



E U M O F A
European Market Observatory for
Fisheries and Aquaculture Products

No. 11/2016
**MONTHLY
HIGHLIGHTS**

Annex - tables

First sales

1.1. MONTHLY FIRST SALES IN 10 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	458	0,85	387	1,04	334	0,97
Cephalopods	170	0,49	554	1,57	732	2,37
Crustaceans	473	2,15	393	1,98	429	2,51
Flatfish	8.388	34,60	7.154	33,92	7.002	32,50
Groundfish	1.457	2,68	1.353	2,67	1.081	2,12
Other marine fish	2.183	6,12	2.780	7,30	2.546	7,02
Small pelagics	28	0,01	50	0,03	69	0,06

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

DENMARK						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	26.723	6,77	28.506	7,40	20.369	5,03
Cephalopods	17	0,10	88	0,32	42	0,22
Crustaceans	6.943	36,69	5.720	31,23	6.353	48,90
Flatfish	23.609	39,66	23.689	45,92	26.460	58,33
Freshwater fish	223	1,36	208	0,86	135	1,00
Groundfish	35.046	68,77	42.108	85,90	35.828	79,61
Other marine fish	1.383	5,55	1.567	6,33	1.886	8,08
Salmonids	95	0,45	84	0,39	62	0,30
Small pelagics	87.581	39,78	91.438	51,31	87.525	61,88

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

ESTONIA						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Flat fish	44	0,03	29	0,02	42	0,03
Freshwater fish	1.250	2,05	1.176	1,78	1.217	2,08
Other marine fish	224	0,16	269	0,12	457	0,21
Small pelagics	37.174	7,80	36.373	6,92	32.083	6,11

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

FRANCE						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	15.853	29,47	14.112	28,19	15.740	29,99
Cephalopods	6.624	31,04	11.085	45,80	7.922	38,53
Crustaceans	5.359	39,15	5.658	46,03	6.658	52,19
Flatfish	12.342	75,42	10.745	75,49	9.964	73,84
Freshwater fish	14	0,10	14	0,09	15	0,10
Groundfish	45.803	94,55	43.849	101,52	43.106	101,97
Other marine fish	38.711	147,99	37.791	154,54	36.284	150,60
Small pelagics	27.364	28,71	21.742	25,79	22.437	27,64
Tuna and tuna-like species	3.224	8,07	1.675	7,13	1.727	7,07

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

ITALY						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	174	0,60	128	0,46	110	0,41
Cephalopods	896	5,78	817	5,56	790	6,12
Crustaceans	954	8,46	873	7,93	862	8,16
Flatfish	419	2,56	321	3,09	326	2,92
Freshwater fish	16	0,32	16	0,29	13	0,26
Groundfish	581	3,55	642	4,10	526	3,81
Other marine fish	1.353	7,35	1.388	7,47	1.348	7,16
Small pelagics	1.130	2,08	1.080	1,81	696	1,55
Tuna and tuna-like species	117	0,89	107	0,89	102	0,85

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

LATVIA						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	980	0,23	1.642	0,30	1.177	0,20
Groundfish	556	0,57	792	0,78	846	0,71
Other marine fish	1.085	0,33	1.005	0,30	593	0,19
Small pelagics	34.889	9,46	33.584	7,79	33.651	6,73

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

LITHUANIA						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Flatfish	200	0,04	74	0,03	110	0,06
Groundfish	548	0,55	680	0,62	992	0,74
Other marine fish	0	0,00	128	0,19	116	0,20
Small pelagics	203	0,08	410	0,14	330	0,09

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

NORWAY						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Crustaceans	203.919	109,67	214.301	164,29	213.495	153,06
Flat fish	16.336	44,73	16.413	55,27	18.789	58,97
Groundfish	1.180.000	867,19	1.254.190	985,48	1.144.876	991,60
Other marine fish	86.422	20,31	105.803	27,07	44.322	17,60
Small pelagics	573.283	348,45	536.799	328,50	514.356	401,68

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

PORTUGAL						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	2.932	4,99	4.324	6,84	4.066	7,13
Cephalopods	5.942	26,09	5.455	26,06	6.652	30,62
Crustaceans	763	8,02	526	8,08	552	8,80
Flatfish	1.143	7,41	998	7,36	899	7,56
Freshwater fish	4	0,04	3	0,03	3	0,06
Groundfish	3.645	5,93	3.510	5,98	3.053	5,22
Other marine fish	7.473	28,43	7.654	29,24	7.842	29,84
Small pelagics	51.553	53,19	63.195	59,06	54.745	59,01
Tuna and tuna-like species	412	1,81	926	2,75	778	2,83

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

SWEDEN						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Cephalopods	2	0,02	5	0,04	0	0,00
Crustaceans	2.339	24,23	2.396	26,18	2.740	28,46
Flatfish	547	1,39	494	1,53	416	1,37
Freshwater fish	103	0,57	107	0,62	101	0,70
Groundfish	6.207	10,04	7.111	10,70	5.487	8,57
Other marine fish	12.615	2,56	26.428	5,53	790	0,43
Salmonids	244	0,88	248	1,49	221	1,20
Small pelagics	95.318	27,86	94.575	28,51	74.936	25,14

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

UNITED KINGDOM						
Commodity group	January-September 2014		January-September 2015		January-September 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	46.730	66,79	49.225	82,40	43.748	78,69
Cephalopods	2.725	9,83	4.913	14,54	4.001	13,58
Crustaceans	42.533	142,22	34.865	131,21	42.221	148,01
Flatfish	11.358	38,45	10.640	46,24	11.584	48,47
Freshwater fish	10	0,01	12	0,02	11	0,02
Groundfish	80.352	118,37	83.378	139,50	82.993	136,48
Other marine fish	13.465	36,94	16.591	45,44	18.897	53,71
Small pelagics	140.866	120.825	91.782	64.526	109.931	88.093

Source: EUMOFA: Market trends; First sales – Jan-Sep aggregates, three-year comparison (updated 14.11.2016).

1.2. EUROPEAN EEL: MONTHLY FIRST SALES IN DENMARK
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price	
2016	9	36	365	10,10	
	8	16	156	9,76	
	7	12	110	9,57	
	6	11	105	9,48	
	5	10	94	9,36	
	4	1	10	10,72	
	3	0,2	4	17,28	
	2	0,1	1	16,67	
	1	2	16	10,29	
	2015	12	18	181	10,19
		11	37	367	9,82
		10	112	1.045	9,34
9		33	300	9,07	
8		15	137	8,98	
7		10	84	8,62	
6		4	40	9,03	
5		8	71	8,90	
4		2	19	8,82	
3		0,2	2	13,12	
2		0,1	1	15,42	
1		1	14	10,70	
2014	12	22	187	8,61	
	11	47	383	8,10	
	10	107	815	7,61	
	9	64	507	7,98	
	8	18	169	9,30	
	7	15	136	9,25	
	6	12	110	9,35	
	5	13	117	9,35	
	4	4	38	9,52	
	3	0,2	3	12,54	
	2	0,2	1	9,10	
	1	2	19	11,51	
2013	12	16	184	11,34	
	11	40	441	10,89	
	10	138	1.583	11,51	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.11.2016).

1.3. SCABBARDFISH: MONTHLY FIRST SALE IN PORTUGAL
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price	
2016	9	215	0,63	2,92	
	8	226	0,66	2,93	
	7	178	0,52	2,91	
	6	201	0,59	2,94	
	5	226	0,66	2,91	
	4	204	0,59	2,92	
	3	214	0,62	2,91	
	2	171	0,51	2,99	
	1	174	0,52	2,99	
	2015	12	154	0,46	2,95
		11	306	0,91	2,96
		10	310	0,91	2,93
9		298	0,87	2,93	
8		218	0,63	2,90	
7		181	0,53	2,94	
6		223	0,66	2,98	
5		145	0,42	2,92	
4		217	0,63	2,92	
3		205	0,60	2,93	
2		134	0,40	2,95	
1		170	0,50	2,94	
2014	12	121	0,34	2,78	
	11	178	0,51	2,87	
	10	214	0,62	2,88	
	9	195	0,56	2,87	
	8	172	0,50	2,89	
	7	184	0,54	2,91	
	6	188	0,55	2,91	
	5	221	0,64	2,92	
	4	270	0,79	2,92	
	3	220	0,65	2,96	
	2	110	0,32	2,91	
	1	99	0,28	2,85	
2013	12	133	0,37	2,80	
	11	200	0,56	2,80	
	10	322	0,91	2,82	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.11.2016).

1.4. NORTHERN PRAWN: MONTHLY FIRST SALES IN SWEDEN
(volume in tonnes and value in million euro; price in EUR/kg)

Year	Month	Volume	Value	Price	
2016	9	221	2,01	9,07	
	8	237	2,59	10,91	
	7	204	2,21	10,81	
	6	192	2,20	11,47	
	5	190	1,99	10,46	
	4	183	1,53	8,37	
	3	193	1,78	9,24	
	2	183	1,44	7,86	
	1	145	0,94	6,48	
	2015	12	153	1,42	9,28
		11	195	1,59	8,18
		10	203	1,70	8,35
9		205	1,79	8,74	
8		203	2,13	10,48	
7		186	2,50	13,40	
6		157	1,35	8,60	
5		147	1,53	10,45	
4		150	1,55	10,34	
3		165	1,39	8,42	
2		141	1,32	9,32	
1		139	1,15	8,24	
2014	12	154	1,49	9,66	
	11	188	1,46	7,75	
	10	160	1,50	9,40	
	9	168	1,56	9,24	
	8	156	1,73	11,08	
	7	167	2,02	12,09	
	6	159	1,44	9,04	
	5	166	1,51	9,09	
	4	181	1,48	8,20	
	3	138	1,17	8,48	
	2	92	0,85	9,24	
	1	125	1,40	11,18	
2013	12	118	1,31	11,08	
	11	177	1,49	8,44	
	10	131	1,68	12,83	

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 14.11.2016).

Imports-exports

1.5. COMMODITY GROUPS: EXTRA-EU IMPORTS

(Value in million euro and volume in 1000 tonnes)

Commodity group	January-June 2014		January-June 2015		January-June 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	124	359,86	134	429,87	113	412,35
Cephalopods	174	574,28	197	742,51	203	893,60
Crustaceans	260	1.809,99	254	1.963,34	271	2.034,63
Flatfish	35	122,68	32	122,00	48	172,59
Freshwater fish	117	309,36	100	315,84	101	307,90
Groundfish	636	1.853,57	604	2.142,36	643	2.235,26
Miscellaneous aquatic products	80	210,28	66	222,68	67	225,13
Non-food use	532	445,73	448	430,09	477	468,26
Other marine fish	119	490,54	115	544,45	131	605,47
Salmonids	388	2.152,89	410	2.159,75	417	2.618,12
Small pelagics	159	317,45	157	334,84	181	403,96
Tuna and tuna-like species	357	1.287,18	371	1.346,11	368	1.253,13
TOTAL	2.981	9.933,83	2.888	10.753,84	3.020	11.630,40

Source: EUMOFA: Monthly data; Jan-Jun aggregates, three-year comparison (updated 14.11.2016).

1.6 COMMODITY GROUPS: EXTRA-EU EXPORTS

(Value in million euro and volume in 1000 tonnes)

Commodity group	January-June 2014		January-June 2015		January-June 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	9	62,68	10	78,19	12	83,24
Cephalopods	12	42,11	13	57,87	11	58,57
Crustaceans	31	141,75	32	173,64	28	167,74
Flatfish	19	83,12	19	102,83	19	106,04
Freshwater fish	5	23,76	5	25,48	6	22,72
Groundfish	78	130,84	79	139,25	85	165,84
Miscellaneous aquatic products	42	142,89	45	153,91	44	144,42
Non-food use	163	206,19	158	253,63	141	229,56
Other marine fish	51	183,59	46	171,71	49	208,42
Salmonids	60	350,88	45	302,53	52	344,71
Small pelagics	390	427,88	385	432,40	325	358,36
Tuna and tuna-like species	139	252,70	139	277,18	110	263,72
TOTAL	1.001	2.048,38	977	2.168,62	881	2.153,35

Source: EUMOFA: Monthly data; Jan-Jun aggregates, three-year comparison (updated 14.11.2016).

1.7 COMMODITY GROUPS: INTRA-EU EXPORTS
(Value in million euro and volume in 1000 tonnes)

Commodity group	January-June 2014		January-June 2015		January-June 2016	
	Volume	Value	Volume	Value	Volume	Value
Bivalves and other molluscs and aquatic invertebrates	124	379,90	131	416,39	135	462,04
Cephalopods	90	327,03	110	434,54	103	463,66
Crustaceans	146	1.165,00	145	1.274,52	144	1.361,55
Flatfish	70	344,41	75	360,78	67	343,98
Freshwater fish	58	268,77	57	267,29	50	252,45
Groundfish	427	1.321,36	438	1.595,38	487	1.711,54
Miscellaneous aquatic products	224	622,28	226	655,42	222	651,75
Non-food use	318	359,82	324	370,65	343	401,11
Other marine fish	262	992,03	289	1.094,63	281	1.173,61
Salmonids	438	2.867,08	485	2.996,41	497	3.531,14
Small pelagics	550	741,09	552	723,53	533	737,21
Tuna and tuna-like species	146	667,39	154	704,94	166	754,48
TOTAL	2.853	10.056,15	2.985	10.894,49	3.028	11.844,51

Source: EUMOFA: Monthly data; Jan-Jun aggregates, three-year comparison (updated 14.11.2016).