



# Monthly Highlights

7 / 2018

**E U M O F A**

European Market Observatory for  
Fisheries and Aquaculture Products

## Annex – tables



## First sales

### 1.1. MONTHLY FIRST SALES IN 11 EU REPORTING MEMBER STATES AND NORWAY (volume in tonnes and value in million euro)

BELGIUM						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	296	0,86	258	0,76	281	0,72
<b>Cephalopods</b>	628	2,10	455	1,93	644	2,99
<b>Crustaceans</b>	75	0,57	88	0,69	66	0,57
<b>Flatfish</b>	3.988	19,26	3.453	16,02	3.152	16,62
<b>Groundfish</b>	779	1,28	604	0,94	531	0,71
<b>Other marine fish</b>	1.720	4,22	1.984	5,29	1.436	3,80
<b>Small pelagics</b>	61	0,05	20	0,02	42	0,04

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

DENMARK						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	15.046	4,02	14.480	4,32	19.884	5,33
<b>Cephalopods</b>	21	0,10	23	0,10	33	0,13
<b>Crustaceans</b>	3.419	26,97	2.368	19,31	4.741	27,75
<b>Flatfish</b>	12.382	30,01	12.535	30,25	12.102	32,22
<b>Freshwater fish</b>	42	0,20	37	0,17	43	0,27
<b>Groundfish</b>	19.247	39,50	17.893	40,94	18.349	38,18
<b>Other marine fish</b>	1.192	5,75	1.468	6,67	1.907	8,85
<b>Salmonids</b>	45	0,23	12	0,08	31	0,21
<b>Small pelagics</b>	24.532	15,60	28.699	17,73	27.661	15,16

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

ESTONIA						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Flat fish</b>	2	<0,01	2	<0,01	1	<0,01
<b>Freshwater fish</b>	732	1,17	641	0,96	501	1,05
<b>Groundfish</b>	<0,5	<0,01	25	<0,01	3	<0,01
<b>Other marine fish</b>	448	0,21	313	0,15	285	0,20
<b>Small pelagics</b>	30.760	5,86	27.144	5,13	28.999	5,33

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

FRANCE						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	10.276	24,41	11.316	26,83	14.659	31,23
<b>Cephalopods</b>	4.759	21,42	4.687	26,16	4.635	27,39
<b>Crustaceans</b>	3.547	26,33	3.492	25,65	2.666	20,68
<b>Flatfish</b>	6.217	45,00	5.981	42,58	5.658	44,01
<b>Freshwater fish</b>	8	0,05	7	0,04	5	0,03
<b>Groundfish</b>	27.509	60,95	28.093	62,22	25.025	56,52
<b>Other marine fish</b>	19.635	80,38	18.773	79,67	18.344	76,70
<b>Small pelagics</b>	9.224	9,08	8.560	10,17	6.767	8,47
<b>Tuna and tuna-like species</b>	57	0,38	104	0,51	35	0,32

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

ITALY						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	6.299	15,95	7.362	19,35	5.248	15,40
<b>Cephalopods</b>	2.327	16,09	2.627	17,05	2.353	16,92
<b>Crustaceans</b>	3.824	35,91	4.115	35,19	4.308	35,25
<b>Flatfish</b>	702	7,33	740	6,89	643	6,75
<b>Freshwater fish</b>	37	0,15	36	0,13	33	0,12
<b>Groundfish</b>	1.926	11,00	1.934	11,06	2.355	12,96
<b>Other marine fish</b>	3.765	16,98	4.148	18,39	3.743	17,65
<b>Small pelagics</b>	13.175	19,60	14.494	18,56	13.751	17,70
<b>Tuna and tuna-like species</b>	827	4,30	752	4,43	816	4,37

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

LATVIA						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Flatfish</b>	326	0,06	133	0,02	186	0,04
<b>Groundfish</b>	578	0,47	774	0,76	242	0,19
<b>Other marine fish</b>	443	0,15	699	0,12	497	0,07
<b>Small pelagics</b>	25.783	5,25	28.531	5,29	20.984	3,83

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

LITHUANIA						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Flatfish</b>	47	0,03	25	0,03	58	0,06
<b>Groundfish</b>	694	0,49	719	0,63	407	0,32
<b>Other marine fish</b>	115	0,20	106	0,21	171	0,33
<b>Small pelagics</b>	317	0,09	160	0,06	446	0,14

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

## NORWAY

Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Crustaceans</b>	119.805	72,18	85.331	51,05	148.347	56,93
<b>Flatfish</b>	6.604	19,82	6.407	19,10	3.910	13,51
<b>Groundfish</b>	929.794	778,63	1.030.597	792,30	1.046.081	815,39
<b>Other marine fish</b>	6.432	3,19	2.503	2,00	4.445	3,97
<b>Small pelagics</b>	265.699	183,43	311.009	213,22	418.794	170,26

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

## POLAND

Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Flatfish</b>	10.301	2,93	7.167	2,64	6.980	2,88
<b>Freshwater fish</b>	26	0,04	30	0,05	40	0,07
<b>Groundfish</b>	4.419	4,68	2.674	2,91	1.525	1,97
<b>Salmonids</b>	154	0,98	166	1,40	214	1,55
<b>Small pelagics</b>	46.804	11,31	47.748	10,92	49.664	10,25

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

PORTUGAL						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	2.211	3,40	1.983	3,17	1.894	3,92
<b>Cephalopods</b>	4.054	18,36	3.469	20,35	2.090	16,38
<b>Crustaceans</b>	245	3,54	324	4,93	423	4,69
<b>Flatfish</b>	587	4,66	653	5,38	682	5,15
<b>Freshwater fish</b>	2	0,05	2	0,24	4	0,21
<b>Groundfish</b>	1.480	3,06	1.909	3,53	1.564	3,13
<b>Other marine fish</b>	4.348	15,99	4.109	16,97	3.451	15,12
<b>Small pelagics</b>	19.049	14,19	18.047	16,77	17.245	16,40
<b>Tuna and tuna-like species</b>	472	2,17	462	2,56	449	2,87

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

SWEDEN						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Cephalopods</b>	<0,5	<0,01	1	<0,01	2	0,02
<b>Crustaceans</b>	1.312	12,55	920	9,35	1.363	10,75
<b>Flatfish</b>	224	0,79	182	0,61	220	0,69
<b>Freshwater fish</b>	22	0,04	26	0,05	19	0,04
<b>Groundfish</b>	4.032	4,84	2.490	3,79	3.071	3,82
<b>Other marine fish</b>	28	0,26	29	0,31	434	0,44
<b>Salmonids</b>	18	0,35	5	0,01	7	0,02
<b>Small pelagics</b>	56.265	16,30	30.807	9,14	62.746	15,88

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

UNITED KINGDOM						
Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	22.525	43,67	20.717	40,62	9.875	23,68
<b>Cephalopods</b>	2.872	8,63	2.514	10,58	931	4,34
<b>Crustaceans</b>	16.055	61,14	12.719	47,94	7.684	34,52
<b>Flatfish</b>	5.811	26,49	5.215	22,63	2.989	10,93
<b>Freshwater fish</b>	7	0,01	6	0,01	7	0,01
<b>Groundfish</b>	52.244	81,71	44.952	66,34	36.514	49,51
<b>Other marine fish</b>	11.338	31,69	9.826	26,90	6.474	19,60
<b>Small pelagics</b>	60.149	52,61	52.929	51,06	34.208	34,29

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

#### 1.2. JANUARY – MAY FIRST-SALES OVERVIEW OF COMMODITY GROUPS IN 11 EU REPORTING MEMBER STATES AND NORWAY

(volume in tonnes and value in million euro)

Commodity group	January – May 2016		January – May 2017		January – May 2018	
	Volume	Value	Volume	Value	Volume	Value
<b>Bivalves and other molluscs and aquatic invertebrates</b>	56.653	92,32	56.116	95,05	51.845	80,28
<b>Cephalopods</b>	14.661	66,69	13.776	76,18	10.689	68,17
<b>Crustaceans</b>	148.283	239,19	109.356	194,11	169.600	191,17
<b>Flatfish</b>	47.191	156,37	42.490	146,16	36.583	132,88
<b>Freshwater fish</b>	887	1,71	1.048	1,74	990	1,90
<b>Groundfish</b>	1.042.703	986,61	1.132.664	985,44	1.135.669	982,70
<b>Other marine fish</b>	49.478	159,02	43.977	156,70	41.195	146,76
<b>Salmonids</b>	222	1,67	187	1,59	255	1,85
<b>Small pelagics</b>	551.819	333,36	568.147	220,71	681.312	297,74
<b>Tuna and tuna-like species</b>	1.356	6,84	1.317	7,50	1.300	7,56

Source: EUMOFA: Market trends; First sales – Jan-May aggregates, three-year comparison (updated 17.07.2018).

**1.3. FIRST SALES RANKING OF FRESHWATER FISH IN 11 EU REPORTING MEMBER STATES AND NORWAY**  
(volume in tonnes and value in 1000 EUR)

FRESHWATER FISH					
Main Commercial Species	Jun 2015–May 2018		Main Commercial Species	Jun 2015–May 2018	
	Volume			Value	
<b>Carp</b>	109		<b>Carp</b>	13,42	
<b>Eel</b>	1.104		<b>Eel</b>	1,88	
<b>Freshwater catfish</b>	1		<b>Freshwater catfish</b>	<0,01	
<b>Other freshwater fish</b>	8.354		<b>Other freshwater fish</b>	1,25	
<b>Pike</b>	347		<b>Pike</b>	0,07	
<b>Pike-perch</b>	673		<b>Pike-perch</b>	0,34	

Source: EUMOFA: Market trends; First sales – three-year aggregate (updated 17.07.2018).



**1.4. EUROPEAN PERCH (ERS): MONTHLY FIRST SALES IN DENMARK**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	5	1	1,38	1,39
	4	3	8,20	2,94
	3	1	2,22	3,72
	2	1	4,49	3,59
	1	<0,5	0,82	2,98
2017	12	<0,5	0,37	2,36
	11	1	1,14	1,87
	10	3	4,94	1,82
	9	4	10,16	2,66
	8	3	11,07	3,22
	7	2	7,39	3,23
	6	1	2,46	2,52
	5	1	2,65	2,03
	4	2	4,90	2,07
	3	5	15,73	3,12
	2	<0,5	1,23	4,34
	1	1	4,10	3,32
2016	12	1	2,81	3,77
	11	1	3,65	2,74
	10	4	6,88	1,80
	9	5	9,77	1,83
	8	3	8,28	2,43
	7	1	3,77	2,52
	6	<0,5	0,99	2,24
	5	1	1,00	0,92
	4	1	3,59	2,56
	3	3	7,19	2,74
	2	4	8,41	2,22
	1	<0,5	0,64	2,74
2015	12	1	3,90	3,40
	11	2	5,51	2,75
	10	4	5,95	1,50
	9	8	12,56	1,54
	8	3	4,01	1,47
	7	1	1,75	1,86
	6	1	1,12	1,62

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2018).

**1.5. EUROPEAN PERCH (ERS): MONTHLY FIRST SALES IN ESTONIA**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	5	143	306,38	2,14
	4	115	314,09	2,73
	3	11	52,85	4,70
	2	7	25,80	3,87
	1	29	76,90	2,68
2017	12	86	225,75	2,63
	11	139	337,09	2,43
	10	105	234,68	2,23
	9	132	277,00	2,10
	8	63	144,75	2,29
	7	51	123,73	2,42
	6	54	127,00	2,37
	5	237	246,24	1,04
	4	119	193,46	1,62
	3	57	173,16	3,04
	2	23	55,55	2,46
	1	44	103,93	2,38
2016	12	131	291,90	2,23
	11	117	282,94	2,43
	10	124	259,48	2,10
	9	101	189,02	1,87
	8	60	118,88	1,97
	7	49	95,43	1,96
	6	49	103,72	2,13
	5	233	258,95	1,11
	4	164	196,81	1,20
	3	88	245,60	2,80
	2	26	72,84	2,83
	1	16	37,61	2,35
2015	12	189	359,88	1,91
	11	118	250,73	2,12
	10	160	304,27	1,90
	9	101	172,28	1,71
	8	45	83,10	1,86
	7	38	87,64	2,33
	6	45	94,77	2,13

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2018).

**1.6. EUROPEAN PERCH (ERS): MONTHLY FIRST SALES IN POLAND**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	5	1	1,29	1,81
	4	7	16,48	2,34
	3	5	12,72	2,53
	2	8	18,19	2,36
	1	2	4,96	2,17
2017	12	1	2,94	2,21
	11	4	8,34	1,89
	10	37	61,29	1,68
	9	23	39,20	1,67
	8	19	32,82	1,72
	7	7	17,11	2,40
	6	4	8,29	2,13
	5	2	3,72	1,60
	4	4	6,24	1,75
	3	5	8,24	1,59
	2	2	4,76	2,13
	1	2	5,27	2,29
2016	12	4	5,68	1,53
	11	7	10,54	1,53
	10	24	33,43	1,38
	9	43	68,94	1,59
	8	15	26,76	1,84
	7	6	12,78	2,19
	6	5	12,29	2,25
	5	3	5,19	1,89
	4	6	9,37	1,45
	3	2	3,35	2,20
	2	2	3,95	2,41
	1	1	1,16	1,68
2015	12	n/a	n/a	n/a
	11	n/a	n/a	n/a
	10	n/a	n/a	n/a
	9	n/a	n/a	n/a
	8	n/a	n/a	n/a
	7	n/a	n/a	n/a
	6	n/a	n/a	n/a

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2018).

**1.7. PIKE-PERCH (ERS): MONTHLY FIRST SALES IN DENMARK**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	5	<0,5	0,04	5,96
	4	n/a	n/a	n/a
	3	<0,5	3,82	9,07
	2	<0,5	3,40	9,38
	1	2	19,10	9,29
2017	12	1	6,74	8,90
	11	1	12,66	8,70
	10	<0,5	3,29	8,36
	9	1	6,75	10,21
	8	<0,5	4,23	11,20
	7	<0,5	1,31	8,99
	6	<0,5	0,88	10,57
	5	<0,5	0,08	6,42
	4	<0,5	0,20	6,99
	3	1	8,38	8,22
	2	1	11,13	8,86
	1	1	10,26	8,57
2016	12	2	17,46	10,08
	11	1	10,15	8,39
	10	1	4,66	7,33
	9	1	5,63	8,62
	8	<0,5	2,99	7,39
	7	2	12,98	8,20
	6	1	6,74	6,88
	5	<0,5	0,23	5,68
	4	<0,5	1,87	7,97
	3	3	23,13	9,06
	2	1	8,63	7,50
	1	<0,5	3,81	8,15
2015	12	2	24,93	11,13
	11	3	25,76	8,24
	10	3	14,46	5,42
	9	2	13,39	6,02
	8	1	8,63	7,54
	7	1	7,93	8,73
	6	<0,5	2,51	9,49

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2018).

**1.8. PIKE-PERCH (ERS): MONTHLY FIRST SALES IN ESTONIA**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	5	<0,5	1,56	4,38
	4	3	16,20	5,64
	3	10	58,35	5,60
	2	19	85,56	4,43
	1	9	49,47	5,39
2017	12	<0,5	0,19	3,36
	11	<0,5	0,83	3,51
	10	<0,5	1,90	3,88
	9	3	7,07	2,30
	8	<0,5	0,44	3,98
	7	<0,5	0,40	4,39
	6	<0,5	<0,01	3,00
	5	<0,5	1,47	4,55
	4	3	15,05	4,38
	3	9	45,54	4,87
	2	9	37,13	4,07
	1	12	45,59	3,91
2016	12	2	7,45	4,84
	11	1	2,79	3,73
	10	2	5,77	3,15
	9	4	13,48	3,75
	8	<0,5	1,53	4,42
	7	<0,5	0,36	4,03
	6	<0,5	<0,01	4,00
	5	<0,5	1,49	3,89
	4	5	21,00	4,12
	3	24	114,97	4,86
	2	6	24,86	4,03
	1	41	152,07	3,68
2015	12	<0,5	0,46	4,23
	11	1	4,06	3,70
	10	4	12,68	2,96
	9	5	16,57	3,14
	8	1	5,38	4,42
	7	1	1,77	2,03
	6	8	40,17	5,24

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2018).

**1.9. PIKE-PERCH (ERS): MONTHLY FIRST SALES IN POLAND**  
(volume in tonnes and value in 1000 EUR; price in EUR/kg)

Year	Month	Volume	Value	Price
2018	5	<0,5	0,07	3,73
	4	1	3,24	4,89
	3	<0,5	1,85	5,21
	2	1	4,03	4,97
	1	1	2,93	4,15
2017	12	<0,5	0,60	4,13
	11	<0,5	0,71	4,04
	10	2	5,31	3,28
	9	1	5,55	4,37
	8	<0,5	0,84	2,83
	7	<0,5	0,07	4,41
	6	1	5,73	4,75
	5	<0,5	<0,01	4,76
	4	1	2,45	4,23
	3	1	3,69	4,45
	2	<0,5	1,11	4,64
	1	<0,5	1,76	4,58
2016	12	1	4,25	4,29
	11	3	9,15	3,31
	10	6	23,46	3,95
	9	2	8,42	4,09
	8	1	4,32	5,06
	7	1	3,22	4,30
	6	<0,5	0,35	3,51
	5	<0,5	0,92	3,42
	4	1	4,21	3,11
	3	1	2,07	4,04
	2	<0,5	1,95	4,41
	1	<0,5	0,60	4,37
	2015	12	n/a	n/a
11		n/a	n/a	n/a
10		n/a	n/a	n/a
9		n/a	n/a	n/a
8		n/a	n/a	n/a
7		n/a	n/a	n/a
6		n/a	n/a	n/a

Source: EUMOFA: Market trends; First sales – Monthly aggregates, three-year comparison (updated 17.07.2018).