAROMETER™)





## SUPPLY BALANCE (source: EUMOFA)





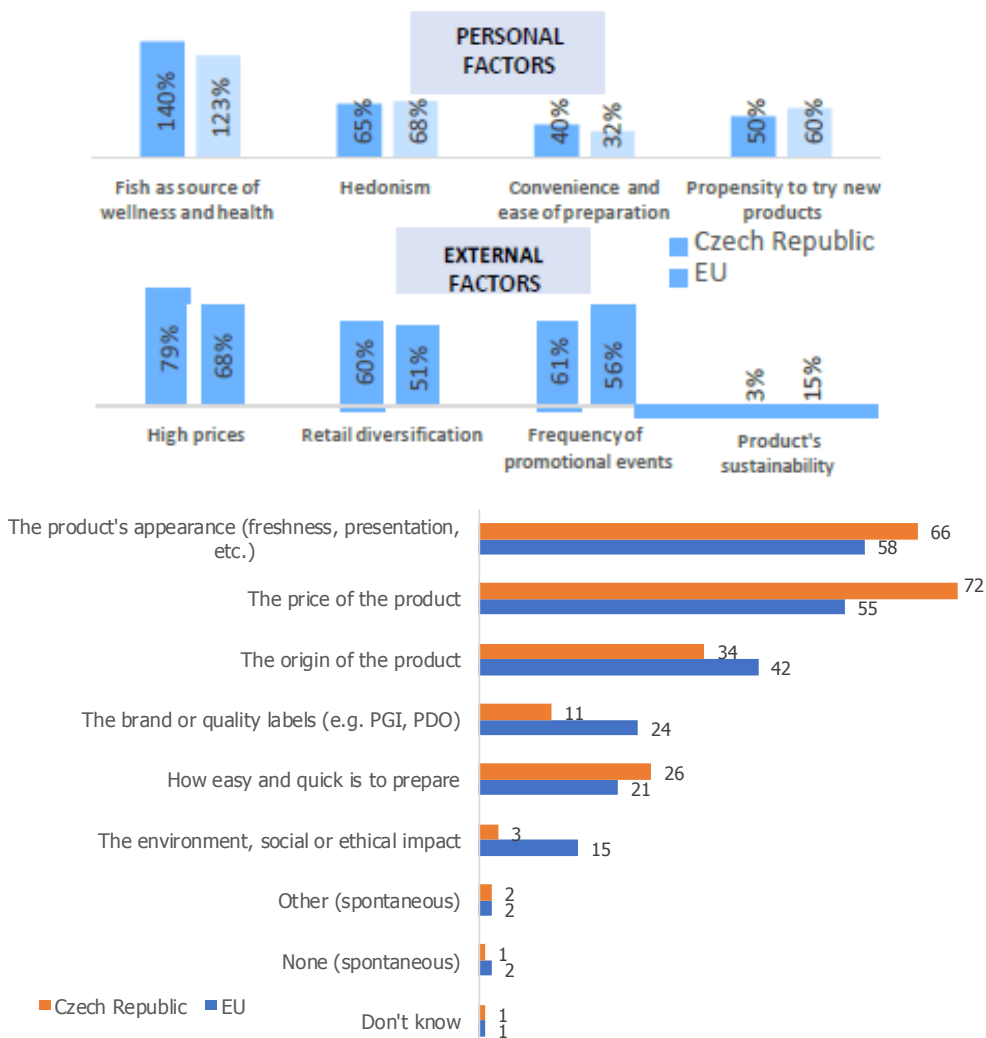
## CONSUMPTION

Apparent consumption of fisheries and aquaculture products in the Czech Republic amounted to **7,8 kg per capita in 2015**, decreasing 9,9% compared to the previous year. The main consumed species were **carp, trout, pike** and **bream**. From a socio-demographic point of view, regular fish consumers belong mainly to age classes 40-54, and over 55 years. Young people are less inclined to consume fish in the Czech Republic. This age group has the lowest number of regular consumers across the EU (source: "EU consumer habits regarding fishery and aquaculture products"). The Czechs consume especially tinned and frozen products, while loose fish (44%) is less frequently consumed than the EU average (68%).

### Purchasing factors

(source: EUROBAROMETER)

**7,8 Kg**  
**per capita**  
(source: EUMOFA)





# CZECH REPUBLIC IN EUMOFA



## LANDINGS

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data concern all species landed in Czech Republic by vessels of all nationalities. Data are available on a yearly basis, accessible through simple and advanced tables.

## FIRST SALES

No data for this supply chain are available.

## AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

## WHOLESALE

No data for this supply chain are available.

## PROCESSING

Volumes and values are collected from **Eurostat – PRODCOM**. Data concern 4 processed products as recorded through the PRODCOM nomenclature. Data are available on a yearly basis and are accessible through simple tables.

## CONSUMPTION

No data for this supply chain are available.

## TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis. Data are accessible through simple and advanced tables.