



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

No. 2/2014

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 10 EU REPORTING MS

(Value in million euro and volume in tonnes; percentages refer to the most recent available figure in the row)

BE - BELGIUM								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	41	0,12	63	0,15	28	0,06	44	0,11
	6,49%	-7,04%	-31,23%	-28,22%	57,60%	68,74%	n/a	n/a
Cephalopods	91	0,31	150	0,28	89	0,24	62	0,14
	-31,24%	-53,89%	-58,57%	-50,35%	-30,04%	-42,51%	n/a	n/a
Crustaceans	<0,5	<0,01	30	0,16	67	0,22	37	0,18
	n/a	n/a	21,64%	16,31%	-45,05%	-16,90%	n/a	n/a
Flatfish	550	3,83	859	3,40	1.178	3,47	897	3,59
	62,87%	-6,13%	4,31%	5,81%	-23,89%	3,56%	n/a	n/a
Freshwater fish	n/a	n/a	n/a	n/a	<0,5	<0,01	<0,5	<0,01
	n/a	n/a	n/a	n/a	-71,43%	-69,57%	n/a	n/a
Groundfish	39	0,08	109	0,26	131	0,35	106	0,23
	176,03%	174,40%	-2,03%	-10,81%	-18,62%	-33,85%	n/a	n/a
Other marine fish	160	0,48	288	1,08	256	0,71	232	0,84
	44,78%	76,79%	-19,60%	-22,09%	-9,50%	19,25%	n/a	n/a
Salmonids	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Small Pelagics	n/a	n/a	1	<0,01	6	<0,01	5	<0,01
	n/a	n/a	-	-	-20,02%	-46,28%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

DE - GERMANY								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flatfish	n/a	n/a	n/a	n/a	374	1,45	18	0,01
	n/a	n/a	n/a	n/a	-95,16%	-99,60%	n/a	n/a
Groundfish	n/a	n/a	n/a	n/a	n/a	n/a	117	0,14
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Small pelagics	n/a	n/a	n/a	n/a	3.329	1,58	2.281	0,93
	n/a	n/a	n/a	n/a	-31,47%	-40,78%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

DK - DENMARK								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.976	1,46	3.149	0,72	6.505	1,58	4.053	0,98
	1,92%	-32,92%	28,69%	36,52%	-37,70%	-37,94%	n/a	n/a
Cephalopods	4	0,02	6	0,02	14	0,07	13	0,06
	186,34%	228,74%	128,21%	167,08%	-6,02%	-21,45%	n/a	n/a
Crustaceans	323	1,64	423	2,28	1.450	5,47	385	1,68
	19,18%	2,32%	-8,84%	-26,56%	-73,43%	-69,34%	n/a	n/a
Flatfish	1.124	3,33	1.226	2,77	1.826	3,36	1.079	2,38
	-3,93%	-28,47%	-11,93%	-13,98%	-40,88%	-29,24%	n/a	n/a
Freshwater fish	25	0,22	15	0,19	50	0,46	24	0,21
	-4,50%	-7,80%	56,61%	7,86%	-52,11%	-55,65%	n/a	n/a
Groundfish	2.346	6,11	2.477	5,13	4.200	9,46	2.748	6,07
	17,17%	-0,66%	10,94%	18,39%	-34,56%	-35,84%	n/a	n/a
Other marine fish	65	0,57	59	0,41	97	0,49	86	0,63
	32,73%	11,34%	44,82%	52,89%	-11,39%	27,16%	n/a	n/a
Salmonids	7	0,04	4	0,02	36	0,10	30	0,10
	331,97%	167,31%	-	-	-16,99%	-1,73%	n/a	n/a
Small pelagics	1.288	1,08	5.910	4,13	11.876	5,19	5.302	2,60
	311,68%	140,43%	-10,28%	-36,96%	-55,35%	-49,85%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

EL - GREECE								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flatfish	3	0,01	3	0,02	2	0,01	2	0,01
	-16,97%	-9,40%	-24,57%	-20,40%	-14,60%	-10,90%	n/a	n/a
Groundfish	6	0,01	200	0,75	140	0,70	152	0,73
	-	-	-23,69%	-3,09%	8,60%	3,72%	n/a	n/a
Other marine fish	249	1,09	339	1,28	464	1,74	317	1,18
	27,11%	8,33%	-6,40%	-8,23%	-31,74%	-32,36%	n/a	n/a
Small pelagics	269	0,47	299	0,53	570	0,90	263	0,40
	-2,29%	-14,92%	-12,21%	-24,69%	-53,90%	-55,52%	n/a	n/a
Tuna and tuna-like species	8	0,07	12	0,07	6	0,01	8	0,05
	-2,61%	-21,67%	-28,85%	-22,12%	44,69%	294,52%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

FR - FRANCE								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.794	11,46	3.936	10,10	2.961	7,32	4.315	11,95
	13,73%	4,28%	9,63%	18,39%	45,70%	63,40%	n/a	n/a
Cephalopods	1.491	8,17	1.813	7,31	1.625	6,79	1.094	5,55
	-26,59%	-32,15%	-39,63%	-24,10%	-32,63%	-18,28%	n/a	n/a
Crustaceans	411	4,02	473	3,22	802	3,57	506	3,74
	23,05%	-7,03%	7,05%	16,22%	-36,92%	4,78%	n/a	n/a
Flatfish	781	6,89	859	6,17	1.018	6,61	1.065	6,84
	36,30%	-0,69%	23,95%	10,84%	4,57%	3,47%	n/a	n/a
Freshwater fish	1	0,01	<0,5	<0,01	1	<0,01	1	<0,01
	-3,86%	-13,39%	268,98%	141,17%	13,37%	32,65%	n/a	n/a
Groundfish	2.838	7,72	3.127	6,48	3.978	9,15	2.975	7,09
	4,82%	-8,11%	-4,87%	9,52%	-25,22%	-22,43%	n/a	n/a
Other marine fish	3.791	18,72	3.796	18,10	4.239	15,93	3.849	18,39
	1,53%	-1,75%	1,40%	1,63%	-9,20%	15,43%	n/a	n/a
Salmonids	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01
	6,45%	-9,20%	-63,33%	-69,66%	3,13%	17,27%	n/a	n/a
Small pelagics	990	1,21	1.158	1,19	2.762	2,42	1.580	1,34
	59,58%	10,88%	36,50%	12,42%	-42,79%	-44,41%	n/a	n/a
Tuna and tuna-like species	5	0,03	6	0,03	16	0,07	3	0,02
	-32,07%	-17,41%	-51,73%	-19,65%	-80,54%	-68,68%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

LT - LITHUANIA								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flatfish	n/a	n/a	43	0,01	136	0,04	43	0,01
	n/a	n/a	0,38%	-16,35%	-68,19%	-67,51%	n/a	n/a
Groundfish	n/a	n/a	124	0,15	93	0,12	52	0,06
	n/a	n/a	-58,38%	-59,85%	-44,58%	-49,96%	n/a	n/a
Small pelagics	n/a	n/a	n/a	n/a	n/a	n/a	1	<0,01
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

LV - LATVIA								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Flatfish	n/a	n/a	14	<0,01	271	0,07	20	<0,01
	n/a	n/a	45,50%	39,36%	-92,65%	-95,69%	n/a	n/a
Groundfish	n/a	n/a	94	0,11	84	0,10	41	0,05
	n/a	n/a	-55,99%	-58,60%	-51,18%	-51,34%	n/a	n/a
Other marine fish	n/a	n/a	103	0,01	157	0,02	211	0,03
	n/a	n/a	104,00%	95,02%	34,11%	18,08%	n/a	n/a
Small pelagics	n/a	n/a	4.624	1,10	6.527	1,60	3.496	0,85
	n/a	n/a	-24,40%	-22,89%	-46,44%	-47,19%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

PT – PORTUGAL								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	299	0,60	357	0,69	597	0,81	314	0,56
	5,04%	-7,27%	-11,95%	-19,12%	-47,38%	-31,06%	n/a	n/a
Cephalopods	500	2,82	1.025	3,21	991	3,25	736	2,94
	47,03%	4,18%	-28,24%	-8,57%	-25,74%	-9,48%	n/a	n/a
Crustaceans	123	1,40	80	1,11	42	0,45	56	0,74
	-54,30%	-46,99%	-29,60%	-32,87%	33,43%	63,39%	n/a	n/a
Flatfish	114	0,83	99	0,73	124	0,88	102	0,77
	-10,61%	-7,91%	3,83%	4,44%	-17,59%	-13,18%	n/a	n/a
Freshwater fish	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01	<0,5	<0,01
	-49,24%	-66,13%	13,64%	-34,68%	-38,65%	-58,90%	n/a	n/a
Groundfish	307	0,70	231	0,52	442	0,66	256	0,43
	-16,52%	-38,23%	11,03%	-16,64%	-42,08%	-34,50%	n/a	n/a
Other marine fish	986	3,46	748	2,99	878	3,12	677	2,66
	-31,35%	-23,15%	-9,52%	-11,11%	-22,94%	-14,74%	n/a	n/a
Small pelagics	6.542	4,21	3.641	2,81	7.497	4,98	4.212	2,99
	-35,61%	-29,09%	15,70%	6,34%	-43,81%	-40,05%	n/a	n/a
Tuna and tuna-like species	185	0,72	337	0,86	239	1,11	179	0,65
	-3,53%	-9,49%	-46,99%	-24,31%	-25,37%	-41,84%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

SE - SWEDEN								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	<0,5	<0,01	n/a	n/a	<0,5	<0,01	<0,5	<0,01
	-95,45%	-98,82%	n/a	n/a	-	56,44%	n/a	n/a
Cephalopods	<0,5	<0,01	<0,5	<0,01	2	0,02	1	0,01
	-30,06%	-15,42%	56,81%	30,21%	-37,71%	-12,94%	n/a	n/a
Crustaceans	224	2,32	100	1,51	252	2,26	157	1,97
	-29,86%	-15,64%	75,19%	52,38%	-37,48%	-12,45%	n/a	n/a
Flatfish	26	0,12	45	0,16	69	0,19	37	0,14
	46,48%	13,48%	-16,00%	-11,33%	-45,69%	-24,91%	n/a	n/a
Freshwater fish	5	0,02	7	0,07	30	0,21	15	0,07
	217,26%	181,16%	118,60%	-4,46%	-50,79%	-67,40%	n/a	n/a
Groundfish	478	0,99	519	0,67	389	0,66	516	0,51
	7,90%	-48,10%	-0,59%	-23,04%	32,75%	-21,75%	n/a	n/a
Other marine fish	1	0,01	177	0,07	3	0,02	19	0,03
	1658,82%	291,28%	-89,08%	-50,38%	525,00%	54,71%	n/a	n/a
Salmonids	7	0,07	<0,5	<0,01	4	0,01	7	0,03
	3,13%	-56,52%	6980,72%	7579,52%	67,63%	136,06%	n/a	n/a
Small pelagics	8.797	2,31	3.248	1,44	8.301	3,10	6.131	1,80
	-30,30%	-22,00%	88,77%	24,73%	-26,14%	-41,94%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

UK – UNITED KINGDOM								
Commodity group	December 2011		December 2012		November 2013		December 2013	
	Volume	Value	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	3.458	5,44	3.372	5,86	4.281	7,04	2.719	4,20
	-21,37%	-22,83%	-19,37%	-28,43%	-36,48%	-40,35%	n/a	n/a
Cephalopods	494	1,63	580	1,31	722	2,17	484	1,30
	-2,19%	-20,36%	-16,62%	-0,58%	-33,01%	-40,03%	n/a	n/a
Crustaceans	3.727	15,60	3.462	12,69	4.702	13,81	2.830	9,76
	-24,07%	-37,42%	-18,26%	-23,05%	-39,82%	-29,32%	n/a	n/a
Flat fish	658	4,03	683	3,00	1.067	3,86	812	2,75
	23,49%	-31,76%	19,00%	-8,29%	-23,88%	-28,81%	n/a	n/a
Freshwater fish	<0,5	<0,01	1	<0,01	1	<0,01	<0,5	<0,01
	123,52%	52,13%	-17,53%	9,04%	-38,17%	-35,41%	n/a	n/a
Groundfish	5.820	10,43	5.975	7,71	7.912	13,01	4.973	8,15
	-14,56%	-21,79%	-16,77%	5,80%	-37,15%	-37,31%	n/a	n/a
Other marine fish	1.499	5,30	1.098	3,71	1.538	4,70	1.141	3,49
	-23,87%	-34,18%	3,94%	-6,06%	-25,83%	-25,89%	n/a	n/a
Small pelagics	2.921	2,55	3.248	1,09	3.863	1,88	1.502	0,84
	-48,57%	-66,91%	-53,74%	-22,36%	-61,11%	-55,07%	n/a	n/a

Source: EUMOFA: Market trends; Predefined queries; First sales – Monthly aggregates, three-year comparison (updated 12.02.2014).

1.2. TOTAL MONTHLY FIRST SALES IN BELGIUM
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2013	12	1.383	5,10
	11	1.755	5,06
	10	1.610	4,38
	9	1.317	4,04
	8	1.153	3,98
	7	1.139	4,71
	6	778	3,57
	5	1.138	3,72
	4	1.389	5,62
	3	1.309	5,45
	2	1.309	4,86
	1	1.618	5,44
2012	12	1.501	5,33
	11	1.673	5,03
	10	2.120	5,94
	9	1.392	4,57
	8	1.279	4,61
	7	1.066	4,60
	6	936	4,07
	5	1.176	4,22
	4	1.513	6,24
	3	1.531	6,79
	2	1.648	6,72
	1	1.498	5,95
2011	12	881	4,81
	11	1.760	6,48
	10	990	4,44
	9	788	3,64
	8	661	3,59
	7	660	4,53
	6	559	3,93
	5	590	3,14
	4	805	4,68
	3	756	4,68
	2	801	4,24
	1	838	4,73

Source: EUMOFA: Market trends, Ad hoc queries (updated 12.02.2014).

1.3. MONK: MONTHLY FIRST SALES IN BELGIUM

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	12	37	0,54	14,50
	11	25	0,28	11,56
	10	20	0,21	10,75
	9	20	0,23	11,39
	8	43	0,41	9,53
	7	74	0,61	8,27
	6	67	0,55	8,13
	5	43	0,41	9,46
	4	63	0,58	9,29
	3	29	0,33	11,13
	2	27	0,32	11,94
	1	70	0,58	8,33
2012	12	54	0,70	13,02
	11	34	0,34	10,16
	10	37	0,37	9,96
	9	41	0,43	10,47
	8	57	0,48	8,43
	7	66	0,49	7,49
	6	49	0,42	8,52
	5	36	0,37	10,28
	4	73	0,59	8,08
	3	34	0,40	11,60
	2	46	0,37	7,95
	1	52	0,41	7,95
2011	12	18	0,30	16,86
	11	44	0,43	9,78
	10	14	0,16	11,46
	9	14	0,16	11,74
	8	17	0,19	10,98
	7	24	0,25	10,45
	6	21	0,23	10,95
	5	6	0,09	14,01
	4	18	0,21	11,58
	3	17	0,20	11,53
	2	16	0,19	11,81
	1	6	0,07	11,43

Source: EUMOFA: Market trends, Ad hoc queries (updated 12.02.2014).

1.4. TURBOT: MONTHLY FIRST SALE IN BELGIUM

(Value in thousand euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	12	26	0,38	14,39
	11	28	0,30	10,75
	10	22	0,26	11,44
	9	19	0,22	11,49
	8	20	0,22	10,99
	7	17	0,17	10,26
	6	10	0,09	9,06
	5	15	0,15	10,54
	4	13	0,15	10,90
	3	14	0,19	13,45
	2	16	0,20	12,65
	1	21	0,19	8,75
2012	12	34	0,33	9,76
	11	38	0,27	7,28
	10	46	0,38	8,16
	9	28	0,28	9,78
	8	27	0,25	9,24
	7	21	0,17	8,43
	6	17	0,15	8,58
	5	22	0,20	9,43
	4	21	0,21	9,84
	3	19	0,19	10,44
	2	20	0,20	10,36
	1	29	0,27	9,24
2011	12	32	0,38	11,91
	11	37	0,33	8,91
	10	45	0,41	9,10
	9	32	0,34	10,51
	8	26	0,27	10,50
	7	18	0,18	9,92
	6	15	0,14	9,57
	5	14	0,15	10,15
	4	19	0,19	10,49
	3	13	0,18	13,33
	2	17	0,21	12,88
	1	24	0,28	11,89

Source: EUMOFA: Market trends, Ad hoc queries (updated 12.02.2014).

1.5. TOTAL MONTHLY FIRST SALES IN PORTUGAL
(Value in million euro and volume in tonnes)

Year	Month	Volume	Value
2013	12	6.533	11,73
	11	10.812	15,27
	10	12.812	17,59
	9	12.713	15,60
	8	13.377	18,65
	7	15.336	20,01
	6	10.346	17,48
	5	9.238	13,78
	4	7.545	13,27
	3	4.644	10,94
	2	5.228	11,94
	1	7.504	12,83
2012	12	6.517	12,92
	11	12.401	16,50
	10	13.736	17,95
	9	13.527	15,91
	8	13.550	21,54
	7	12.511	20,44
	6	7.646	17,45
	5	9.927	16,10
	4	6.202	11,80
	3	4.997	12,30
	2	6.589	13,59
	1	9.575	15,49
2011	12	9.058	14,74
	11	13.860	18,28
	10	12.812	17,59
	9	17.090	21,41
	8	13.475	21,19
	7	9.605	16,15
	6	10.041	16,41
	5	10.536	15,45
	4	8.297	14,20
	3	8.586	16,84
	2	7.330	13,01
	1	7.941	13,58

Source: EUMOFA: Market trends, Ad hoc queries (updated 12.02.2014).

1.6. SEABASS: MONTHLY FIRST SALES IN PORTUGAL

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	12	0,39	36	10,78
	11	0,40	50	7,90
	10	0,20	17	11,90
	9	0,27	21	12,42
	8	0,23	16	14,12
	7	0,29	22	13,25
	6	0,18	14	12,95
	5	0,16	12	13,21
	4	0,12	12	10,75
	3	0,21	19	10,89
	2	0,62	90	6,91
	1	0,68	85	7,99
2012	12	0,45	42	10,66
	11	0,25	25	9,98
	10	0,25	23	11,03
	9	0,23	18	12,83
	8	0,19	13	15,15
	7	0,16	12	13,40
	6	0,17	13	13,12
	5	0,20	15	13,28
	4	0,11	8	13,75
	3	0,21	21	10,06
	2	0,30	32	9,34
	1	0,53	65	8,17
2011	12	0,36	33	10,91
	11	0,28	29	9,54
	10	0,20	17	11,90
	9	0,20	15	13,46
	8	0,22	14	15,59
	7	0,25	21	12,09
	6	0,20	15	13,16
	5	0,18	14	13,29
	4	0,13	10	13,58
	3	0,35	32	11,05
	2	0,58	66	8,75
	1	0,55	67	8,17

Source: EUMOFA: Market trends, Ad hoc queries (updated 12.02.2014).

1.7. SOLE: MONTHLY FIRST SALES IN PORTUGAL

(Value in million euro and volume in tonnes; price in EUR/kg)

Year	Month	Volume	Value	Price
2013	12	0,66	86	7,68
	11	0,77	105	7,37
	10	0,73	95	7,65
	9	0,58	70	8,23
	8	0,52	64	8,19
	7	0,75	107	7,04
	6	0,50	76	6,57
	5	0,71	122	5,85
	4	0,71	106	6,76
	3	0,41	48	8,59
	2	0,80	115	6,92
	1	0,64	76	8,41
2012	12	0,63	82	7,64
	11	0,62	82	7,52
	10	0,62	81	7,70
	9	0,42	50	8,50
	8	0,43	52	8,18
	7	0,38	54	7,12
	6	0,37	42	8,76
	5	0,78	127	6,13
	4	0,63	85	7,41
	3	0,71	103	6,86
	2	0,87	117	7,42
	1	1,00	141	7,06
2011	12	0,72	94	7,65
	11	0,89	117	7,57
	10	0,73	95	7,65
	9	0,86	113	7,61
	8	0,64	72	8,83
	7	0,54	55	9,86
	6	0,60	65	9,20
	5	0,97	139	6,97
	4	0,86	124	6,93
	3	0,88	117	7,57
	2	0,86	107	7,97
	1	0,79	103	7,71

Source: EUMOFA: Market trends, Ad hoc queries (updated 12.02.2014).