



European
Commission



E U M O F A

European Market Observatory for
Fisheries and Aquaculture Products

No.4/2016

**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 9 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	115	0,21	55	0,17	50	0,15
Cephalopods	20	0,05	119	0,35	207	0,64
Crustaceans	15	0,08	15	0,09	9	0,05
Flatfish	986	4,34	1.030	4,04	1.048	3,83
Groundfish	191	0,29	159	0,29	135	0,27
Other marine fish	240	0,67	333	0,85	343	0,77
Small pelagics	1	< 0,01	5	< 0,01	3	0,01

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

DENMARK						
Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	1.987	0,42	1.279	0,22	1.186	0,17
Cephalopods	8	0,04	12	0,04	14	0,07
Crustaceans	389	1,55	516	2,00	695	4,99
Flatfish	1.740	2,87	1.447	2,73	1.564	3,49
Freshwater fish	7	0,04	20	0,04	3	0,02
Groundfish	3.434	7,17	4.406	9,29	4.151	9,01
Other marine fish	40	0,28	101	0,56	128	0,70
Salmonids	6	0,03	8	0,04	7	0,04
Small pelagics	7.271	4,99	13.033	5,79	5.904	4,16

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

FRANCE						
Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	2.478	5,93	1.865	5,33	1.898	5,49
Cephalopods	923	4,10	1.995	7,41	1.225	5,49
Crustaceans	264	1,59	273	1,73	324	2,35
Flatfish	1.494	9,26	1.181	8,39	989	7,45
Freshwater fish	1	0,01	1	0,01	1	< 0,01
Groundfish	4.780	11,52	4.206	11,43	3.757	11,06
Other marine fish	4.496	15,46	4.195	16,44	3.713	14,65
Salmonids	< 0,1	< 0,01	< 0,1	< 0,01	< 0,1	< 0,01
Small pelagics	1.504	2,14	825	1,21	1.688	1,90
Tuna and tuna-like species	< 0,1	0,01	3	0,01	5	0,03

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

ITALY						
Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	13	0,05	11	0,04	9	0,04
Cephalopods	93	0,68	88	0,67	91	0,71
Crustaceans	172	1,11	146	1,02	118	0,94
Flatfish	47	0,28	49	0,37	35	0,34
Freshwater fish	2	0,03	2	0,01	1	0,01
Groundfish	86	0,41	97	0,45	78	0,44
Other marine fish	140	0,75	154	0,72	149	0,77
Small pelagics	98	0,18	199	0,24	73	0,16
Tuna and tuna-like species	11	0,10	11	0,09	11	0,09

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

LATVIA

Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	< 0,1	< 0,01	2	< 0,01	< 0,1	< 0,01
Groundfish	21	0,04	42	0,05	116	0,11
Other marine fish	188	0,07	108	0,03	80	0,02
Small pelagics	5.270	2,04	4.603	1,07	6.788	1,40

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

NORWAY

Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	9.445	3,98	8.649	5,49	15.890	7,76
Flat fish	299	0,85	341	1,31	448	1,40
Groundfish	99.859	90,56	51.568	69,12	61.600	77,74
Other marine fish	155	0,09	92	0,20	116	0,26
Small pelagics	115.960	83,11	118.203	72,05	144.132	110,01

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

PORTUGAL

Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	321	0,50	291	0,54	489	0,65
Cephalopods	637	2,71	881	3,93	840	3,83
Crustaceans	23	0,04	15	0,10	12	0,08
Flatfish	144	1,01	123	0,96	143	1,11
Freshwater fish	1	0,01	< 0,1	< 0,01	< 0,1	0,01
Groundfish	234	0,57	240	0,56	194	0,49
Other marine fish	909	3,21	774	3,00	736	3,03
Small pelagics	4.113	2,91	2.704	1,55	1.908	1,89
Tuna and tuna-like species	93	0,47	124	0,56	80	0,50

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

SWEDEN						
Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	2	0,01	1	< 0,01	< 0,1	< 0,01
Crustaceans	192	2,20	179	1,62	194	1,50
Flatfish	63	0,18	74	0,20	34	0,12
Freshwater fish	5	0,01	6	0,01	< 0,1	< 0,01
Groundfish	622	1,03	694	1,14	517	0,79
Other marine fish	61	0,02	8	0,05	3	0,02
Salmonids	4	0,01	5	0,02	6	0,30
Small pelagics	17.854	4,16	16.404	4,47	14.262	4,23

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

UNITED KINGDOM						
Commodity group	Jan 2014		Jan 2015		Jan 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	2.733	4,67	2.743	5,75	2.648	6,03
Cephalopods	296	0,96	842	2,19	609	1,82
Crustaceans	2.472	8,46	1.894	7,55	2.335	9,40
Flatfish	948	3,05	652	2,88	790	3,69
Freshwater fish	1	< 0,01	3	< 0,01	1	< 0,01
Groundfish	7.017	12,56	7.227	15,93	6.633	14,06
Other marine fish	1.326	3,63	1.683	4,58	2.396	6,74
Small pelagics	49.799	53,58	28.722	22,20	30.676	26,05

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

1.2. SCALLOP: MONTHLY FIRST SALES IN FRANCE
(volume in tonnes and value in million EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2016	1	1.555	4,88	3,14
2015	12	3.623	11,91	3,29
	11	2.584	7,16	2,77
	10	2.196	5,76	2,62
	9	295	0,25	0,85
	8	139	0,12	0,88
	7	99	0,09	0,90
	6	35	0,11	3,14
	5	151	0,45	3,01
	4	927	2,54	2,74
	3	1.885	5,29	2,81
	2	1.765	5,06	2,87
	1	1.447	4,59	3,17
2014	12	2.626	9,60	3,66
	11	1.890	5,79	3,07
	10	1.872	5,00	2,67
	9	144	0,09	0,65
	8	61	0,06	0,95
	7	225	0,19	0,83
	6	87	0,08	0,90
	5	206	0,51	2,45
	4	1.257	2,96	2,36
	3	2.468	5,62	2,28
	2	1.996	4,97	2,49
	1	2.079	5,27	2,54
2013	12	3.357	9,88	2,94
	11	2.179	6,01	2,76
	10	2.328	5,33	2,29
	9	208	0,18	0,84
	8	209	0,19	0,89
	7	211	0,18	0,87
	6	26	0,06	2,46
	5	167	0,38	2,30
	4	1.052	2,33	2,22
	3	2.015	4,38	2,17
	2	1.921	4,39	2,29

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

1.3. WHITING: MONTHLY FIRST SALE IN FRANCE
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price
2016	1	970	2,02	2,09
2015	12	746	1,51	2,02
	11	907	1,89	2,08
	10	771	1,39	1,80
	9	653	1,34	2,05
	8	663	1,24	1,87
	7	589	1,07	1,82
	6	696	1,11	1,59
	5	716	1,07	1,50
	4	894	1,52	1,70
	3	1.481	1,82	1,23
	2	1.319	1,81	1,37
	1	910	2,03	2,23
2014	12	691	1,34	1,94
	11	657	1,32	2,01
	10	661	1,45	2,20
	9	624	1,21	1,94
	8	397	1,00	2,52
	7	483	1,01	2,10
	6	650	1,14	1,75
	5	819	1,30	1,58
	4	1.112	1,62	1,45
	3	1.364	1,67	1,23
	2	764	1,45	1,90
	1	1.057	2,09	1,97
2013	12	646	1,24	1,92
	11	798	1,53	1,92
	10	646	1,20	1,86
	9	538	1,04	1,92
	8	552	0,91	1,65
	7	653	1,06	1,62
	6	565	1,06	1,88
	5	704	1,31	1,86
	4	749	1,39	1,85
	3	1.024	1,66	1,62
	2	1.140	1,52	1,34

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

1.4. COD: MONTHLY FIRST SALES IN NORWAY

(volume in 1000 tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price
2016	1	35	52,58	1,50
2015	12	32	39,95	1,25
	11	35	51,08	1,45
	10	26	38,72	1,50
	9	24	27,48	1,17
	8	16	21,52	1,33
	7	25	33,07	1,32
	6	30	38,01	1,27
	5	32	40,31	1,25
	4	90	105,58	1,17
	3	121	142,37	1,18
	2	71	87,47	1,23
	1	33	40,58	1,21
2014	12	25	31,92	1,28
	11	40	46,91	1,18
	10	33	45,68	1,38
	9	26	30,83	1,18
	8	22	28,35	1,28
	7	24	25,84	1,08
	6	25	26,27	1,04
	5	31	31,66	1,01
	4	71	68,12	0,96
	3	111	102,40	0,92
	2	111	100,92	0,91
	1	79	72,30	0,91
2013	12	47	44,33	0,95
	11	43	40,47	0,95
	10	29	32,79	1,14
	9	17	19,17	1,14
	8	20	20,09	1,03
	7	21	15,94	0,77
	6	24	24,34	1,01
	5	27	27,33	1,02
	4	82	77,51	0,94
	3	104	102,23	0,98
	2	83	81,59	0,98

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).

1.5. GREENLAND HALIBUT: MONTHLY FIRST SALES IN NORWAY
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2016	1	264	0,77	2,91
2015	12	514	1,14	2,23
	11	1.393	3,43	2,46
	10	1.063	2,47	2,32
	9	741	2,13	2,87
	8	2.838	8,57	3,02
	7	2.105	6,60	3,14
	6	3.513	11,52	3,28
	5	2.251	7,86	3,49
	4	607	2,09	3,45
	3	576	2,42	4,19
	2	991	1,70	1,72
	1	203	0,74	3,66
2014	12	640	1,84	2,88
	11	2.558	4,63	1,81
	10	1.713	3,49	2,04
	9	911	2,94	3,23
	8	3.643	9,50	2,61
	7	1.179	3,02	2,56
	6	3.389	8,96	2,64
	5	2.599	7,13	2,74
	4	432	1,04	2,40
	3	399	0,75	1,88
	2	457	0,94	2,06
	1	128	0,23	1,80
2013	12	596	1,08	1,82
	11	1.663	2,98	1,79
	10	2.050	5,15	2,51
	9	354	0,86	2,42
	8	3.333	9,11	2,73
	7	1.045	1,35	1,29
	6	3.269	7,64	2,34
	5	1.830	4,52	2,47
	4	444	1,03	2,32
	3	321	0,76	2,38
	2	333	0,79	2,37

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.03.2016).