



AUSTRIA IN THE WORLD AND IN THE EU

(2015, source: FAO and Eurostat)

As a landlocked country, Austria has no fisheries. The country ranks 22nd in the EU in terms of aquaculture production.

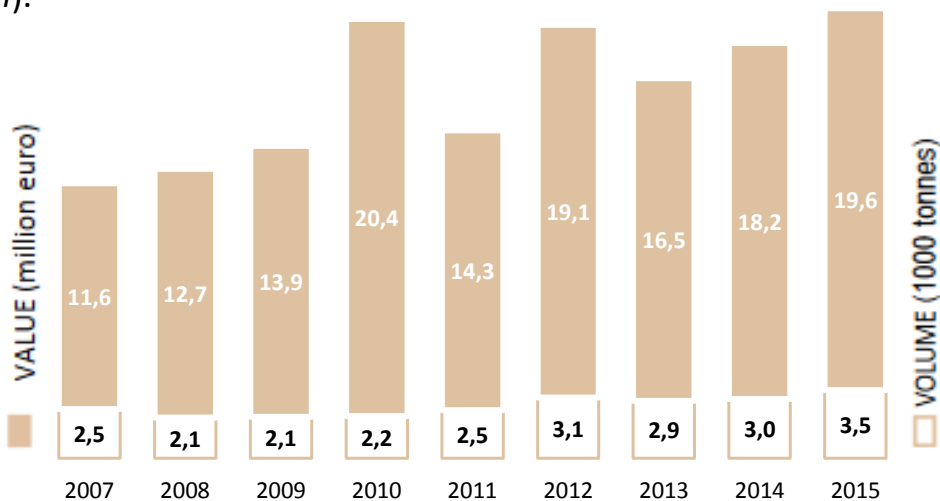
(1.000 tonnes)	World	EU-28	Austria	% world	% EU-28
Catches	104.635	5.144	landlocked	N/A	N/A
Aquaculture	106.094	1.307	3	0,003%	0,2%
Total	211.511	6.451	3	0,001%	0,05%



AQUACULTURE

Aquaculture refers to the farming of aquatic (freshwater or saltwater) organisms, such as fish, molluscs, crustaceans and aquatic plants. Aquaculture data are reported in live weight equivalent and value.

With no direct access to the sea, aquaculture activity in Austria is limited to freshwater farming. The main species produced are trout and carp. Trout is produced in raceways, following a flow-through system. Carp is produced in natural ponds (about 2.700 ha ponds, 550 ha of which devoted to organic fish farming) (source: *Aquaculture 2020 - Austrian strategy to increase the national fish production*).



Most commercial species farmed and % of total (2015, million euro and 1.000 tonnes)



Species	Value (million euro)	% of total	Volume (1000 tonnes)	% of total
TROUT	12	62%	1,96	56%
OTHER SALMONIDS	4	18%	0,66	19%
CARP	2	12%	0,46	13%
OTHER FRESHWATER FISH	1	7%	0,4	11,4%
OTHERS	0,6	1%	0,02	0,6%

(source: Eurostat)



WHOLESALE

About 20 fish wholesale companies are active in Austria.

The wholesale market in Vienna-Inzersdorf is mainly devoted to fruit and vegetables, flowers and meat, but also hosts fish wholesalers.

PROCESSING

According to the operational programme of Austria (EMFF framework), the Austrian fish processing sector produces high-quality products that account for an annual turnover of EUR 58 million and has 282 FTE employees.

9 companies

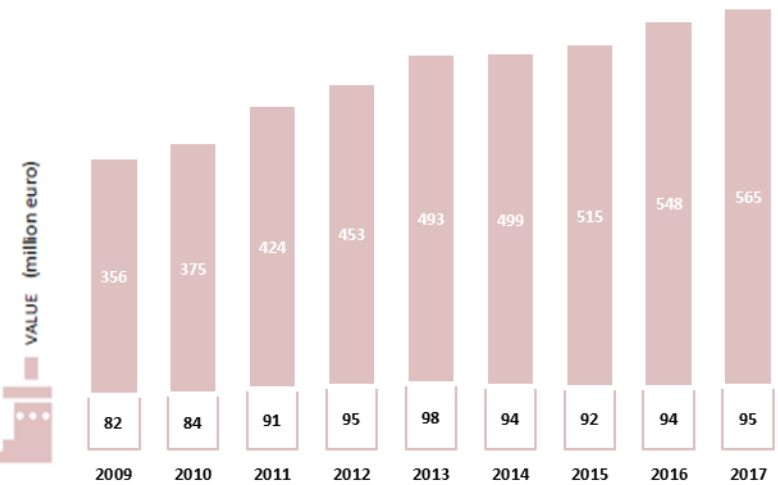
Sales: EUR 42 million

(2014, source Eurostat - SBS)



TRADE (source: Eurostat)

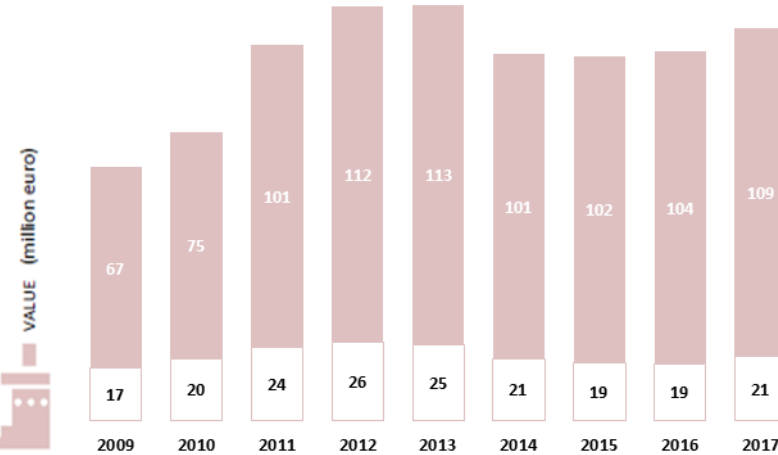
Import



MAIN COMMERCIAL SPECIES IMPORTED AND % OF TOTAL IMPORTS (2017, million euro)

Species	Value (million euro)	% of Total Imports
SALMON	106	19%
OTHER MARINE FISH	73	13%
OTHER PRODUCTS	42	7%
TROUT	41	7%
MISCELLANEOUS SHRIMPS	38	7%
SKIPJACK TUNA	34	6%
OTHERS	231	41%

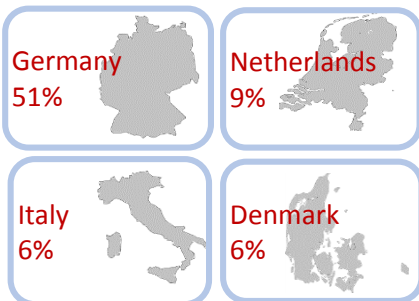
Export



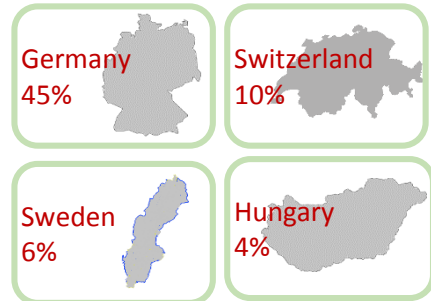
MAIN COMMERCIAL SPECIES EXPORTED AND % OVER TOTAL EXPORTS (2017, million euro)

Species	Value (million euro)	% of Total Exports
OTHER PRODUCTS	42	38%
TROUT	21	19%
SALMON	12	11%
OTHER MARINE FISH	9	8%
GILT-HEAD SEABREAM	4	3%
SKIPJACK TUNA	3	3%
OTHERS	18	18%

Main countries of ORIGIN (in value, 2017)



Main countries of DESTINATION (in value, 2017)

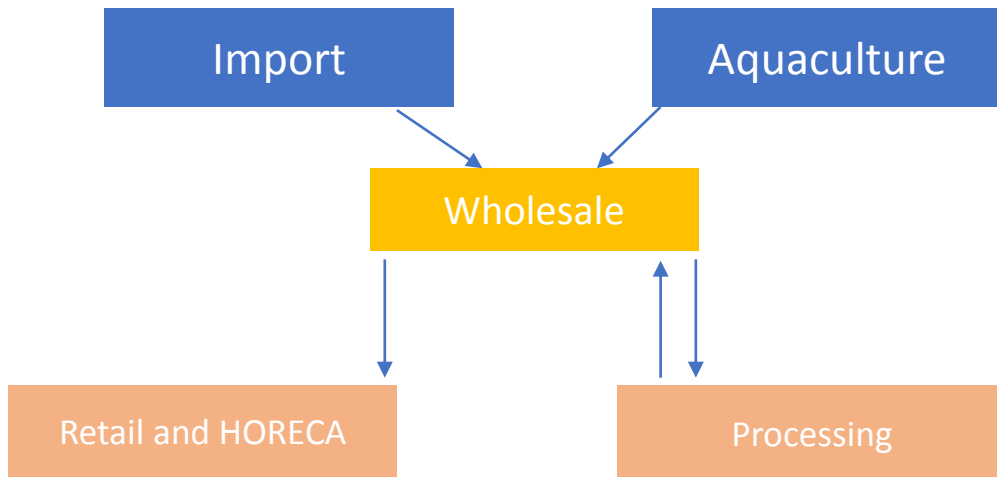




DISTRIBUTION

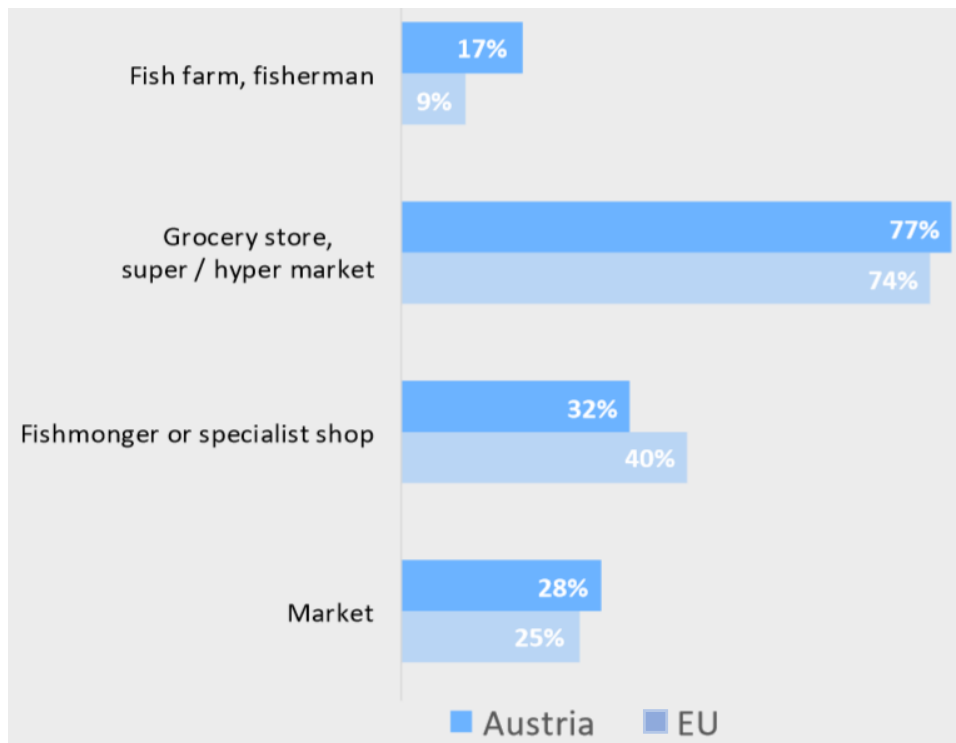
The supply chain of fisheries and aquaculture products in Austria

(source: Global Agriculture Information Network)



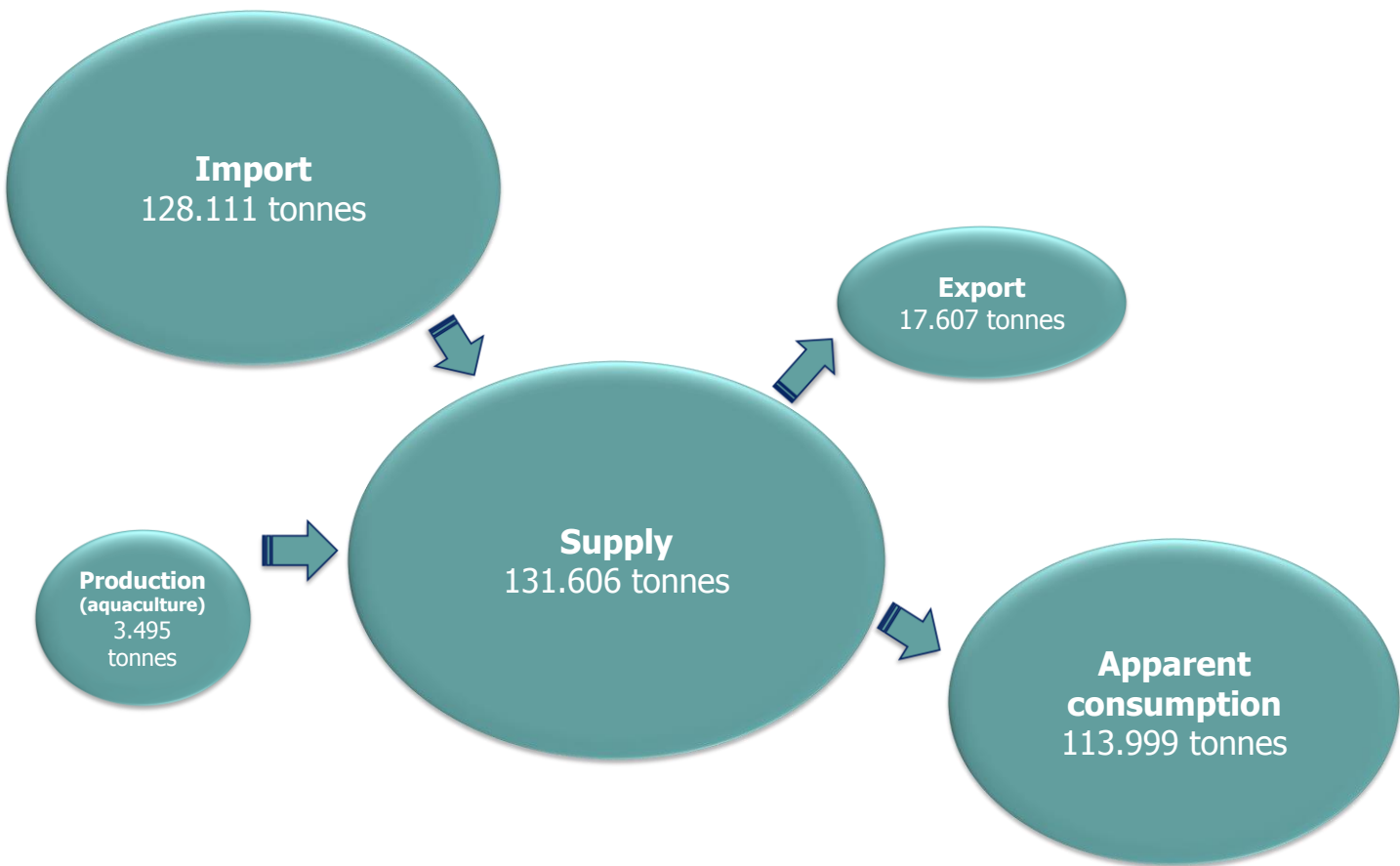
Consumer preferences on purchasing channels

(source: EUROBAROMETER)





SUPPLY BALANCE (2015, source: EUMOFA)





CONSUMPTION

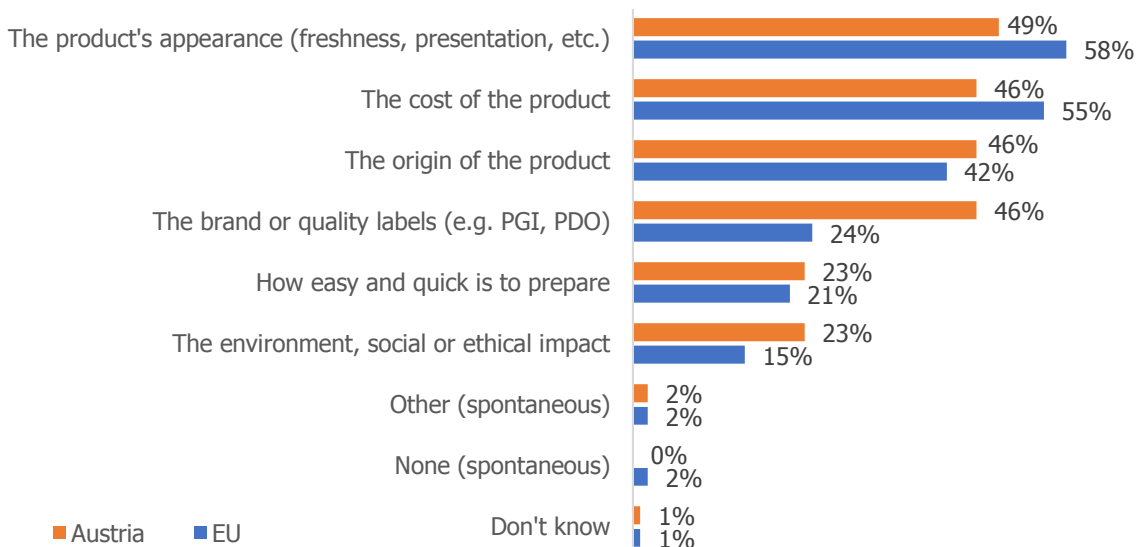
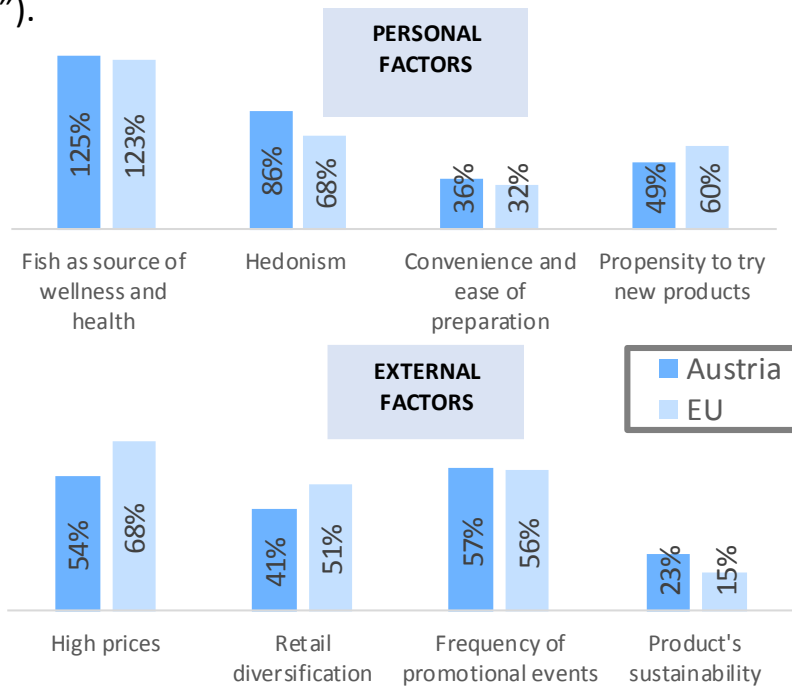
Per capita consumption of fishery and aquaculture products is quite low in Austria, amounting to **13,4 kg per capita in 2015**, a very slight increase (+0,4%) compared to 2014. The main consumed species were **freshwater fish**.

From a socio-demographic point of view, the highest percentage of regular consumers (65%) is observed in the age class of over 55 and the lowest (44%) in the age class 15-24. These two percentages are anyhow clearly below EU averages (77% and 67% respectively) (source: "EU consumer habits regarding fishery and aquaculture products").

Purchasing factors

(source: EUROBAROMETER)

13,4 Kg per capita
(source: EUMOFA)





LANDINGS

Austria is a landlocked country. This supply chain stage is not applicable.

AQUACULTURE

Volumes and values are collected by EUMOFA from **Eurostat – Fishery**. Data are available on a yearly basis, accessible through simple and advanced tables.

FIRST SALES

Austria is a landlocked country. This supply chain stage is not applicable.

WHOLESALE

No data for this supply chain are available.

PROCESSING

No data available for this supply chain stage

TRADE

Volumes and values are collected from **Eurostat – COMEXT**. Data concern trade of all fisheries and aquaculture products as recorded by national customs, available on a monthly and yearly basis. Data are accessible through simple and advanced tables.

CONSUMPTION

No data available for this supply chain stage